

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM
(Form A)

Institution: UNIVERSITY OF NORTH ALABAMA

Telephone Number: 256-765-4354

Name of Respondent: Michael Gautney

E-Mail Address: mbgautney@una.edu

A. IMMEDIATE CAPITAL REQUIREMENTS - YEAR 1 (FY 2017-2018)

Institutional Priority	Funding Sources				Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
	Education Trust Fund	Education Trust Fund Advancement & Technology Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects																
1. Parking and Pedestrian Walkway	1	\$2,000,000			\$2,000,000			N/A	17 Add. Parking	N/A	N/A	E&G	No	10/1/2017	4/1/2018	F
2. Student Housing	2	\$18,000,000			\$18,000,000			N/A	14	100,000	77,000	Auxiliary	No	10/1/2017	9/30/2018	D,F
3.																
4.																
Subtotal		\$20,000,000			\$20,000,000											
2. Renovation/Remodeling Projects																
1. Keystone Building Renovations	3	\$2,335,000			\$2,335,000			TBD(380)	1	36,000	20,000	E&G	No	10/1/2017	5/1/2018	B,C
2.																
3.																
4.																
Subtotal		\$2,335,000			\$2,335,000											
3. Major Capital Equipment Projects																
1.																
2.																
3.																
4.																
Subtotal																
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. Communications Bldg. Chiller Replace	4	\$250,000			\$250,000			5	1	N/A	N/A	E&G	No	10/1/2017	4/1/2018	E
2. Deferred Maintenance Activities	5	\$2,000,000			\$2,000,000			008 007 009 039 030 001 005 044 037 045 046 053	17	N/A	N/A	E&G	No	10/1/2017	9/30/2018	E,G
3. Collier Library Roof Replacement	6	\$750,000			\$750,000			9	17	N/A	N/A	E&G	No	10/1/2017	6/1/2018	E
4.																
Subtotal		\$3,000,000			\$3,000,000											
Total Immediate Year 1 Capital Requirements		\$25,335,000			\$25,335,000											

A brief description and justification must be attached for each project listed above. If the descriptions/justifications are listed below adjust the print range so they print out properly.
Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM
(Form B)

Institution: University of North Alabama
Name of Respondent: Michael Gautney

Telephone Number: 256-765-4354
E-Mail Address: mbgautney@una.edu

B. INTERMEDIATE CAPITAL REQUIREMENTS - YEAR 2 (FY 2018-2019)

Institutional Priority	Funding Sources				Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
	Education Trust Fund	Education Trust Fund Advancement & Technology Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects																
1. Student Housing	1	\$25,200,000			\$25,200,000			N/A	14	140,000	92,400	Auxiliary	No	10/1/2018	9/30/2019	D,F
2.																
3.																
4.																
Subtotal		\$25,200,000			\$25,200,000											
2. Renovation/Remodeling Projects																
1. Stevens Hall Renovations	2	\$1,000,000			\$1,000,000			56	1	32,000	24,000	E&G	No	10/1/2018	9/30/2019	C
2. Non-Facilities Master Plan	5	\$9,000,000			\$9,000,000			N/A		N/A	N/A	E&G	No	10/1/2018	9/30/2019	F
3. HVAC Replacement Student Union	3	\$1,000,000			\$1,000,000			37	8	N/A	N/A	E&G	No	10/1/2018	9/30/2019	G
4. HVAC Replacement	4	\$2,000,000			\$2,000,000			56,53	1	N/A	N/A	E&G	No	10/1/2018	9/30/2019	E,G
Subtotal		\$13,000,000			\$13,000,000											
3. Major Capital Equipment Projects																
1.																
2.																
3.																
4.																
Subtotal																
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. Deferred Maintenance	6	\$9,000,000			\$9,000,000			008 007 009 039 030 001 005 044 037 045 046 053	17	N/A	N/a	E&G	No	10/1/2018	9/30/2019	E,J
2.																
3.																
4.																
Subtotal		\$9,000,000			\$9,000,000											
Total Intermediate Year 2 Capital Requirements		\$47,200,000			\$47,200,000											

A brief description and justification must be attached for each project listed above. If the descriptions/justifications are listed below adjust the print range so they print out properly.

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN/CAPITAL PROJECTS REQUEST
DESCRIPTIONS
(From Form 1A)

- A. Immediate Capital Requirements-Year 1 (2017-2018)
 - 1. New Construction/Acquisition Projects
 - a. Parking and Pedestrian Walkways – In an effort to alleviate parking issues on campus and to replace parking that has been removed as a result of the construction of two student housing facilities the university is looking to add additional parking along the periphery of campus and extend the pedestrian walkway to provide an accessible path to and from the parking area. It is anticipated that an additional 250-300 parking spaces will be created and will provide a safe environment for students that utilize the new parking lot.
 - b. Student Housing – Currently half of the available on campus housing is 50 years old or older and no longer serves the needs of the current students living on campus. These facilities have community type restrooms and showers and limited access to adequate community space. In order to meet the needs of our current and future students it is necessary to replace these facilities with modern student housing with amenities suitable for today’s students. Additionally, in 2015 the University implemented a freshman live on requirement which further emphasized the need to provide suitable on-campus housing with a goal to improve retention of these students.
 - 2. Renovation/Remodeling Projects
 - a. Keystone Building Renovations – The Human Environmental Sciences Department which houses Interior Design, Merchandising, and Culinary Arts programs currently needs additional instructional, lab, demonstration, and office space to meet the growing needs of each of the programs. The University plans to renovate an existing building purchased in 2015 for this program. Currently the department operates out of two locations one on the main campus and one at the East Campus which approximately two miles off campus. The combination of these programs to one locations will minimize the inconvenience to students traveling between the two locations as well as improve the overall effectiveness of each of the programs allowing faculty remain at one location and collaborate with the students.
 - 3. Major Capital Equipment Projects - N/A

4. Deferred Maintenance/Facilities Renewal

- a. HVAC Replacement – The HVAC systems located in the Communications Building is approximately 40 years old, is past the end of its useful life, and contribute to much higher maintenance cost. In order to meet the needs of the academic programs utilizing these facilities the upgrade and replacement of the HVAC systems that serve this building must be completed.
- b. Deferred Maintenance Activities - The average age of the academic facilities located on the UNA campus is over 50 years. Due to lack of funding over the many years of occupancy, many of the facilities have a backlog of deferred maintenance. In 2008 the University identified over sixteen million dollars of deferred maintenance needs for these facilities. Of this original list, approximately seven million dollars has been spent toward reducing the overall deferred maintenance. The majority of the funding for this was through federal grant programs along with student fees. Current needs include window repair and replacement, HVAC replacement, roof replacement, water tight sealing of the exterior surfaces, plumbing and piping replacement, and electrical service upgrades.
- c. Collier Library Roof Replacement – The roof system on the Collier Library is approximately 30 years old and is at the end of its useful life. Renovations will include removing the existing roof system and installation of a new modified bitumen roof system.

FACILITIES MASTER PLAN/CAPITAL PROJECTS REQUEST
DESCRIPTIONS
(From Form 1B)

- B. Intermediate Capital Requirements-Year 2 (2018-2019)
1. New Construction/Acquisition Projects-
 - a. Student Housing – Currently half of the available on campus housing is 50 years old or older and no longer serves the needs of the current students living on campus. These facilities have community type restrooms and showers and limited access to adequate community space. In order to meet the needs of our current and future students it is necessary to replace these facilities with modern student housing with amenities suitable for today’s students. Additionally, this project would also incorporate a new dining hall which would replace the existing dining hall currently in use.
 2. Renovation/Remodeling Projects –
 - a. Stevens Hall Renovations – The University has planned the construction of a new Nursing Facility. Upon completion of this new facility the College of Nursing will vacate two floors of Stevens Hall. In order to meet the needs of the College of Education, which will remain in Stevens Hall, these two floors will require a complete renovation.
 - b. Non-Facility Construction – Master Facilities Plan – These projects include improving parking, providing adequate walkways, improving outdoor lighting, and moving electrical and other utility lines to safer locations.
 - c. HVAC Replacement – Guillot University Ctr., Student Union Building – The HVAC Systems located in this facility is at the end of its useful life and is in need of being replaced to increase energy efficiency as well as reduce maintenance costs associated with outdated equipment. Additionally, the existing equipment operates utilizing environmentally unfriendly refrigerants that are being phased out.
 - d. HVAC Replacement – The HVAC systems located in Stevens Hall and Flowers Hall are approximately 40 years old, are past the end of their useful life, and contribute to much higher maintenance cost. In order to meet the needs of the academic programs utilizing these facilities the upgrade and replacement of these systems must be completed.
 3. Major Capital Equipment Projects – N/A

4. Deferred Maintenance –

- a. The average age of the academic facilities located on the UNA campus is over 50 years. Due to lack of funding over the many years of occupancy, many of the facilities have a backlog of deferred maintenance. In 2008 the University identified over sixteen million dollars of deferred maintenance needs for these facilities. Of this original list, approximately seven million dollars has been spent toward reducing the overall deferred maintenance. The majority of the funding for this was through federal grant programs. Current needs include window repair and replacement, HVAC replacement, roof replacement, water tight sealing of the exterior surfaces, plumbing and piping replacement, and electrical service upgrades.

FACILITIES MASTER PLAN/CAPITAL PROJECTS REQUEST
DESCRIPTIONS
(From Form 1C)

C. Long Term Capital Requirements – Years 3-5 (2019-2020 through 2021-2022)

1. New Arts and Humanities Building – Academic facilities for arts and humanities programs at the University of North Alabama are antiquated and insufficient in size to accommodate the current and expanding number of students enrolled at the University. Clearly, a new Arts and Humanities building is desired to address this need and to provide the type of environment necessary to offer a high quality contemporary educational experience.
2. Renovation / Remodeling Projects – N/A
3. Major Capital Equipment Projects – N/A
4. Deferred Maintenance/Facilities Renewal - The average age of the academic facilities located on the UNA campus is over 50 years. Due to lack of funding over the many years of occupancy, many of the facilities have a backlog of deferred maintenance. In 2008 the University identified over sixteen million dollars of deferred maintenance needs for these facilities. Of this original list, approximately seven million dollars has been spent toward reducing the overall deferred maintenance. The majority of the funding for this was through federal grant programs. The University currently allocates approximately one million dollars per year toward Deferred Maintenance and Facilities renewal through a self-imposed student fee for this purpose. Current needs include window repair and replacement, HVAC replacement, roof replacement, water tight sealing of the exterior surfaces, plumbing and piping replacement, and electrical service upgrades.