

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM
(Form A)

Institution: Athens State University

Telephone Number: 256-233-8278

Name of Respondent: Jerry Bradford

E-Mail Address: Jerry.Bradford@Athens.Edu

A. IMMEDIATE CAPITAL REQUIREMENTS - YEAR 1 (FY 2017-2018)

Institutional Priority	Funding Sources				Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code Click here to view Codes)	Projected Gross Square Feet (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
	Education Trust Fund	Education Trust Fund Advancement & Technology Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects																
1. Obtain New Property	11	\$500,000			\$500,000				1			E&G	No	Oct. 1, 2017	30-Sep-18	B
2.																
3.																
4.																
Subtotal		\$500,000			\$500,000											
2. Renovation/Remodeling Projects																
1. Beaty/Mason III	9			\$800,000		Private Donations	17	13	5,976	5,220	E&G	No	Oct. 1, 2017	30-Sep-18	E	
2. Founders/Powers Wing	10	\$600,000			\$600,000		1	1	5,000	3,400	E&G	No	Oct. 1, 2017	30-Sep-18	E	
3. Brown Hall	8	\$2,750,000			\$2,750,000		14	1-75%, 15-25%	8,832	5,837	E&G	No	Oct. 1, 2017	30-Sep-18	E	
4. Modify Courtyard	7	\$100,000			\$100,000											
Subtotal		\$3,450,000		\$800,000	\$4,250,000	Private Donations										
3. Major Capital Equipment Projects																
1. Code/ADA Upgrades	2	\$300,000			\$300,000		5	8-71%, 15-29%			E&G		Oct. 1, 2017	30-Sep-18	E	
2. Security Systems	1	\$150,000			\$150,000		2,1,4,5	1-43%, 2-8%, 8-18%			E&G		Oct. 1, 2017	30-Sep-18	J	
3. Energy Reductions	3	\$300,000			\$300,000						E&G		Oct. 1, 2017	30-Sep-18	E	
4.																
Subtotal		\$750,000			\$750,000											
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. Repair Streets-Paving/Sealing	6	\$600,000			\$600,000		1,2,22	1-91%, 7-9%			E&G		Oct. 1, 2017	30-Sep-18	E&J	
2. Sandridge Student Union Roof	4	\$250,000			\$250,000		5	8-71%, 15-29%			E&G		Oct. 1, 2017	30-Sep-18	E	
3. College St. Centre Parking Lot	5	\$180,000			\$180,000		43	15-100%			E&G		Oct. 1, 2017	30-Sep-18	E&J	
4.																
Subtotal		\$1,030,000			\$1,030,000											
Total Immediate Year 1 Capital Requirements		\$5,730,000		\$800,000	\$6,530,000											

A brief description and justification must be attached for each project listed above. If the descriptions/justifications are listed below adjust the print range so they print out properly

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
CAPITAL REQUIREMENTS SUMMARY AND NEEDS ASSESSMENT FORM
(Form B)

Institution: Athens State University

Telephone Number: 256-233-8278

Name of Respondent: Jerry Bradford

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B. INTERMEDIATE CAPITAL REQUIREMENTS - YEAR 2 (FY 2018-2019)

Institutional Priority	Funding Sources				Estimated Total Cost	Specify Source(s) Other State	Specify Source(s) Other Funds	Building Number (If existing Facility or Facilities)	Space Utilization Description (If more than 1 Code used include % for each Code. Click here to view Codes)	Projected Gross Square Feet (Should be used only for Subsection 1 or 2 Projects)	Projected Net Assignable Square Feet (Should be used only for Subsection 1 or 2 Projects)	Space Category (If more than 1 Code used include % for each Code. Click here to view Codes)	Change in Purpose (Yes or No Depending on Project)	Projected Start/ Acquisition Date (Date reported cannot be before the start of the fiscal year to be reported on the form. Fiscal Years run from Oct. 1 - Sept. 30)	Projected Completion Date	Basis of Requirement (Use no more than 2 Codes. Click here to view Codes) USE LETTER OF CODE ONLY
	Education Trust Fund	Education Trust Fund Advancement & Technology Fund	Other State Funding	Other Funds												
1. New Construction/Acquisition Projects																
1. Obtain Property	8	\$500,000			\$500,000				1			E&G	No	Oct. 1, 2018	Sept. 30, 2019	B
2. Warehouse/Maintenance	5	\$1,500,000			\$1,500,000				15			E&G	No	Oct. 1, 2018	Sept. 30, 2019	B
3.																
4.																
Subtotal		\$2,000,000			\$2,000,000											
2. Renovation/Remodeling Projects																
1. Carter Physical Ed. Building	9	\$5,000,000			\$5,000,000			4	15	7,470	7,038	E&G	No	Oct. 1, 2018	Sept. 30, 2019	B
2. Modify Chasteen Hall	7	\$1,500,000			\$1,500,000			34	1-64%, 2T-36%	8,699	5,597	E&G	No	Oct. 1, 2018	Sept. 30, 2019	B&E
3. Modify Sandridge Student Union Building	6	\$1,750,000			\$1,750,000			5	8-71%, 15-29%	24,093	15,273	E&G	No	Oct. 1, 2018	Sept. 30, 2019	E
4.																
Subtotal		\$8,250,000			\$8,250,000											
3. Major Capital Equipment Projects																
1. Code/ADA Upgrades (Campus)	2	\$250,000			\$250,000							E&G	No	Oct. 1, 2018	Sept. 30, 2019	E
2. Security Systems	1	\$100,000			\$100,000			21	15			E&G	No	Oct. 1, 2018	Sept. 30, 2019	J
3. Energy Reduction (Campus)	4	\$100,000			\$100,000							E&G	No	Oct. 1, 2018	Sept. 30, 2019	E
4.																
Subtotal		\$450,000			\$450,000											
4. Deferred Maintenance/Facilities Renewal (See Instructions)																
1. Repair Streets/Parking Resurfacing	3	\$400,000			\$400,000			3, 12	1-68%, 2T-32%			E&G	No	Oct. 1, 2018	Sept. 30, 2019	E
2.																
3.																
4.																
Subtotal		\$400,000			\$400,000											
Total Intermediate Year 2 Capital Requirements		\$11,100,000			\$11,100,000											

A brief description and justification must be attached for each project listed above. If the descriptions/justifications are listed below adjust the print range so they print out properly

Provide a succinct but thorough justification of the need for the capital project. This information may be included in a separate Word Processing document. See instructions for further information.

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
 CAPITAL REQUIREMENTS SUMMARY
 (Form C)

Institution: Athens State University

Name of Respondent: Jerry Bradford

Telephone Number: 256-233-8278 E-Mail Address: Jerry.Bradford@Athens.Eu

C. LONG TERM CAPITAL REQUIREMENTS - YEARS 3-5
 (FY 2019-2020 through FY 2021-2022)

	Estimated Total Cost
1. New Construction/Acquisition Projects	
1. Obtain Property	\$750,000
2. New Building	<u>\$5,000,000</u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u>\$5,750,000</u>
2. Renovation/Remodeling Projects	
1. 212 North Beaty Street	\$100,000
2. 421 Hargrove Street total Renovation	<u>\$100,000</u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u>\$200,000</u>
3. Major Capital Equipment Projects	
1.	<u> </u>
2.	<u> </u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u> </u>
4. Deferred Maintenance/Facilities Renewal (See Instructions)	
1. Street/Walks/Parking	\$75,000
2. AMSTI Parking/Landscaping	<u>\$200,000</u>
3.	<u> </u>
4.	<u> </u>
Subtotal	<u>\$275,000</u>
Total Long Term Capital Requirements	<u>\$6,225,000</u>
Funding Source for All Long Term Projects:	
Education Trust Fund	\$ <u>\$6,225,000</u>
ETF Advancement & Technology Fund	\$ <u> </u>
Other State Funding	\$ <u> </u>
Other Funds	\$ <u> </u>
Total Long Term Funding	\$ <u>\$6,225,000</u>

D. **TOTAL ALL CAPITAL PROJECTS** \$ \$23,855,000
 (The total of Form A, B and C
 should be reported here)

ATHENS STATE UNIVERSITY MASTER PLAN JUSTIFICATION
IMMEDIATE CAPITAL REQUIREMENTS - YEAR (2017-2018)

1. New Construction/Acquisition Projects

Obtain Additional Property/Building – The campus is limited in property in certain areas. We need to be prepared to respond when property becomes available in these areas.

Renovations/Remodeling Projects

Beaty Mason House – The completed first phase involved protecting the structure from moisture. The completed second phase included major upgrades to the electrical, mechanical, and structural systems. The third phase includes functional modifications and refinishing. This building was built in 1826.

Founders/Powers Wing – The walls and flat roof need to be upgraded so the exterior appearance will be congruent to the existing Founders Hall building.

Brown Hall Refurbishment - Brown Hall has some structural issues and code issues that are in need of upgrading, such as accessibility, fire protection, electrical, energy efficiency, and mechanical. A major renovation is necessary to correct the deficiencies

Modify Courtyard – The removal of the Houston Hall addition to Founders Hall requires modifications to the existing courtyard which will expand it between Brown Hall and Founders Hall and will add additional landscaping and lighting.

2. Major Capital Equipment Projects

Code/ADA Upgrades – This funding is needed to continue upgrading the buildings and campus areas that are not handicapped accessible and need code upgrades.

Security Systems – This funding is needed to expand the campus security system to ensure the safety of equipment and occupants. This will include video and audio systems.

Energy Reduction – This funding is needed to make modifications to improve the energy efficiency of the existing buildings.

3. Deferred Maintenance/Facilities Renewal

Repair Streets – The surface of some streets and parking areas is failing due to the many years since they were resurfaced.

Roof Sandridge Student Union – The flat portion of the roof is approximately 30 years old and joints in the roofing material are beginning to loosen.

College Centre Parking Lot – This will consist of replacing the deteriorated parking lot as it exists at the present time to include providing the proper drainage.

ATHENS STATE UNIVERSITY MASTER PLAN JUSTIFICATION
IMMEDIATE CAPITAL REQUIREMENTS - YEAR (2018-2019)

1. New Construction/Acquisition Projects

Obtain Additional Property/Building - The campus is limited in property in certain areas. We need to be prepared to respond when property becomes available in these areas.

Maintenance/Warehouse Building We are limited in space. We need increased shop space and an area where we can safely and efficiently store property that is temporarily not in service.

2. Renovations/Remodeling Projects

Carter Physical Education- This building is in need of a major renovation to make it useful for our present needs. The update will be in areas such as efficient space utilization, ADA, fire sprinkler system, fire alarm system, security surveillance, electrical and mechanical systems.

Chasteen Hall- This building is approaching the time to replace the roof. The exterior of this building needs upgrades to the appearance such as installing a hip roof and some windows in the walls. Greater space is needed for an existing program.

Sandridge Student Union Building- This building is in need of a major renovation to upgrade interior walls, restrooms, and several office areas.

3. Major Capital Equipment Projects

Code/ADA Upgrades – This funding is needed to continue upgrading the buildings and campus areas that are not handicapped accessible.

Security Systems – This funding is needed to expand the campus security system to ensure the safety of equipment and occupants.

Energy Reduction– This funding is needed to make modifications to improve the energy efficiency of the existing buildings.

4. Deferred Maintenance/Facilities Renewal

Repair Streets – The surface of some streets and parking areas is failing due to the many years since they were resurfaced. It is time to repave them to prevent further damage and safety issues.