

FACILITIES MASTER PLAN / CAPITAL PROJECT REQUEST
 CAPITAL REQUIREMENTS SUMMARY
 (Form C)

Institution: Auburn University
 Name of Respondent: Jeffrey Dumars
 Telephone Number: 334 844 1132 E-Mail Address: jkd0006@auburn.edu

C. LONG TERM CAPITAL REQUIREMENTS - YEARS 3-5
 (FY 2019-2020 through FY 2021-2022)

| | Estimated Total Cost |
|--|-------------------------|
| 1. New Construction/Acquisition Projects | |
| 1. College of Education Building | \$35,000,000 |
| 2. New Student Housing | \$50,000,000 |
| 3. NE Quad Parking Structure | \$7,000,000 |
| 4. Terrel Dining Hall Replacement | \$10,000,000 |
| 5. Auxiliary Services Building | \$2,000,000 |
| 6. Replace Parking Structure at Library | \$15,000,000 |
| 7. New Pharmacy or CLA Building | \$40,000,000 |
| 8. New College of Human Science Facility | \$15,500,000 |
| 9. Culinary Institute | \$40,000,000 |
| 10. | |
| Subtotal | \$214,500,000 |
| 2. Renovation/Remodeling Projects | |
| 1. Hill Resident Halls Renovation P3-P4 | \$28,000,000 |
| 2. Band Rehearsal Fac.-P3, Goodwin Hall Reno. | \$4,000,000 |
| 3. Mary Martin Renovation | \$10,700,000 |
| 5. Renovate Comer Hall | \$11,900,000 |
| 6. Renovate Green Hall | \$23,600,000 |
| 7. Renovate Mary Martin Hall | \$10,700,000 |
| 8. Renovate Haley Center | \$40,000,000 |
| 9. | |
| Subtotal | \$128,900,000 |
| 3. Major Capital Equipment Projects | |
| 1. | _____ |
| 2. | _____ |
| 3. | _____ |
| 4. | _____ |
| Subtotal | _____ |
| 4. Deferred Maintenance/Facilities Renewal (See Instructions) | |
| 1. Duncan Hall Renewal | \$8,300,000 |
| 2. Langdon Hall/Langdon Annex Renewal | \$44,700,000 |
| 3. | _____ |
| 4. | _____ |
| Subtotal | \$53,000,000 |
| Total Long Term Capital Requirements | \$396,400,000 |
| Funding Source for All Long Term Projects: | |
| Education Trust Fund | \$ _____ |
| ETF Advancement & Technology Fund | \$ _____ |
| Other State Funding | \$ _____ |
| Other Funds | \$ 396,400,000 |
| Total Long Term Funding | \$ 396,400,000 |

D. TOTAL ALL CAPITAL PROJECTS \$ 744,400,000
 (The total of Form A, B and C
 should be reported here)

STATEMENT OF BONDED INDEBTEDNESS AS OF SEPTEMBER 30, 2016

Institution: Auburn University
 Component (E&G, Auxiliary, Hospital, Health, Other) E&G
 Name of Respondent: Amy Douglas
 Telephone Number: 334-844-2204 E-Mail Address: douglak@auburn.edu

| NAME OF BOND ISSUE | PROJECT USE (Briefly describe project) | DATE OF ORIGINAL ISSUANCE | ORIGINAL VALUE | AMOUNT OUTSTANDING As of 9/30/2016 | AMOUNT OF DEBT SERVICE As of 9/30/2016 | | | SOURCE OF DEBT SERVICE PAYMENT | DATE OF MATURITY |
|--|---|---------------------------|---------------------------|---------------------------------------|---|------------------------|-------------------------|---|------------------|
| | | | | | PRINCIPAL | INTEREST | TOTAL | | |
| Auburn University General Fee Revenue Bonds, Series 2006-A | To finance the cost of certain capital improvements to the Auburn Campus and pay cost of issuing Series 2006-A Bonds | 11/28/06 | \$60,000,000.00 | \$ - | \$ 8,490,000.00 | \$ 366,393.76 | \$ 8,856,393.76 | General Fund, Student Fees and 2014A issue | 6/1/2037 |
| Auburn University General Fee Revenue Bonds, Series 2007-A (1) | To finance the cost of certain capital improvements to the Auburn Campus and pay cost of issuing Series 2007 Bonds | 11/29/07 | \$162,530,000.00 | \$ 4,080,000.00 | \$ 8,185,000.00 | \$ 549,025.00 | \$ 8,734,025.00 | General Fund, Housing Revenue and 2014A issue | 6/1/2018 |
| Auburn University General Fee Revenue Bonds, Series 2008 | To finance the cost of certain capital improvements to the Auburn Campus and pay cost of issuing Series 2008 Bonds | 9/10/08 | \$92,500,000.00 | \$ 6,760,000.00 | \$ 36,835,000.00 | \$ 1,979,310.01 | \$ 38,814,310.01 | General Fund and Athletic Revenue | 6/1/2038 |
| Auburn University General Fee Revenue Bonds, Series 2009 | Advanced refunding of the University's General Fee Revenue Refunding Bonds, Series 2001, advanced refunding of the University's General Fee Revenue Bonds, Series 2001-A and pay cost of issuing Series 2009 Bonds | 12/29/09 | \$79,500,000.00 | \$ 61,490,000.00 | \$ 4,340,000.00 | \$ 3,035,581.26 | \$ 7,375,581.26 | General Fund | 6/1/2026 |
| Auburn University General Fee Revenue Bonds, Series 2011-A | To finance the cost of certain capital improvements to the University's campuses and pay cost of issuing Series 2011-A Bonds | 5/12/11 | \$226,035,000.00 | \$ 45,440,000.00 | \$ 176,340,000.00 | \$ 10,931,850.00 | \$ 187,271,850.00 | General Fund, Student Fees, Housing and Dining Revenue and Athletic Revenue | 6/1/2041 |
| Auburn University General Fee Revenue Bonds, Series 2012-A | Fee Revenue Bonds maturing in years 2013 through 2016, advance refunding of the University's 2004 General Fee Revenue Bonds, maturing in years 2015 through 2034, advance refunding of the University's | 3/27/12 | \$120,135,000.00 | \$ 97,650,000.00 | \$ 6,735,000.00 | \$ 5,187,850.00 | \$ 11,922,850.00 | General Fund, Student Fees, Housing and Dining Revenue and Athletic Revenue | 6/1/2042 |
| Auburn University General Fee Revenue Bonds, Series 2014-A | Advance refund certain maturities of the University's General Fee Revenue Bonds, Series 2006-A, advance refund certain maturities of the University's General Fee Revenue Bonds, Series 2007-A and pay costs of issuing the Series 2014-A Bonds | 7/24/14 | \$66,415,000.00 | \$ 65,735,000.00 | \$ 125,000.00 | \$ 2,975,768.76 | \$ 3,100,768.76 | General Fund, Student Fees and Housing Revenue | 6/1/2035 |
| Auburn University General Fee Revenue Bonds, Series 2015-A | Advance refund certain maturities of the University's General Fee Revenue Bonds, Series 2006-A, advance refund certain maturities of the University's General Fee Revenue Bonds, Series 2007-A and pay costs of issuing the Series 2015-A Bonds | 3/18/15 | \$116,190,000.00 | \$ 115,990,000.00 | \$ 200,000.00 | \$ 5,103,995.00 | \$ 5,303,995.00 | General Fund | 6/1/2038 |
| Auburn University General Fee Revenue Bonds, Series 2015-B | Advance refund certain maturities of the University's General Fee Revenue Bonds, Series 2008 and pay costs of issuing the Series 2015-B Bonds | 9/10/15 | \$38,700,000.00 | \$ 38,580,000.00 | \$ 120,000.00 | \$ 1,159,081.08 | \$ 1,279,081.08 | General Fund | 6/1/2035 |
| Auburn University General Fee Revenue Bonds, Series 2016-A | Currently refund certain maturities of the University's General Fee Revenue Bonds, Series 2006-A; advance refund certain maturities of the University's General Fee Revenue Bonds, Series 2007-A, General Fee Revenue Bonds, Series 2008 and General Fee Revenue Bonds, Series 2011-A; and pay costs of issuing the Series 2016-A Bonds | 8/17/2016 | \$217,930,000 | \$217,930,000 | \$ - | \$ - | \$ - | General Fund | 6/1/2041 |
| Total | | | \$1,179,935,000.00 | \$653,655,000.00 | \$241,370,000.00 | \$31,288,854.87 | \$272,658,854.87 | | |

Please be as specific as possible regarding the sources of debt service payments.

Note: Portions of the 2006-A General Fee and 2007-A General Fee Bonds were advance refunded with the issuance of the 2014-A General Fee Bonds in the fiscal year ended 9/30/14 and the 2015-A General Fee bonds in the fiscal year ended 9/30/15.
 Portions of the 2008 General Fee Bonds were advance refunded with the issuance of the 2015-B General Fee bonds.
 The remainder of the 2006-A General Fee were currently refunded with the issuance of the 2016-A General Fee bonds in the fiscal year ended 9/30/16. Portions of the 2007-A General Fee, 2008 General Fee and 2011-A General Fee Bonds were advance refunded with the issuance of the 2016-A General Fee Bonds in the fiscal year ended 9/30/16.

Brief Description and Justification of Projects

Institution: Auburn University Telephone Number: 334-844-1132

Name of Respondent: Jeffrey Dumars E-Mail Address: jkd0006@auburn.edu

| Project | Description |
|--|--|
| FORM 1A Immediate Capital Requirements | |
| Performing Arts Center | The University proposes to construct a new Performing Arts Center to celebrate the performing arts at Auburn University, and within the region, by providing a high quality space to support musical, theatrical, and other events. The University believes such a Performing Arts Center will significantly enhance the educational experience of Auburn University students as well as the quality of life of students, faculty, staff and the surrounding community |
| Academic Classroom & Lab Complex | The Academic Classroom & Lab Complex is intended as replacement space for substandard and obsolete instructional facilities presently located in the core of the campus. The building(s) will consist of state-of-the-art, general-purpose instructional space and STEM teaching lab space. Specific program requirements have not been defined. |
| Graduate Business Education Building | The Harbert College of Business would like to construct a Graduate Business Education building on the corner of Magnolia Avenue and Donahue Drive. The facility would provide dedicated seminar rooms, lecture halls, classrooms, computer labs, video production and administrative spaces, and an executive conference room. Specific program requirements have not been defined. |
| Airport Aviation Education Facility | The Aviation Program is proposing new facilities that will provide state-of-the-art capabilities for teaching and flight training. |
| | |
| FORM 1A Renovation/Remodeling Projects | |
| Haley Center Quad 1 Renovation | A project is proposed to renovate Haley Center Quad 1 for the Math Department. The project will reconfigure classrooms into office spaces for the Math Department faculty, and will potentially alter some of the mechanical systems. |
| Hill Resident Halls Renovation P1 | Renovation of the Hill Residence Halls project will renovate all 12 buildings. The project will modernize student rooms and suites as well as upgrade key systems such as windows, heating and air conditioning, storm shelters, and elevators. |
| | |
| | |
| | |
| FORM 1A Major Capital Equipment Projects (None) | |
| FORM 1A Deferred Maintenance/Facilities Renewal | |
| DM1 Utilities & Infrastructure | Infrastructure represents a consolidation of projects that relate to storm water systems, sanitary sewer systems, chilled water/hot water distribution, primary power distribution, fire water distribution, steam distribution and gas distribution from building to building campus wide. Also included in infrastructure is a consolidation of projects that relate to roadway and parking lot paving, striping, signalization, signage and lighting campus wide. It also represents a collection of facility renewal projects that convert portions of campus streets to pedestrian concourses. Benefits of these projects include reduced conflict between pedestrians and vehicles, improved air quality and reduced noise within the campus core. |
| DM2 Buildings & Building Systems | Building & Building Systems category represents a consolidation of projects that relate to HVAC, plumbing, structural, electrical systems and elevators within buildings dispersed across the campus. It also represents a consolidation of building envelope projects that relate to masonry repair, roof repair/replacement, window repair/replacement, door repair/replacement sealants, flashings, moisture barriers generally associated with the exterior walls and roof of buildings. It also represents a consolidation of classroom and laboratory renewal projects that relate to repair/replacement of finishes, casework, hardware and security devices generally associated with instructional space. It also represents a consolidation of projects that relate to repair/replacement of fixed equipment, furniture, chalk and marker boards generally associated with instructional space. Life Safety & Security is represented through a consolidation of projects that relate to fire alarms, fire suppression, emergency lighting, indoor air quality and code compliance within buildings dispersed across the campus. |

| | |
|--|--|
| FORM 1B | |
| Intermediate Capital Requirements | |
| Interdisciplinary Science Building | Research Building 1 will provide modern, quality research space for the College of Science & Mathematics and will replace Funchess Hall. |
| Academic Classroom & Lab Complex | The Academic Classroom & Lab Complex is intended as replacement space for substandard and obsolete instructional facilities presently located in the core of the campus. The building(s) will consist of state-of-the-art, general-purpose instructional space and STEM teaching lab space. Specific program requirements have not been defined. |
| Agricultural Sciences Research Building | Research Buildings 2 will provide modern, quality research space for the College of Agriculture and will replace Funchess Hall. |
| | |
| | |
| | |
| FORM 1B | |
| Renovation/Remodeling Projects | |
| Miller Renovation | A project is proposed to renovate Miller Hall for the College of Liberal Arts departments to relocate. The project will reconfigure classrooms, labs and office space, as well as update mechanical systems. |
| | |
| FORM 1B | |
| Major Capital Equipment Projects (None) | |
| FORM 1B | |
| Deferred Maintenance/Facilities Renewal | |
| DM1 Infrastructure | Infrastructure represents a consolidation of projects that relate to storm water systems, sanitary sewer systems, chilled water/hot water distribution, primary power distribution, fire water distribution, steam distribution and gas distribution from building to building campus wide. Also included in infrastructure is a consolidation of projects that relate to roadway and parking lot paving, striping, signalization, signage and lighting campus wide. It also represents a collection of facility renewal projects that convert portions of campus streets to pedestrian concourses. Benefits of these projects include reduced conflict between pedestrians and vehicles, improved air quality and reduced noise within the campus core. |
| DM2 Buildings & Building Systems | Building & Building Systems category represents a consolidation of projects that relate to HVAC, plumbing, structural, electrical systems and elevators within buildings dispersed across the campus. It also represents a consolidation of building envelope projects that relate to masonry repair, roof repair/replacement, window repair/replacement, door repair/replacement sealants, flashings, moisture barriers generally associated with the exterior walls and roof of buildings. It also represents a consolidation of classroom and laboratory renewal projects that relate to repair/replacement of finishes, casework, hardware and security devices generally associated with instructional space. It also represents a consolidation of projects that relate to repair/replacement of fixed equipment, furniture, chalk and marker boards generally associated with instructional space. Life Safety & Security is represented through a consolidation of projects that relate to fire alarms, fire suppression, emergency lighting, indoor air quality and code compliance within buildings dispersed across the campus. |