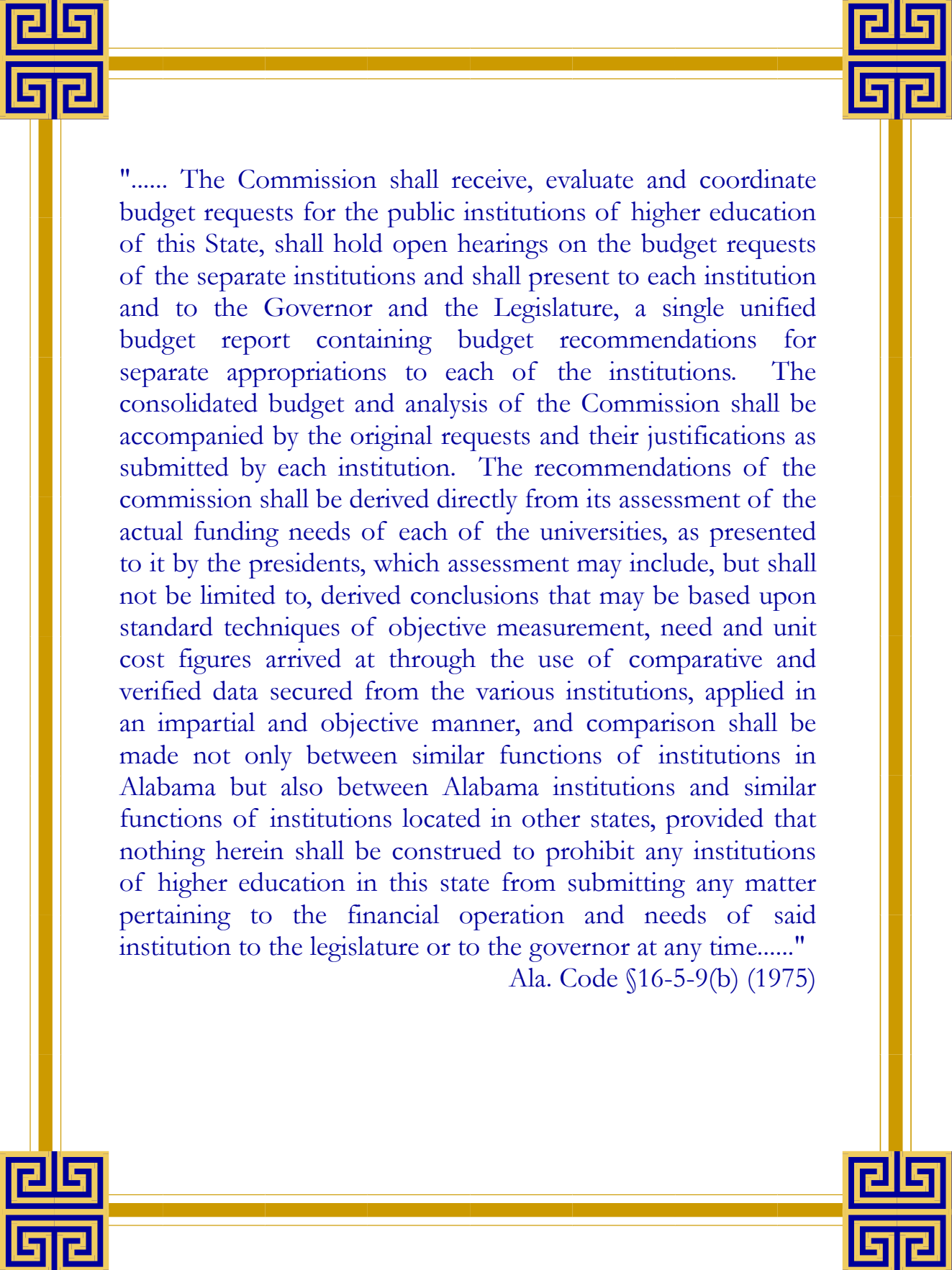




**FY 2006-2007
Unified Budget
Recommendation**

Alabama Commission
on Higher Education



"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this State, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the Governor and the Legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the legislature or to the governor at any time....."

Ala. Code §16-5-9(b) (1975)



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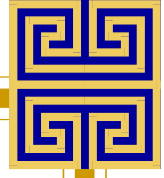
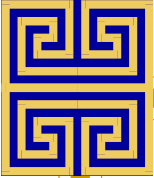
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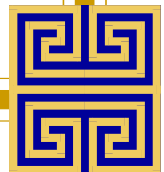
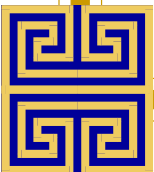
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SECTION A

FY 2006-2007 UNIFIED BUDGET RECOMMENDATION

THE ALABAMA COMMISSION ON HIGHER EDUCATION



Fiscal Year 2006-2007 Unified Budget Recommendation
Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	Total Increases for Mandated Costs (1)(2)(3)	FY 2005-2006 Appropriation (2)	\$88,568,700 Distributed Based on Operations & Maintenance & Equity		Simulated		Percent Increase (7)
			(O&M) Index (3)	O&M Increase (4)	FY 2006-2007	FY 2006-2007	
					Increase (5)	Recommendation (6)	
AAM	455,902	32,804,996	2,897,782		3,353,683	36,158,679	10.22%
ASU	468,540	32,720,210	2,890,292		3,358,832	36,079,042	10.27%
AU	4,425,938	222,369,828	19,642,717		24,068,654	246,438,482	10.82%
UA	2,279,068	145,801,119	12,879,131		15,158,198	160,959,317	10.40%
UAB	7,521,486	256,142,651	22,625,990	1,383,834	31,531,310	287,673,961	12.31%
UAH	699,072	43,292,282	3,824,161		4,523,233	47,815,515	10.45%
USA	3,091,900	101,202,677	8,939,592	1,604,094	13,635,586	114,838,263	13.47%
Doctoral O&M Total	18,941,905	834,333,763	73,699,664	2,987,928	95,629,497	929,963,260	11.46%
ATHENS	247,416	11,158,964	985,711		1,233,127	12,392,091	11.05%
AUM	351,575	23,140,350	2,044,069		2,395,645	25,535,995	10.35%
JSU	918,390	34,813,323	3,075,184	190,505	4,184,080	38,997,403	12.02%
TROY	1,269,003	43,459,760	3,838,955	821,567	5,929,524	49,389,284	13.64%
UM	304,269	18,215,524	1,609,042		1,913,311	20,128,835	10.50%
UNA	446,901	25,852,915	2,283,680		2,730,580	28,583,495	10.56%
UWA	144,986	11,687,460	1,032,395		1,177,381	12,864,841	10.07%
Nondoctoral O&M Total	3,682,540	168,328,296	14,869,036	1,012,072	19,563,648	187,891,944	11.62%
Senior Subtotal	22,624,445	1,002,662,059	88,568,700	4,000,000	115,193,145	1,117,855,204	11.49%
Other							
Alabama A&M University							
Ag Res & Ext-State Match (4)		855,421				855,421	
Extension-Urban Affairs & NonTrad. Ld Grt Pgm (5)		3,600,752	169,235		169,235	3,769,987	4.70%
Ag Research Station fixed Costs		300,000				300,000	
Alabama State University							
Desegregation Planning		184,906				184,906	
Title VI Prog Enhancement		1,657,477				1,657,477	
Master of Accountancy	818	141,414			818	142,232	0.58%
BS-Health Information Mgmt.	62,343	383,291			62,343	445,634	16.27%
BS-Occupational Therapy	65,517	471,738			65,517	537,255	13.89%
MS-Physical Therapy	200,472	1,082,504			200,472	1,282,976	18.52%
EdD Ed Leadership	174,633	2,007,767			174,633	2,182,400	8.70%
Ph.D Microbiology					TBD	TBD	TBD
Total	23,128,228	1,013,347,329	88,737,935	4,000,000	115,866,163	1,129,213,492	11.43%

Notes:

- 1) Based on calculations made by the AL Comm. on Higher Education using increase in FY 2006 rate (8.17) to FY 2006 rate (9.36%) or as supplied by the institution. Rates may change due to legislative action.
- 2) Retirees from the August 2005 count have been increased 1.5% for FY 2006-2007. FY 2006-2007 rate based on an increase of approximately 12%. This estimate has been calculated by the Alabama Commission on Higher Education or has been supplied by the institution and has not been verified by PEEHIP and is subject to legislative action. The increase has been calculated using the FY 2005-2006 amount estimated supplied by the institutions.
- 3) Funds for Athens State University and Jacksonville State University are to cover the cost of the PEEHIP rate increase.
- 4) Additional FY 05-06 allocation of \$2,201,555 for this line is included in the line for the Alabama Agricultural Land Grant Alliance (AALGA). The total amount allocated for FY 2005-2006 was \$3,056,976. An additional \$646,164 will be recommended for FY 06-07 in the AALGA allocation. The total amount recommended for FY 2006-2007 is \$3,703,140.
- 5) Amount for Alabama A&M Extension is based on inflation as of the end of September (4.7%).

Fiscal Year 2006-2007 Unified Budget Recommendation
Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	Total Increases for Mandated Costs(1)(2)	FY 2005-2006 Appropriation	\$13,983,556 Distributed Based on O&M Index	\$15,000,000 Workforce Development & Other O&M	Simulated		Percent Increase
	FY 2006-2007 Increase				2006-2007 Recommendation		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
Alabama Southern	105,614	6,913,060	323,818		429,432	7,342,492	6.21%
Bevill State	280,667	16,949,149	793,924		1,074,590	18,023,739	6.34%
Bishop	287,208	14,660,030	686,698		973,905	15,633,935	6.64%
Calhoun	377,437	18,345,320	859,322		1,236,759	19,582,079	6.74%
Central Alabama	136,371	7,920,783	371,021		507,392	8,428,175	6.41%
Chattahoochee	97,388	4,980,829	233,310		330,697	5,311,526	6.64%
Drake	63,453	3,761,820	176,209		239,662	4,001,482	6.37%
Enterprise-Ozark	165,798	8,762,042	410,427		576,225	9,338,267	6.58%
Faulkner	164,142	8,752,776	409,993		574,136	9,326,912	6.56%
Gadsden	433,047	21,927,539	1,027,119		1,460,166	23,387,705	6.66%
Ingram	94,429	6,607,506	309,506		403,935	7,011,441	6.11%
Jeff Davis	100,024	6,134,896	287,368		387,392	6,522,288	6.31%
Jefferson State	390,583	19,240,109	901,236		1,291,818	20,531,927	6.71%
Lawson	291,632	15,405,680	721,625		1,013,257	16,418,937	6.58%
L. B. Wallace	131,015	7,446,763	348,818		479,833	7,926,596	6.44%
Northeast	103,354	5,627,813	263,615		366,969	5,994,782	6.52%
Northwest Shoals	245,539	11,162,603	522,873		768,413	11,931,016	6.88%
Reid	80,691	4,495,414	210,572		291,263	4,786,677	6.48%
Shelton	337,688	16,994,628	796,054		1,133,742	18,128,370	6.67%
Snead	85,777	5,464,492	255,965		341,742	5,806,234	6.25%
Southern Union	210,700	12,907,415	604,603		815,303	13,722,718	6.32%
Trenholm	163,720	10,235,151	479,430		643,150	10,878,301	6.28%
Wallace - Dothan	280,788	15,354,930	719,248		1,000,036	16,354,966	6.51%
Wallace - Hanceville	282,320	14,357,565	672,530		954,850	15,312,415	6.65%
Wallace - Selma	116,118	6,914,965	323,907		440,025	7,354,990	6.36%
Shelton State Fire College	55,473	4,791,896	224,460		279,933	5,071,829	5.84%
Unallocated & Other O&M (3)	69,304	22,414,019	1,049,906	15,000,000	16,119,211	38,533,230	71.92%
Two Year Total	5,150,280	298,529,193	13,983,556	15,000,000	34,133,837	332,663,030	11.43%

1) Supplied by the Alabama Department of Postsecondary Education.

2) Based on Unrestricted salaries without Part-Time, Hourly and Student Assistants employees.

3) Includes funds not yet distributed by the Chancellor of the Alabama Department of Education and funds for the Alabama Technology Network

ALABAMA COMMISSION ON HIGHER EDUCATION
 2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	2004-2005 Appropriation (1)	2005-2006 Appropriation (2)	2006-2007 Request (3)	2006-2007 ACHE Standard (4)	2006-2007 Recommended Budget (5)	Difference (6)	Percent Change (7)
Total Public institutions	1,141,539,944	1,311,876,522	1,497,577,692	1,950,741,572	1,461,876,521	149,999,999	11.43%
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>							
<u>Other Two-Year</u>							
Postsecondary Education Department	3,636,923	3,850,544	3,995,544		3,995,544	145,000	3.77%
Adult Basic Education	6,433,111	12,469,614	18,759,191		13,894,891	1,425,277	11.43%
Alabama Ind. Devel. Trng. Inst.	6,587,546	7,024,057	11,551,257		7,826,907	802,850	11.43%
C.I.T.Y Program	4,431,273	4,881,507	4,988,562		4,988,562	107,055	2.19%
Special Population Training - Pilot Program		2,500,000	5,000,000		2,785,750	285,750	11.43%
Alabama Small Business Institute of Commerce		1,000,000	1,000,000		1,000,000		
Subtotal: <u>Other Two-Year</u>	21,088,853	31,725,722	45,294,554		34,491,654	2,765,932	8.72%
<u>Other Higher Education</u>							
MESC/Dauphin Island Sea Lab	2,919,846	3,264,306	4,869,490		4,869,490	1,605,184	49.17%
Private Colleges & Schools							
Marion Military Institute*	217,496	289,995	362,460		323,141	33,146	11.43%
Talladega College	363,756	685,009	800,000		763,306	78,297	11.43%
A&M/Miles Consortium	173,436	273,436	273,436		273,436		
State-Related Institution							
Tuskegee University	4,726,460	7,688,198	11,826,085		8,566,959	878,761	11.43%
Total: <u>Private & State-Related Institutions</u>	5,481,148	8,936,638	13,261,981		9,926,842	990,204	11.08%
Subtotal: <u>Other Higher Education</u>	8,400,994	12,200,944	18,131,471		14,796,332	2,595,388	21.27%

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2006-2007 is \$517,800..

2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	2004-2005 Appropriation (1)	2005-2006 Appropriation (2)	2006-2007 Request (3)	2006-2007 ACHE Standard (4)	2006-2007 Recommended Budget (5)	Difference (6)	Percent Change (7)
<u>Alabama Commission on Higher Education</u>							
Planning & Coordination Services + Supplemental School & University Partnership for Education Renewal Pgm	2,322,691	2,433,727	2,813,500		2,813,500	379,773	
Subtotal: Planning & Coordination Services	2,322,691	2,533,727	2,913,500		2,913,500	379,773	14.99%
Articulation Program	330,000	450,000	500,000		500,000	50,000	11.11%
SREB + Supplemental	713,471	716,271	922,500		922,500	206,229	28.79%
Network of AL Academic Libraries + Supplemental	319,655	321,655	1,500,000		1,500,000	1,178,345	366.34%
EPSCOR	481,139	481,139	2,500,000		2,500,000	2,018,861	419.60%
Subtotal: Statewide	1,844,265	1,969,065	5,422,500		5,422,500	3,453,435	175.38%
AL National Guard Schol. Prog.	675,143	675,143	675,143		675,143		
AL Student Assistance Program + Supplemental	820,558	1,721,558	2,000,000		2,000,000	278,442	16.17%
AL Educational Grant Program (ASGP) + Supplemental	1,768,471	1,769,471	1,769,471		1,769,471		
Police and Fire Fighters' Survivors Tuition	135,584	95,880	137,000		137,000	41,120	42.89%
Subtotal: Student Aid included in ACHE's budget	3,399,756	4,262,052	4,581,614		4,581,614	319,562	7.50%
Alabama Agricultural Land Grant Alliance	2,966,153	6,000,000	7,553,578		7,553,578	1,553,578	25.89%
Total: ACHE and Statewide ACHE Pgm's.	10,532,865	14,764,844	20,471,192		20,471,192	5,706,348	38.65%
Dept. of Veterans' Affairs	16,815,725	18,342,913			18,342,913		
American Legion Scholarships	112,500	112,500			112,500		
Dependents Blind Parents	12,750	12,750			12,750		
Teacher In-Service Centers	2,174,286	2,724,286	2,845,495		2,724,286		
Telephone Revolving Fund	1,350,000	1,350,000			1,350,000		
UAB-Special Mental Health	4,032,177	4,032,177	4,032,177		4,032,177		
Total: Other Statewide Pgm's.	24,497,438	26,574,626	6,877,672		26,574,626		
SUBTOTAL: ALL STATE LEVEL PGMS.	64,520,150	85,266,136	90,774,889		96,333,804	11,067,668	12.98%
TOTAL SENIOR, TWO YEAR & STATE LEVEL	1,206,060,094	1,397,142,658	1,588,352,581	1,950,741,572	1,558,210,325	161,067,667	11.53%
Knight vs. AL Financial Obligations (excluding Court-Ordered Pgm's & Minority Recruitment & Retention Line)							
	8,759,679	5,913,286			5,913,286		
TOTAL HIGHER EDUCATION	1,214,819,773	1,403,055,944	1,588,352,581	1,950,741,572	1,564,123,611	161,067,667	11.48%

Alabama Commission on Higher Education
 FY 2006-2007 ACHE Funding Standard
 Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Agric (6)	Facilities Renewal Allowance (7)	2006-2007 ACHE Standard (8)
Alabama A&M University	40,647,635			877,068	1,103,966	348,440	2,244,552	45,221,661
Alabama State University	31,983,918			2,181,346	2,230,533		1,865,110	38,260,907
Auburn University	191,274,486	66,217,972	84,474,014	21,373,239	22,912,706		9,339,694	395,592,111
University of Alabama	183,222,335	11,563,225		18,056,495	18,056,495		9,835,719	240,734,268
University of Alabama at Birmingham	193,633,406	232,859,927		34,119,472	34,119,472		14,133,204	508,865,480
University of Alabama in Huntsville	59,684,450			4,853,254	4,373,907		2,455,293	71,366,903
University of South Alabama	94,030,641	60,468,174		10,152,893	10,161,535		7,833,709	182,646,953
Doctoral O&M Subtotal	794,476,871	371,109,298	84,474,014	91,613,766	92,958,613	348,440	47,707,281	1,482,688,283
Athens State University	12,193,425			427,491	854,982		432,607	13,908,505
Auburn University Montgomery	22,068,820			753,723	1,625,692		1,276,682	25,724,917
Jacksonville State University	40,244,535			1,399,268	2,798,536		1,915,609	46,357,948
Troy University	54,127,115			1,923,922	4,017,167		1,439,856	61,508,060
University of Montevallo	17,814,014			630,067	1,260,134		1,365,585	21,069,801
University of North Alabama	27,882,686			978,585	1,986,915		2,116,169	32,964,355
University of West Alabama	14,611,095			518,370	1,036,739		1,235,876	17,402,080
Nondoctoral O&M Subtotal	188,941,689			6,631,427	13,580,165		9,782,384	218,935,665
Senior Subtotal	983,418,560	371,109,298	84,474,014	98,245,193	106,538,778	348,440	57,489,665	1,701,623,949
Alabama State University								
Title VI Lines	1,842,383							1,842,383
Master of Accountancy	121,595			8,038	8,038		4,561	142,232
BS- Health Information Management	386,753			28,229	28,229		2,422	445,634
BS-Occupational Therapy	465,882			33,871	33,871		3,632	537,255
MS-Physical Therapy	1,110,816			82,540	82,540		7,081	1,282,976
EdD Ed Leadership	2,177,491						4,909	2,182,400
Ph.D Microbiology	TBD							TBD
Subtotal Other	6,104,920			152,677	152,677	855,421	22,605	7,288,301
Total Senior Institutions	989,523,480	371,109,298	84,474,014	98,397,870	106,691,456	1,203,861	57,512,270	1,708,912,249
Alabama Southern Community College	4,161,043						416,914	4,577,957
Bevill State Community College	12,806,438						1,104,850	13,911,288
Bishop State Community College	12,754,450				4,255		1,313,997	14,072,702
Calhoun Community College	14,866,309						1,168,989	16,035,298
Central Alabama Community College	5,843,130						601,622	6,444,752
Chattahoochee Valley Community College	5,264,242						171,436	5,435,678
Drake State Technical College	2,236,165						236,478	2,472,643
Enterprise-Ozark Community College	6,132,779						683,350	6,816,129
Faulkner State Community College	8,080,982						426,298	8,507,280
Gadsden State Community College	16,441,226				9,394		1,489,518	17,940,138
Ingram State Technical College	2,443,482						302,677	2,746,159
Jeff Davis Community College	4,441,129						499,099	4,940,228
Jefferson State Community College	17,402,837						1,401,890	18,804,727
Lawson State Community College	10,729,586						1,061,007	11,790,593
L. B. Wallace Community College	5,024,382						521,167	5,545,549
Northeast Alabama Community College	5,846,434						507,975	6,354,409
Northwest-Shoals Community College	12,205,228						660,226	12,865,454
Reid State Technical College	2,237,633						136,453	2,374,086
Shelton State Community College	16,934,258						696,875	17,631,133
Snead State Community College	5,385,754						427,039	5,812,793
Southern Union State Community College	13,233,205						623,434	13,856,639
Trenholm State Technical College	4,721,823						464,916	5,186,739
Wallace - Dothan Community College	11,184,688						814,314	11,999,002
Wallace - Hanceville Community College	14,728,832						1,043,523	15,772,355
Wallace - Selma Community College	4,683,139						460,554	5,143,693
Shelton State - Fire College	615,248				4,176,648			4,791,896
Two Year Institutions	220,404,423				4,190,297		17,234,601	241,829,321
Total All Institutions	1,209,927,904	371,109,298	84,474,014	98,397,870	110,881,753	1,203,861	74,746,871	1,950,741,571

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
FY 2006-2007 Unified Budget Recommendation
Public Institutions of Higher Education
Distributed by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public	Agric	Facilities	2006-2007
	(1)	(2)	(3)	(4)	Service	(6)	Renewal	Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama A&M University	32,501,345			701,293	882,717	278,608	1,794,716	36,158,679
Alabama State University	30,160,005			2,056,953	2,103,335		1,758,750	36,079,042
Auburn University	119,156,557	41,251,219	52,624,022	13,314,696	14,273,724		5,818,266	246,438,482
University of Alabama	122,505,790	7,731,383		12,072,902	12,072,902		6,576,341	160,959,317
University of Alabama at Birmingham	109,465,647	131,641,347		19,288,562	19,288,562		7,989,842	287,673,961
University of Alabama in Huntsville	39,988,323			3,251,659	2,930,498		1,645,036	47,815,515
University of South Alabama	59,121,246	38,019,031		6,383,576	6,389,009		4,925,401	114,838,263
Doctoral O&M Subtotal	512,898,913	218,642,979	52,624,022	57,069,639	57,940,747	278,608	30,508,352	929,963,260
Athens State University	10,864,002			380,883	761,765		385,441	12,392,091
Auburn University Montgomery	21,906,748			748,188	1,613,753		1,267,306	25,535,995
Jacksonville State University	33,854,655			1,177,097	2,354,195		1,611,456	38,997,403
Troy University	43,462,588			1,544,857	3,225,675		1,156,165	49,389,284
University of Montevallo	17,018,450			601,929	1,203,857		1,304,599	20,128,835
University of North Alabama	24,177,164			848,534	1,722,860		1,834,937	28,583,495
University of West Alabama	10,801,549			383,215	766,431		913,646	12,864,841
Nondoctoral O&M Subtotal	162,085,156			5,684,703	11,648,536		8,473,549	187,891,944
Senior Subtotal	674,984,069	218,642,979	52,624,022	62,754,342	69,589,283	278,608	38,981,901	1,117,855,204
Other								
Alabama A&M University								
Ag Resh & Ext - State Match	4,925,408							4,925,408
Alabama State University								
Title VI Lines	1,842,383							1,842,383
Master of Accountancy	121,595			8,038	8,038		4,561	142,232
BS- Health Information Management	386,753			28,229	28,229		2,422	445,634
BS-Occupational Therapy	465,882			33,871	33,871		3,632	537,255
MS-Physical Therapy	1,110,816			82,540	82,540		7,081	1,282,976
EdD Ed Leadership	2,182,400							2,182,400
Ph.D Microbiology	TBD							TBD
Subtotal Other	11,035,237			152,677	152,677		17,696	11,358,288
Total Senior Institutions	686,019,306	218,642,979	52,624,022	62,907,020	69,741,960	278,608	38,999,597	1,129,213,492
Alabama Southern Community College	6,673,812						668,680	7,342,492
Bevill State Community College	16,592,274						1,431,465	18,023,739
Bishop State Community College	14,169,436				4,727		1,459,773	15,633,935
Calhoun Community College	18,154,527						1,427,553	19,582,079
Central Alabama Community College	7,641,399						786,776	8,428,175
Chattahoochee Valley Community College	5,144,006						167,520	5,311,526
Drake State Technical College	3,618,789						382,693	4,001,482
Enterprise-Ozark Community College	8,402,061						936,207	9,338,267
Faulkner State Community College	8,859,542						467,370	9,326,912
Gadsden State Community College	21,433,645				12,246		1,941,814	23,387,705
Ingram State Technical College	6,238,652						772,789	7,011,441
Jeff Davis Community College	5,863,357						658,931	6,522,288
Jefferson State Community College	19,001,275						1,530,653	20,531,927
Lawson State Community College	14,941,437						1,477,500	16,418,937
L. B. Wallace Community College	7,181,660						744,936	7,926,596
Northeast Alabama Community College	5,515,556						479,226	5,994,782
Northwest-Shoals Community College	11,318,743						612,273	11,931,016
Reid State Technical College	4,511,558						275,119	4,786,677
Shelton State Community College	17,411,841						716,528	18,128,370
Snead State Community College	5,379,677						426,557	5,806,234
Southern Union State Community College	13,105,309						617,409	13,722,718
Trenholm State Technical College	9,903,219						975,082	10,878,301
Wallace - Dothan Community College	15,245,034						1,109,932	16,354,966
Wallace - Hanceville Community College	14,299,322						1,013,093	15,312,415
Wallace - Selma Community College	6,696,442						658,548	7,354,990
Shelton State - Fire College	651,190				4,420,639			5,071,829
Unallocated	38,533,230							38,533,230
Two Year Institutions	306,486,991				4,437,613		21,738,426	332,663,030
Total All Institutions	992,944,337	218,642,979	52,624,022	62,907,020	74,179,492	278,608	60,300,065	1,461,876,522

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 FY 2006-2007 Unified Budget Recommendation
 Public Institutions of Higher Education
 Indices by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public	Agric	Facilities	2006-2007
	(1)	(2)	(3)	(4)	Service	(6)	Renewal	Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama A&M University	0.0222326			0.0004797	0.0006038	0.0001906	0.0012277	0.0247344
Alabama State University	0.0206310			0.0014071	0.0014388		0.0012031	0.0246800
Auburn University	0.0815093	0.0282180	0.0359976	0.0091079	0.0097640		0.0039800	0.1685768
University of Alabama	0.0838004	0.0052887		0.0082585	0.0082585		0.0044986	0.1101046
University of Alabama at Birmingham	0.0748802	0.0900496		0.0131944	0.0131944		0.0054655	0.1967840
University of Alabama in Huntsville	0.0273541			0.0022243	0.0020046		0.0011253	0.0327083
University of South Alabama	0.0404420	0.0260070		0.0043667	0.0043704		0.0033692	0.0785554
Doctoral O&M Subtotal	0.3508497	0.1495632	0.0359976	0.0390386	0.0396345	0.0001906	0.0208693	0.6361435
Athens State University	0.0074315			0.0002605	0.0005211		0.0002637	0.0084768
Auburn University Montgomery	0.0149854			0.0005118	0.0011039		0.0008669	0.0174680
Jacksonville State University	0.0231584			0.0008052	0.0016104		0.0011023	0.0266763
Troy University	0.0297307			0.0010568	0.0022065		0.0007909	0.0337849
University of Montevallo	0.0116415			0.0004118	0.0008235		0.0008924	0.0137692
University of North Alabama	0.0165384			0.0005804	0.0011785		0.0012552	0.0195526
University of West Alabama	0.0073888			0.0002621	0.0005243		0.0006250	0.0088002
Nondoctoral O&M Subtotal	0.1108747			0.0038886	0.0079682		0.0057964	0.1285279
Senior Subtotal	0.4617244	0.1495632	0.0359976	0.0429273	0.0476027	0.0001906	0.0266657	0.7646714
Other								
Alabama A&M University								
Ag Resh & Ext - State Match	0.0033692							0.0033692
Alabama State University								
Title VI Lines	0.0012603							0.0012603
Master of Accountancy	0.0000832			0.0000055	0.0000055		0.0000031	0.0000973
BS- Health Information Management	0.0002646			0.0000193	0.0000193		0.0000017	0.0003048
BS-Occupational Therapy	0.0003187			0.0000232	0.0000232		0.0000025	0.0003675
MS-Physical Therapy	0.0007599			0.0000565	0.0000565		0.0000048	0.0008776
EdD Ed Leadership	0.0014929							0.0014929
Ph.D Microbiology	TBD							TBD
Subtotal Other	0.0075487			0.0001044	0.0001044		0.0000121	0.0077697
Total Senior Institutions	0.4692731	0.1495632	0.0359976	0.0430317	0.0477071	0.0001906	0.0266778	0.7724411
Alabama Southern Community College	0.0045652						0.0004574	0.0050226
Bevill State Community College	0.0113500						0.0009792	0.0123292
Bishop State Community College	0.0096926				0.0000032		0.0009986	0.0106944
Calhoun Community College	0.0124186						0.0009765	0.0133952
Central Alabama Community College	0.0052271						0.0005382	0.0057653
Chattahoochee Valley Community College	0.0035188						0.0001146	0.0036334
Drake State Technical College	0.0024754						0.0002618	0.0027372
Enterprise-Ozark Community College	0.0057474						0.0006404	0.0063879
Faulkner State Community College	0.0060604						0.0003197	0.0063801
Gadsden State Community College	0.0146617				0.0000084		0.0013283	0.0159984
Ingram State Technical College	0.0042676						0.0005286	0.0047962
Jeff Davis Community College	0.0040108						0.0004507	0.0044616
Jefferson State Community College	0.0129979						0.0010470	0.0140449
Lawson State Community College	0.0102207						0.0010107	0.0112314
L. B. Wallace Community College	0.0049126						0.0005096	0.0054222
Northeast Alabama Community College	0.0037729						0.0003278	0.0041007
Northwest-Shoals Community College	0.0077426						0.0004188	0.0081614
Reid State Technical College	0.0030861						0.0001882	0.0032743
Shelton State Community College	0.0119106						0.0004901	0.0124008
Snead State Community College	0.0036800						0.0002918	0.0039718
Southern Union State Community College	0.0089647						0.0004223	0.0093871
Trenholm State Technical College	0.0067743						0.0006670	0.0074413
Wallace - Dothan Community College	0.0104284						0.0007593	0.0111877
Wallace - Hanceville Community College	0.0097815						0.0006930	0.0104745
Wallace - Selma Community College	0.0045807						0.0004505	0.0050312
Shelton State - Fire College	0.0004454				0.0030239			0.0034694
Unallocated	0.0263587							0.0263587
Two Year Institutions	0.2096531				0.0030356		0.0148702	0.2275589
Total All Institutions	0.6789262	0.1495632	0.0359976	0.0430317	0.0507427	0.0001906	0.0415480	1.0000000

Categories have been adjusted to include Fringe Benefits.



SECTION B

UNIFIED BUDGET RECOMMENDATION
PROGRAM DETAIL:

FY 2004-2005 AND 2005-2006 APPROPRIATIONS,
2006-2007 REQUESTS, ACHE STANDARD, AND
RECOMMENDATION

This section presents the FY 2004-2005 and 2005-2006 Higher Education Appropriations and the 2006-2007 Alabama Commission on Higher Education (ACHE) Standard and Recommendation by major categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education

ALABAMA COMMISSION ON HIGHER EDUCATION
2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	<u>2004-2005 Appropriation</u>	<u>2005-2006 Appropriation</u>	<u>2006-2007 Request</u>	<u>2006-2007 ACHE Standard</u>	<u>2006-2007 ACHE Recommended Budget</u>
	(1)	(2)	(3)	(4)	(5)
<u>Alabama A&M University</u>					
Academic Program	27,428,249	31,174,815	37,725,745	37,395,323	32,779,953
Research	713,108	720,820		877,068	701,293
Public Service	697,037	909,361		1,103,966	882,717
ACES-System Personnel Costs	924,528				
Ag Research Station Fixed Costs	300,000	300,000	300,000		300,000
Urban Affairs & NonTraditional Land Grt Program	2,432,931				
Extension - Urban Affairs & NonTraditional Land Grt Program		3,600,752	4,140,865	3,600,752	3,769,987
Agri Research & Coop. Ext Matching*	855,421	855,421	3,706,060	855,421	855,421
Facilities Renewal Allowance				2,244,552	1,794,716
Total: <u>Alabama A&M University</u>	33,351,274	37,561,169	45,872,670	46,077,082	41,084,087

Knight vs. Ala. Remedy Title VI Trust for Excellence in Education

Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2004-2005 and 2005-2006 appropriation for this line included in the Knight vs. Alabama financial obligations line.

* Additional funds to match the State direct portion of the Federal allocation are included in the line for the Alabama Agricultural Land Grant Alliance. The total amount allocated for FY 2004-2005 was \$1,617,772 and FY 2005-2006 was \$3,056,976. The total amount recommended for FY 2006-07 is \$3,703,140.

NOTE: A&M/Miles Consortium - see state level private institutions.

Alabama State University

Academic Program	25,171,779	28,699,935	44,488,785	31,983,918	30,160,005
Title VI Pgm. Enhancement	1,657,477	1,657,477	1,657,477	1,657,477	1,657,477
Desegregation Planning	184,906	184,906	184,906	184,906	184,906
Research	1,755,971	1,990,211		2,181,346	2,056,952
Public Service	1,785,479	2,030,064		2,230,533	2,103,335
Facilities Renewal Allowance				1,865,110	1,758,750
Total: <u>Alabama State University</u>	30,555,612	34,562,593	46,331,168	40,103,290	37,921,425

Court-Ordered Programs

Master of Accountancy	131,185	141,414		142,232	142,232
BS-Health Information Management	402,407	383,291		445,634	445,634
BS-Occupational Therapy	426,891	471,738		537,255	537,255
MS-Physical Therapy	1,039,421	1,082,504		1,282,976	1,282,976
Ed.D. Educational Leadership	1,655,316	2,007,767		2,182,400	2,182,400
Ph.D Microbiology					

Knight vs. Ala. Remedy Title VI Trust for Excellence in Education

Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2004-2005 and 2005-2006 appropriation for this line included in the Knight vs. Alabama financial obligations line.

ALABAMA COMMISSION ON HIGHER EDUCATION

2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	<u>2004-2005</u> <u>Appropriation</u> (1)	<u>2005-2006</u> <u>Appropriation</u> (2)	<u>2006-2007</u> <u>Request</u> (3)	<u>2006-2007</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2006-2007 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Athens State University</u>					
Academic Program	8,761,411	10,084,541	12,760,818	12,193,425	10,864,002
Research	310,730	358,141		427,491	380,883
Public Service	621,460	716,282		854,982	761,765
Facilities Renewal Allowance				432,607	385,441
Knight v AL Minority Faculty Recruitment & Retention	100,000				
Total: <u>Athens State University</u>	9,793,601	11,158,964	12,760,818	13,908,505	12,392,091
<u>Auburn University System</u>					
<u>Auburn University</u>					
Academic Program	108,395,906	115,882,729	174,198,722	191,274,486	119,156,557
First Professional Health	16,308,529	18,833,089		66,217,972	41,251,219
Research	7,913,928	12,919,977		21,373,239	13,314,696
Public Service	7,508,915	14,176,469		22,912,706	14,273,724
AAES/ACES	55,456,295	60,557,564	66,583,041	84,474,014	52,624,022
Facilities Renewal Allowance				9,339,694	5,818,264
Knight v AL Minority Faculty Recruitment & Retention	480,220				
Subtotal: <u>Auburn University</u>	196,063,793	222,369,828	240,781,763	395,592,111	246,438,482
<u>Auburn University at Montgomery</u>					
Academic Program	18,021,828	20,892,449	25,116,875	22,068,820	21,906,748
Research	635,743	723,924		753,723	748,188
Public Service	1,352,196	1,523,977		1,625,692	1,613,753
Facilities Renewal Allowance				1,276,682	1,267,306
Knight v AL Minority Faculty Recruitment & Retention	139,389				
Subtotal: <u>Auburn Univ. at Montgomery</u>	20,149,156	23,140,350	25,116,875	25,724,917	25,535,995
Total: <u>Auburn University System</u>	216,212,949	245,510,178	265,898,638	421,317,028	271,974,477

ALABAMA COMMISSION ON HIGHER EDUCATION

2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	<u>2004-2005 Appropriation</u>	<u>2005-2006 Appropriation</u>	<u>2006-2007 Request</u>	<u>2006-2007 ACHE Standard</u>	<u>2006-2007 ACHE Recommended Budget</u>
	(1)	(2)	(3)	(4)	(5)
<u>Jacksonville State University</u>					
Academic Program	27,489,012	31,502,229	48,065,134	40,244,535	33,854,655
Research	984,731	1,103,698		1,399,268	1,177,097
Public Service	1,969,462	2,207,396		2,798,536	2,354,195
Facilities Renewal Allowance				1,915,609	1,611,456
Knight v AL Minority Faculty Recruitment & Retention	159,130				
Total: <u>Jacksonville State University</u>	30,602,335	34,813,323	48,065,134	46,357,948	38,997,403
<u>Troy University</u>					
Academic Program	33,337,948	39,099,841	58,231,719	54,127,115	43,462,588
Research	1,220,000	1,408,090		1,923,922	1,544,857
Public Service	2,522,947	2,951,829		4,017,167	3,225,675
Facilities Renewal Allowance				1,439,856	1,156,164
Knight v AL Minority Faculty Recruitment & Retention	312,142				
Total: <u>Troy University</u>	37,393,037	43,459,760	58,231,719	61,508,060	49,389,284
<u>University of Alabama System</u>					
<u>University of Alabama</u>					
Academic Program	98,726,848	114,194,988	166,406,966	183,222,335	122,505,790
First Professional Health	6,315,750	7,102,727		11,563,225	7,731,383
Research	10,587,303	12,251,702		18,056,495	12,072,902
Public Service	10,587,303	12,251,702		18,056,495	12,072,902
Facilities Renewal Allowance				9,835,719	6,576,340
Knight v AL Minority Faculty Recruitment & Retention	348,013				
Subtotal: <u>University of Alabama</u>	126,565,217	145,801,119	166,406,966	240,734,269	160,959,317

Request includes \$563,086 for Alabama Schoolfest Program

ALABAMA COMMISSION ON HIGHER EDUCATION

2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	<u>2004-2005</u> <u>Appropriation</u> (1)	<u>2005-2006</u> <u>Appropriation</u> (2)	<u>2006-2007</u> <u>Request</u> (3)	<u>2006-2007</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2006-2007 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Alabama at Birmingham</u>					
Academic Program	85,290,974	97,588,210	298,725,538	193,633,406	109,465,647
First Professional Health	105,891,678	123,060,193		232,859,927	131,641,347
Research	15,375,614	17,747,124		34,119,472	19,288,562
Public Service	15,375,614	17,747,124		34,119,472	19,288,562
Facilities Renewal Allowance				14,133,204	7,989,843
Knight v AL Minority Faculty Recruitment & Retention	539,525				
Subtotal: <u>Univ. of AL at Birmingham</u>	222,473,405	256,142,651	298,725,538	508,865,481	287,673,961
<u>University of Alabama in Huntsville</u>					
Academic Program	33,196,985	37,488,106	52,477,282	59,684,450	39,988,323
Research	2,721,811	3,031,331		4,853,254	3,251,659
Public Service	2,465,392	2,772,845		4,373,907	2,930,498
Facilities Renewal Allowance				2,455,293	1,645,035
Knight v AL Minority Faculty Recruitment & Retention	175,864				
Subtotal: <u>Univ. of AL in Huntsville</u>	38,560,052	43,292,282	52,477,282	71,366,904	47,815,515
Total: <u>University of Alabama System</u>	387,598,674	445,236,052	517,609,786	820,966,654	496,448,793
<u>University of Montevallo</u>					
Academic Program	14,199,482	16,457,731	20,353,627	17,814,014	17,018,450
Research	513,034	585,931		630,067	601,929
Public Service	1,026,068	1,171,862		1,260,134	1,203,857
Facilities Renewal Allowance				1,365,585	1,304,599
Knight v AL Minority Faculty Recruitment & Retention	131,116				
Total: <u>University of Montevallo</u>	15,869,700	18,215,524	20,353,627	21,069,800	20,128,835

ALABAMA COMMISSION ON HIGHER EDUCATION

2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	<u>2004-2005 Appropriation</u> (1)	<u>2005-2006 Appropriation</u> (2)	<u>2006-2007 Request</u> (3)	<u>2006-2007 ACHE Standard</u> (4)	<u>2006-2007 ACHE Recommended Budget</u> (5)
<u>University of North Alabama</u>					
Academic Program	20,092,813	23,315,098	29,096,015	27,882,686	24,177,164
Research	724,501	830,402		978,585	848,534
Public Service	1,463,938	1,707,415		1,986,915	1,722,860
Facilities Renewal Allowance				2,116,169	1,834,937
Knight v AL Minority Faculty Recruitment & Retention	144,041				
Total: <u>University of North Alabama</u>	22,425,293	25,852,915	29,096,015	32,964,355	28,583,495
<u>University of South Alabama</u>					
Academic Program	44,798,173	52,378,944	111,914,196	94,030,641	59,121,246
First Professional Health	31,294,617	36,955,662		60,468,174	38,019,031
Research	5,126,105	5,931,614		10,152,893	6,383,576
Public Service	5,132,432	5,936,457		10,161,535	6,389,009
Facilities Renewal Allowance				7,833,709	4,925,401
Knight v AL Minority Faculty Recruitment & Retention	270,560				
Total: <u>University of South Alabama</u>	86,621,887	101,202,677	111,914,196	182,646,952	114,838,263
<u>University of West Alabama</u>					
Academic Program	8,906,303	10,552,513	15,693,242	14,611,095	10,801,549
Research	321,116	378,316		518,370	383,215
Public Service	642,232	756,631		1,036,739	766,431
Facilities Renewal Allowance				1,235,876	913,646
Knight v AL Minority Faculty Recruitment & Retention	100,000				
Total: <u>University of West Alabama</u>	9,969,651	11,687,460	15,693,242	17,402,080	12,864,841
GRAND TOTAL: <u>SENIOR INSTITUTIONS*</u>	884,049,233	1,013,347,329	1,171,827,013	1,708,912,251	1,129,213,491

* Grand Total includes Court Ordered Programs for Alabama A&M University and Alabama State University.

ALABAMA COMMISSION ON HIGHER EDUCATION

2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	<u>2004-2005</u> <u>Appropriation</u> (1)	<u>2005-2006</u> <u>Appropriation</u> (2)	<u>2006-2007</u> <u>Request</u> (3)	<u>2006-2007</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2006-2007 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
Total Community & Technical Colleges					
Academic Program	245,037,364	285,732,367	312,637,626	229,032,495	319,586,271
Knight v AL Minority Faculty Recruitment & Retention	100,000				
Total Community & Technical	245,137,364	285,732,367	312,637,626	229,032,495	319,586,271
Prison Education Project	8,004,930	8,004,930	8,004,930	8,004,930	8,004,930
Alabama Fire College	4,348,417	4,791,896	5,108,123	4,791,896	5,071,829
Total: <u>Two Year Institutions</u>	257,490,711	298,529,193	325,750,679	241,829,321	332,663,030

* See page B-9 for the ACHE 2006-2007 Recommendation for the Community and Technical colleges by institution.

ALABAMA COMMISSION ON HIGHER EDUCATION

2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	<u>2004-2005</u> <u>Appropriation</u> (1)	<u>2005-2006</u> <u>Appropriation</u> (2)	<u>2006-2007</u> <u>Request</u> (3)	<u>2006-2007</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2006-2007 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>					
<u>Other Two-Year</u>					
Postsecondary Education Department	3,636,923	3,850,544	3,995,544		3,995,544
Adult Basic Education	6,433,111	12,469,614	18,759,191		13,894,891
Alabama Ind. Devel. Trng. Inst.	6,587,546	7,024,057	11,551,257		7,826,907
C.I.T.Y Program	4,431,273	4,881,507	4,988,562		4,988,562
Special Population Training - Pilot Program		2,500,000	5,000,000		2,785,750
Alabama Small Business Institute of Commerce		1,000,000	1,000,000		1,000,000
Subtotal: <u>Other Two-Year</u>	21,088,853	31,725,722	45,294,554		34,491,654
<u>Other Higher Education</u>					
MESC/Dauphin Island Sea Lab	2,919,846	3,264,306	4,869,490		4,869,490
Private Colleges & Schools					
Marion Military Institute*	217,496	289,995	362,460		323,141
Talladega College	363,756	685,009	800,000		763,306
A&M/Miles Consortium	173,436	273,436	273,436		273,436
State-Related Institution					
Tuskegee University	4,726,460	7,688,198	11,826,085		8,566,959
Total: <u>Private & State-Related Institutions</u>	5,481,148	8,936,638	13,261,981		9,926,842
Subtotal: <u>Other Higher Education</u>	8,400,994	12,200,944	18,131,471		14,796,332

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2006-2007 is \$517,800.

ALABAMA COMMISSION ON HIGHER EDUCATION

2004-2005, 2005-2006 Appropriation, 2006-2007 Request, ACHE Standard, and Recommendation

	<u>2004-2005</u> <u>Appropriation</u> (1)	<u>2005-2006</u> <u>Appropriation</u> (2)	<u>2006-2007</u> <u>Request</u> (3)	<u>2006-2007</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2006-2007</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama Commission on Higher Education</u>					
Planning & Coordination Services + Supplemental School & University Partnership for Education Renewal Pgm	2,322,691	2,433,727	2,813,500		2,813,500
Subtotal: Planning & Coordination Services	2,322,691	2,533,727	2,913,500		2,913,500
Articulation Program	330,000	450,000	500,000		500,000
SREB + Supplemental	713,471	716,271	922,500		922,500
Network of AL Academic Libraries + Supplemental	319,655	321,655	1,500,000		1,500,000
EPSCOR	481,139	481,139	2,500,000		2,500,000
Subtotal: Statewide	1,844,265	1,969,065	5,422,500		5,422,500
AL National Guard Schol. Prog.	675,143	675,143	675,143		675,143
AL Student Assistance Program + Supplemental	820,558	1,721,558	2,000,000		2,000,000
AL Educational Grant Program (ASGP) + Supplemental	1,768,471	1,769,471	1,769,471		1,769,471
Technology Scholarships for Alabama Teachers					
Police and Fire Fighters' Survivors Tuition	135,584	95,880	137,000		137,000
Subtotal: Student Aid included in ACHE's budget	3,399,756	4,262,052	4,581,614		4,581,614
Alabama Agricultural Land Grant Alliance	2,966,153	6,000,000	7,553,578		7,553,578
Total: <u>ACHE and Statewide ACHE Pgms.</u>	10,532,865	14,764,844	20,471,192		20,471,192
Dept. of Veterans' Affairs	16,815,725	18,342,913			18,342,913
American Legion Scholarships	112,500	112,500			112,500
Dependents Blind Parents	12,750	12,750			12,750
Teacher In-Service Centers	2,174,286	2,724,286	2,845,495		2,724,286
Telephone Revolving Fund	1,350,000	1,350,000			1,350,000
UAB-Special Mental Health	4,032,177	4,032,177	4,032,177		4,032,177
Total: Other <u>Statewide Pgms.</u>	24,497,438	26,574,626	6,877,672		26,574,626
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	64,520,150	85,266,136	90,774,889		96,333,804
Knight vs. AL Financial Obligations (excluding Court-Ordered Pgms & Minority Recruitment & Retention Line)	8,759,679	5,913,286			5,913,286
TOTAL HIGHER EDUCATION	1,214,819,773	1,403,055,944	1,588,252,581	1,950,741,572	1,564,123,611

Alabama Commission on Higher Education
 FY 2006-2007 Unified Budget Recommendation
 Alabama Public Community, and Technical Colleges

Institution	Academic Program	Public Service	Facilities Renewal Allowance	FY 2006-2007 Unified Budget Recommendation
Alabama Southern Community College	6,673,812		668,680	7,342,492
Bevill State Community College	16,592,274		1,431,465	18,023,739
Bishop State Community College	14,169,436	4,727	1,459,772	15,633,935
Calhoun Community College	18,154,527		1,427,552	19,582,079
Central Alabama Community College	7,641,399		786,776	8,428,175
Chattahoochee Valley Community College	5,144,006		167,520	5,311,526
Drake State Technical College	3,618,789		382,693	4,001,482
Enterprise-Ozark Community College	8,402,061		936,206	9,338,267
Faulkner State Community College	8,859,542		467,370	9,326,912
Gadsden State Community College	21,433,645	12,246	1,941,814	23,387,705
Ingram State Technical College	6,238,652		772,789	7,011,441
Jeff Davis Community College	5,863,357		658,931	6,522,288
Jefferson State Community College	19,001,275		1,530,652	20,531,927
Lawson State Community College	14,941,437		1,477,500	16,418,937
L. B. Wallace Community College	7,181,660		744,936	7,926,596
Northeast Alabama Community College	5,515,556		479,226	5,994,782
Northwest-Shoals Community College	11,318,743		612,273	11,931,016
Reid State Technical College	4,511,558		275,119	4,786,677
Shelton State Community College	17,411,841		716,529	18,128,370
Snead State Community College	5,379,677		426,557	5,806,234
Southern Union State Community College	13,105,309		617,409	13,722,718
Trenholm State Technical College	9,903,219		975,082	10,878,301
Wallace - Dothan Community College	15,245,034		1,109,932	16,354,966
Wallace - Hanceville Community College	14,299,322		1,013,093	15,312,415
Wallace - Selma Community College	6,696,442		658,548	7,354,990
Shelton State - Fire College	651,190	4,420,639		5,071,829
Unallocated*	38,533,230			38,533,230
Two Year Institutions	306,486,993	4,437,612	21,738,424	332,663,029

Categories have been adjusted to include Fringe Benefits.

* The Unallocated line includes \$15 million for Workforce Development.



SECTION C

FUNDING FORMULAS AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate ACHE Standard for the institutional elements of the higher education budget and the processes used in the construction of the ACHE Standard for Alabama higher education funding.

Overview of ACHE Standard Formula

Formula Components:

(1) Academic Program Calculation (Senior Institutions)

Cost of Instruction and departmental operating expenses

Multiplier

- a) Unit instructional Cost (For general studies-average regional faculty salaries divided by assumed productivity adjusted for inflation)
- b) Departmental Operating Expenses (overhead and administration)

The multiplier times weighted Semester Credit Hours (Academic weights to reflect cost differences in program mix and instruction level) equals total cost of instruction

Academic Support (5% of estimated cost of instruction and operating expenses)

Research (2% of sum of estimated cost of instruction, operating expenses & academic support)

Sponsored Research (5% of qualifying research)

Public Service (2% of sum of estimated cost of instruction, operating expenses & academic support)

Library Support (Actual unweighted semester hours, less military science, times cost factor)

General Administration & Student Services (set amounts based on headcount enrollment)

Physical Plant & Custodial Services (gross square feet multiplied by cost factor)

General Institutional Support (14% of items above)

Utilities O&M Allowance (calculations are based on consumption rates for heating, electricity, and other utilities and gross square educational and general floor area)

Less—Tuition adjustment (90% of weighted average credit hour charge multiplied by 3-year average unweighted credit hours—court ordered exceptions include ASU and AAMU)

Utilities Capital Allowance (5-yr amortized expenditures for major repairs and replacement)

1st Professional Health (medicine, optometry, dentistry, veterinary medicine, pharmacy & teaching hospitals)

(2) Other Components of ACHE Standard Calculations (Senior Institutions):

Agricultural Experimentation and Extension (Auburn University-prior year ACHE standard calculation times 3%)

Organized Research (8% of Academic Program Research Component for doctoral institutions and 4% for non-doctoral institutions)

Public Service (8% of Academic Program Public Service Component)

Facilities renewal and replacement (based on volume of physical space, its construction and age, use and nationally estimated engineering rates for renovation and replacement)

Fringe Benefits (Social Security (FICA), Retirement (TRSA) and PEEHIP (Health Insurance of prior year actual expenditures—Two-Year colleges)

Title VI Knight v. State of Alabama Court ordered funding (Desegregation)

(3) Two Year College ACHE Standard Calculations: (plus facilities renewal and fringes)

Community College - median SREB appropriation per FTE times 3-Yr Average Fall FTE

Technical College - Adjusted Expense Rate times 3-Yr Average Fall FTE

Adjusted expense rate is based on average faculty salaries, student/faculty ratio, program support expense adjustment and tuition adjustment

EXPLANATION OF ACHE FUNDING PROCESS FOR HIGHER EDUCATION

The Alabama Commission on Higher Education's recommendations for the funding of Postsecondary education are based on several types of assessment:

- A set of formulas, which relate funding needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.
- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.
- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.
- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated National Association of State Universities and Land-Grant Colleges (NASUGLC) regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for FY 2006-2007, for the senior institutions, are shown on page C-7.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

- (a) Weighting Factors
- (b) Other Cost Factors.

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

Academic Program Formula Category	Discipline	Academic Complexity Weights					
		Undergraduate		Upper Level	Graduate		Residency
		LwrDiv	UprDiv		Level 1	Level 2	
1 Business	25. Library Science	0.95	1.29	1.29	3.27	13.45	
	31. Parks, Recreation, Leisure and Fitness Studies						
	43. Security and Protective Services						
	44. Public Administration and Social Service Professions						
	52. Business, Management, Marketing and Related Support Services						
2 General Studies	05. Area, Ethnic, Cultural and Gender Studies	0.85	1.15	1.67	2.73	10.33	
	09. Communications, Journalism and Related Programs						
	10. Communications Technologies/Technicians and Support Services						
	16. Foreign Languages, Literatures, and Linguistics						
	23. English Language and Literature/Letters						
	27. Mathematics and Statistics						
	38. Philosophy and Religious Studies						
	42. Psychology						
	45. Social Sciences						
	54. History						
3 Education	13. Education	0.88	1.20	1.20	2.30	8.79	
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51. Health Professions and Related Clinical Sciences	2.33	3.15	3.15	5.82	17.60	
5 Engineering/Architect	04. Architecture and Related Services	1.76	2.38	2.38	5.46	17.60	
	14. Engineering						
	15. Engineering Technologies/Technicians						
6 Fine Arts	48. Precision Production	1.78	2.40	2.71	4.95	17.71	
	50. Visual and Performing Arts						
7 Home Economics	19. Family and Consumer Sciences/Human Sciences	1.18	1.60	1.67	3.34	9.31	
8 Science	11. Computer and Information Sciences and Support Services	1.10	1.48	2.11	5.36	17.60	
	26. Biological and Biomedical Sciences						
	40. Physical Sciences						
	41. Science Technologies/Technicians						
9 Military Science	28. Reserve Officer Training Corps	0.10	0.14	0.14	0.14	0.14	

(Table continued.)

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

Academic Program Formula Category	Discipline	Academic Complexity Weights							
		Undergraduate		Upper Level	Graduate				
		LwrDiv	UprDiv		Level 1	Level 2	Residency		
10 Law	22. Legal Professions and Studies				2.31				
11 Agriculture	01. Agriculture, Agriculture Operations, and Related Sciences 03. Natural Resources and Conservation	1.28	1.74	1.74	4.57	16.03			
12 Veterinary Medicine	51.25 Veterinary Medicine					20.53			
13 Pharmacy	51.2001 Pharmacy	2.57	3.47		5.06	19.01			
14 Interdisciplinary	24. Liberal Arts and Sciences, General Studies and Humanities 30. Multi/Interdisciplinary Studies	1.07	1.45	1.45	3.23	10.33			
First Professional Health	Medicine (M.D.) - UAB & USA Medicine (M.D.) - UA Dentistry (D.D.S., D.M.D.) Optometry (O.D.) Veterinary Medicine (D.V.M.) Pharmacy (Pharm.D.)				5.36	19.00	5.36	17.60	19.00
15 Not Funded for Senior Colleges	12. Personal and Culinary Services 21. Technology Education/Industrial Arts 29. Military Technologies 32. Basic Skills 33. Citizenship Activities 34. Health-Related Knowledge and Skills 35. Interpersonal and Social Skills 36. Leisure and Recreational Activities 37. Personal Awareness and Self-Improvement 39. Theology and Religious Vocations 46. Construction Trades 47. Mechanics and Repair Technologies/Technicians 49. Transportation and Material Moving 99. Not recognized by the U.S. Department of Education				5.36	19.00	5.36	17.60	19.00

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics, A Classification of Instructional Programs (CIP) and Alabama Commission on Higher Education.

CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2006-2007

Salary Year	General Studies			Cumul. Average
	National Salaries		CUPA / NASULGC	
	NASULGC	CUPA		
2004-05	71,590	60,819	0.8495	0.8672
2003-04	69,120	59,040	0.8542	0.8777
2002-03	67,927	58,089	0.8552	0.8900
2001-02	65,766	57,129	0.8687	0.9025
2000-01	61,528	55,883	0.9083	0.9083

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Region IV Estimated Multiplier
2004-05	64,954	1.0702	69,513	132.41
2003-04	62,789	1.0506	65,967	125.65
2002-03	61,690	1.0384	64,056	122.01
2001-02	60,225	1.0343	62,290	118.65
2000-01	57,318	1.0609	60,808	115.82

Source: 2004-2005 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2004-2005 Faculty Salary Survey by Discipline, Office Institutional Research, Information Technology Division, Oklahoma State University.

Notes:

- A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.
- B. Multiplier applied to nondoctoral is weighted by the average ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
Doctoral and Nondoctoral Institutions

2004-2005

CUPA - 2004-2005

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	64,424	557	35,884,168
Communications, Journalism & Related Pgms	57,097	3,147	179,684,259
Communications Technologies	59,506	60	3,570,360
Foreign Languages & Literatures	57,579	3,830	220,527,570
English Lang. & Lit.\Letters	54,712	8,142	445,465,104
Mathematics & Statistics	63,324	6,103	386,466,372
Philosophy & Religion	62,353	1,691	105,438,923
Psychology	64,298	4,691	301,621,918
Social Sciences	65,246	8,699	567,574,954
History	60,602	3,699	224,166,798
General Studies	60,819	40,619	2,470,400,426

NASULGC - 2004-2005

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	68,356	810	55,368,360
Communications	64,110	1,879	120,462,690
Communications Technologies	----	----	----
Foreign Languages & Literatures	62,461	3,883	242,536,063
English Lang. & Lit.\Letters	65,515	4,591	300,779,365
Mathematics	77,544	4,109	318,628,296
Philosophy & Religion	68,517	1,244	85,235,148
Psychology	75,790	2,974	225,399,460
Social Sciences	79,061	7,136	564,179,296
History	68,668	2,203	151,275,604
General Studies	71,590	28,829	2,063,864,282

NASULGC REG IV- 2004-2005

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	64,302	85	5,465,670
Communications	60,288	562	33,881,856
Communications Technologies	----	----	----
Foreign Languages & Literatures	55,101	884	48,709,284
English Lang. & Lit.\Letters	57,077	1,265	72,202,405
Mathematics	71,691	1,084	77,713,044
Philosophy & Religion	63,540	384	24,399,360
Psychology	69,844	761	53,151,284
Social Sciences	71,774	1,440	103,354,560
History	66,735	590	39,373,650
General Studies	64,954	7,055	458,251,113

Source: 2004-2005 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2004-2005 Faculty Salary Survey by Discipline, Office Institutional Research, Information Technology Division, Oklahoma State University.

Senior Institutions

1. Instruction: The three-year average of actual on-campus weighted semester credit hours for 2002-2003, 2003-2004, and 2004-2005 is applied to the instructional multiplier. The instructional multiplier is 132.41. Remedial credit hours receive an additional 115% increment.
2. Academic Support: 5% of the amount generated for instruction.
3. Research: 2% of combined amounts for instruction and academic support plus 5% of 2002-2003 sponsored research.
4. Public Service: 2% of combined amounts for instruction and academic support.
5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	\$10.64
Graduate I (Masters)	21.38
Graduate II (Doctoral)	91.55
Law	56.47

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

1 to 2,000 Headcount	\$1,307.30
2,001 to 2,999 Headcount	688.21
3,000 to 3,999 Headcount	309.50

For institutions with total approved headcount enrollment of 4,000 or greater:

First 4,000 Headcount	\$539.32
4,001 to 8,000 Headcount	403.91
Over 8,000 Headcount	363.29

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

Example: Total Approved Headcount	4,000
Main-Campus Headcount	3,800
Approved Branch Campus Headcount	200

Total GA/SS = 4,000 x 539.32 = \$2,157,280.

Main-Campus: $\frac{3,800}{4,000} \times 2,157,280 = \$2,049,416$

Approved Branch Campus $\frac{200}{4,000} \times 2,157,280 = \$107,864$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 2005, multiplied by \$5.45.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 2002-03, 2003-04, and 2004-05) for heat energy and electrical energy multiplied by projected rates per energy units for 2005-06. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 2004-05 by a projected rate per energy unit for 2005-06. The projected escalation factors for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the Ache Standard (1.033 and 1.036). The second set of calculations are made using a statewide standard, which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The gross E & G floor area as of June 30, 2005 is then multiplied against the higher of these two calculations.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using 2005-06 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three-year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 2006-2007 formula, the weighted per-credit-hour tuition deductions are:

General	\$146.06
Alabama A&M University	140.96
Alabama State University	124.87

Additional Components added after the Academic Program Formula calculation in order to determine the ACHE Standard

The Academic Program Formula provides only a portion of the funds needed to carry out the assignments of Alabama public colleges and universities. Additional components of funding are added to the Academic Program Formula to cover these needs.

These needs include organized research and public service (the historic “line item” activities), facilities renewal, and funds to cover Social Security and Retirement and additional funds for health insurance for the two-year institutions.

Organized Research and Public Service

Doctoral institutions receive an additional eight percent (8.0%) and nondoctoral institutions receive four percent (4.0%) of the amount they received from the academic program formula for Research. All four-year institutions receive eight percent (8.0%) of instructional costs for Public Service.

Facilities Renewal Allowance

The Facilities Renewal Allowance is calculated from a detailed formula based on the volume of physical space, construction, age and use (office, classroom, lab, etc.). Nationally estimated engineering rates for renovation and replacement are used to determine the costs factors. (Page C-16)

Fringe Benefits

Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the ACHE Standard.

Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2006-2007

The funding rate per FTE student of the Southern Regional Education Board (SREB) states is calculated. The rate is multiplied by the Alabama Community College three-year average Fall FTE enrollment to produce a total which approximates the amount funded at the average of the SREB states.

STATE	APPROPRIATIONS	FTE ENROLLMENT
ALABAMA	223,555,530	61,870
ARKANSAS	141,419,103	36,673
DELAWARE	47,374,500	9,483
FLORIDA	948,099,957	298,170
GEORGIA	187,337,505	48,678
KENTUCKY	172,622,500	44,389
LOUISIANA	95,891,063	29,829
MARYLAND	214,415,024	69,215
MISSISSIPPI	152,758,053	57,745
NORTH CAROLINA	614,709,510	214,612
OKLAHOMA	143,168,441	47,561
SOUTH CAROLINA	146,035,797	64,452
TENNESSEE	197,305,400	52,512
TEXAS	1,023,960,031	398,104
VIRGINIA	298,213,075	93,170
WEST VIRGINIA	53,641,388	15,258
SREB COHORTS AVERAGE W/O ALABAMA	4,660,506,877	1,541,721

Source: SREB Data Exchange, 2004-2005 (preliminary data).

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2006-2007

Total funding needs for the Alabama technical colleges are estimated by calculating the average salary (9 months) for technical college faculty, applying a standard student: faculty ratio (15:1) to determine instructional salary expense per student FTE, and multiplying this rate by the three-year average Fall FTE enrollment.

AVERAGE FACULTY SALARY 2004-2005	42,017
INFLATION FACTOR 1.0702	44,966
PROJECTED INSTR'L EXP/FTE	2,998
PROJECTED TOTAL EXP (DIVIDE BY .6)	4,996
TUITION ADJUSTMENT	(2,430)
ADJUSTED EXP PER FULL-TIME STUDENT	2,566

CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2006-2007

	Three-Year Fall Average Credit Hours			Academic Programs At 2006-2007 Standard			
	Junior/Tnsfr Regular	Technical Regular	Prison Technical	Junior	Technical	Prison Technical	Total
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
Alabama Southern	11,145	2,280		2,472,433	390,124		2,862,557
Bevill State CC	30,063	16,023		6,669,120	2,741,323		9,410,443
Bishop	34,611	9,556		7,677,955	1,634,918		9,312,872
Calhoun	42,107	5,533	2,107	9,340,835	946,540	360,527	10,647,902
Central Alabama	17,389	2,539		3,857,427	434,435		4,291,861
Chattahoochee	18,264	715		4,051,607	122,267		4,173,873
Drake		8,548			1,462,467		1,462,467
Enterprise-Ozark CC	15,241	5,076		3,380,998	868,470		4,249,467
Faulkner	25,556	2,657		5,669,306	454,480		6,123,786
Gadsden	39,777	15,958	1,297	8,823,921	2,730,186	221,951	11,776,057
Ingram			7,748			1,325,544	1,325,544
Jeff Davis	10,958	1,139	3,378	2,430,949	194,863	577,858	3,203,670
Jefferson State	56,667	2,110		12,570,836	360,926		12,931,762
Lawson	18,944	16,761	1,528	4,202,455	2,867,451	261,471	7,331,376
L. B. Wallace	11,805	5,205		2,618,844	890,426		3,509,270
Northeast	19,679	877		4,365,430	149,982		4,515,412
Northwest Shoals	37,314	7,241		8,277,650	1,238,857		9,516,507
Reid		7,485			1,280,493		1,280,493
Shelton	51,504	9,054		11,425,499	1,549,035		12,974,533
Snead	19,173	514		4,253,255	87,993		4,341,249
Southern Union	45,777	3,220		10,154,972	550,827		10,705,799
Trenholm		15,941			2,727,220		2,727,220
Wallace - Dothan	28,937	6,797	2,279	6,419,333	1,162,788	389,896	7,972,017
Wallace - Hanceville	44,378	8,609		9,844,550	1,472,903		11,317,453
Wallace - Selma	12,627	3,593		2,801,119	614,698		3,415,817
TOTAL	591,918	157,431	18,338	131,308,492	26,933,673	3,137,247	161,379,412

* Note: Recommended funding calculations based on \$3,328 per FTE for Junior/Community Colleges and \$2,566 per FTE for Technical Colleges, as calculated from SREB Data Exchange, 2004-05 (preliminary data).

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation, a detailed engineering estimate cannot be prepared and the process followed by the staff provides a consistent and realistic estimate of needs.

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age, and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing, and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount that should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount that should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 2004 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 2005 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance.

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:

$$\text{Renewal Backlog} = (\text{50-year renewal factor}) \times (\text{50-year Maximum Renewal Allowance}) + (\text{25-year renewal factor}) \times (\text{25-year Maximum Renewal Allowance}).$$

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount that should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 2003 Facility Inventory, 2004 Space Data Reports and 2004 construction cost data.

Reference

2005 RS Means® Square Foot Costs, 26th Annual Edition, R. S. Means Company, Inc. Construction Publishers & Consultants, Kingston, MA, 2005.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 2005

SYSTEM	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
	CLRM/ADM	LAB	VOC SCHL	LIBRARY	GYM	SW POOL	AUDITORIUM	STUDENT CENTER	UTIL PLANT	SHOP	MEDICAL CLINIC	HOSPITAL	RESIDENCE	DORMITORY	OTHER
<u>50-YEAR</u>															
EXT CLOSURE	3.50	5.94	8.68	11.40	7.60	15.25	13.38	9.16	18.47	5.80	12.40	9.33	10.96	8.88	4.37
INT CONSTRUCTION	8.93	11.30	6.98	5.73	7.55	8.31	7.79	9.14	9.29	2.31	16.74	16.99	10.05	12.26	1.73
CONVEYING	1.86	0.00	1.17	2.22	0.00	0.00	2.15	1.86	0.00	0.00	0.00	2.39	0.00	2.45	0.00
MECHANICAL	9.87	13.89	3.81	2.82	7.41	9.91	4.50	3.08	5.30	3.86	12.73	15.63	2.37	8.15	2.48
ELECTRICAL	13.15	8.54	9.09	8.32	7.84	6.83	11.96	10.42	5.97	4.80	8.19	14.94	1.80	9.15	3.75
SPEC CONSTRUCTION	4.25	0.02	1.62	0.58	0.24	0.13	0.76	0.86	0.95	0.12	0.00	1.96	0.00	3.19	0.32
FIXED EQUIP	2.62	5.62	5.52	6.66	4.01	15.22	3.91	0.00	0.00	9.11	3.57	9.88	0.65	2.55	1.72
<u>TOTAL 50-YEAR</u>	<u>44.17</u>	<u>45.32</u>	<u>36.85</u>	<u>37.73</u>	<u>34.65</u>	<u>55.66</u>	<u>44.45</u>	<u>34.52</u>	<u>39.98</u>	<u>26.00</u>	<u>53.62</u>	<u>71.13</u>	<u>25.82</u>	<u>46.62</u>	<u>14.37</u>
<u>25-YEAR</u>															
ROOFING	1.75	3.75	2.04	1.70	2.35	1.16	3.80	1.89	4.85	4.41	1.36	1.33	3.03	1.06	4.05
INT CONSTRUCTION	5.92	6.97	5.45	4.89	6.01	7.63	6.87	5.53	6.07	1.44	5.83	9.01	6.66	4.41	1.53
HVAC	13.09	13.09	13.71	13.76	7.41	9.16	8.48	13.09	5.68	10.78	12.22	7.70	2.57	8.19	3.42
<u>TOTAL 25-YEAR</u>	<u>20.76</u>	<u>23.81</u>	<u>21.21</u>	<u>20.36</u>	<u>15.77</u>	<u>17.95</u>	<u>19.15</u>	<u>20.51</u>	<u>16.60</u>	<u>16.63</u>	<u>19.42</u>	<u>18.04</u>	<u>12.26</u>	<u>13.66</u>	<u>9.00</u>

Note: Cost Factors are determined using 2005 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.

ATTACHMENT 2

FACILITIES RENEWAL FORMULA - FY 2006-2007 SUMMARY
ANNUAL RENEWAL ALLOWANCE

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	33,387,091	41,851,397	17,234,601	200,689	59,286,687
AUXILIARY	15,208,919	19,146,089	1,089,363	9,798	20,245,250
OTHER	1,773,088	2,190,171	165,705		2,355,876
HEALTH E&G	4,298,495	7,583,412			7,583,412
HOSPITAL	3,552,790	6,628,938			6,628,938
VET. MEDICINE	493,175	813,144			813,144
AAES/ACES	317,418	635,379			635,379
TOTAL	59,030,977	78,848,530	18,489,669	210,487	97,548,686

FACILITIES RENEWAL FORMULA - FY 2006-2007 SUMMARY
CUMULATIVE RENEWAL BACKLOG

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	33,387,091	570,214,274	224,428,417	3,161,271	797,803,962
AUXILIARY	15,208,919	264,188,833	14,545,086	134,861	278,868,781
OTHER	1,773,088	28,663,009	2,218,414		30,881,423
HEALTH E&G	4,298,495	89,430,596			89,430,596
HOSPITAL	3,552,790	86,780,488			86,780,488
VET. MEDICINE	493,175	11,128,647			11,128,647
AAES/ACES	317,418	11,804,353			11,804,353
TOTAL	59,030,977	1,062,210,201	241,191,918	3,296,132	1,306,698,251

Source: Alabama Commission on Higher Education. [Fall 2005 Facilities Inventory](#).

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2006-2007
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA A&M UNIVERSITY	E&G	1,068,116	2,244,552	33,499,860
	AUXILIARY	876,889	1,226,921	15,270,525
	OTHER	184,215	121,076	877,850
	TOTAL	2,129,220	3,592,549	49,648,235
ALABAMA STATE UNIVERSITY	E&G	969,771	1,865,110	25,844,396
	AUXILIARY	627,494	1,144,650	16,950,686
	OTHER	92,668	223,832	3,738,753
	ACCOUNTANCY	1,801	4,561	60,973
	HIM	6,145	2,422	6,054
	OT	9,218	3,632	9,082
	PT	17,967	7,081	17,701
	ED LEADERSHIP	7,119	4,909	19,638
TOTAL	1,732,183	3,256,197	46,647,283	
AUBURN UNIVERSITY	E&G	4,363,090	7,891,171	106,868,537
	AUXILIARY	1,598,939	2,316,864	27,044,419
	OTHER	37,937	103,036	1,354,371
	VET. MED.	493,175	813,144	11,128,647
	AAES/ACES	317,418	635,379	11,804,353
	TOTAL	6,810,559	11,759,594	158,200,326
UNIVERSITY OF ALABAMA	E&G	5,383,638	9,754,084	149,276,119
	AUXILIARY	3,175,422	4,695,734	75,372,470
	OTHER	61,566	67,256	774,900
	HEALTH E&G	106,971	81,635	1,343,971
	TOTAL	8,727,597	14,598,709	226,767,460
UNIVERSITY OF ALABAMA - B'HAM	E&G	2,952,825	4,260,000	47,155,100
	AUXILIARY	3,188,556	2,431,562	26,069,275
	OTHER	409,655	511,600	5,064,373
	HEALTH E&G	3,541,088	6,050,104	69,734,945
	HOSPITAL	2,594,536	3,823,100	44,011,080
	TOTAL	12,686,660	17,076,366	192,034,774
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,440,790	2,455,293	29,946,132
	AUXILIARY	535,667	615,861	6,900,019
	OTHER	162,316	75,514	369,962
	TOTAL	2,138,773	3,146,668	37,216,113
UNIVERSITY OF SOUTH ALABAMA	E&G	1,897,709	3,576,198	45,605,789
	AUXILIARY	1,516,718	2,666,415	41,552,150
	OTHER	342,576	574,396	6,563,071
	HEALTH E&G	650,436	1,451,673	18,351,681
	HOSPITAL	958,254	2,805,838	42,769,408
	TOTAL	5,365,693	11,074,520	154,842,099

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2006-2007
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ATHENS STATE UNIVERSITY	E&G	242,742	432,607	6,124,606
	AUXILIARY	29,822	60,771	847,461
	OTHER	22,363	46,316	793,506
	TOTAL	294,927	539,694	7,765,573
AUBURN UNIVERSITY - MONTGOMERY	E&G	625,918	1,276,682	15,981,047
	AUXILIARY	234,614	187,186	2,072,993
	OTHER			
	TOTAL	860,532	1,463,868	18,054,040
JACKSONVILLE STATE UNIVERSITY	E&G	1,386,344	1,915,609	22,579,772
	AUXILIARY	574,110	748,726	8,704,599
	OTHER	153,308	288,386	4,915,852
	TOTAL	2,113,762	2,952,721	36,200,223
TROY UNIVERSITY	E&G	1,076,023	1,439,856	16,699,390
	AUXILIARY	912,090	985,733	13,507,933
	OTHER	98,688	131,809	3,482,966
	TOTAL	2,086,801	2,557,398	33,690,289
UNIVERSITY OF MONTEVALLO	E&G	657,826	1,365,585	21,409,813
	AUXILIARY	446,577	795,781	10,939,927
	OTHER	11,018	14,701	245,812
	TOTAL	1,115,421	2,176,067	32,595,552
UNIVERSITY OF NORTH ALABAMA	E&G	1,164,722	2,116,169	30,414,246
	AUXILIARY	502,064	756,550	11,224,174
	OTHER	30,054	32,249	481,593
	TOTAL	1,696,840	2,904,968	42,120,013

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2006-2007
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL	CUMULATIVE
			ALLOWANCE (FORMULA) (\$)	RENEWAL BACKLOG (FORMULA) (\$)
UNIVERSITY OF WEST ALABAMA	E&G	509,436	1,235,876	18,696,020
	AUXILIARY	248,034	513,335	7,732,201
	OTHER			
	TOTAL	757,470	1,749,211	26,428,221
TOTAL - SENIOR INSTITUTIONS	E&G	23,781,200	41,851,397	570,214,274
	AUXILIARY	14,466,996	19,146,089	264,188,833
	OTHER	1,606,364	2,190,171	28,663,009
	HEALTH E&G	4,298,495	7,583,412	89,430,596
	HOSPITAL	3,552,790	6,628,938	86,780,488
	VET. MED.	493,175	813,144	11,128,647
	AAES/ACES	317,418	635,379	11,804,353
	TOTAL	48,516,438	78,848,530	1,062,210,201

SOURCE: Alabama Commission on Higher Education, [Fall 2005 Facility Inventory](#).

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2006-2007

MESC/DAUPHIN ISLAND SEA LAB

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL	CUMULATIVE
			ALLOWANCE (FORMULA) (\$)	RENEWAL BACKLOG (FORMULA) (\$)
MESC/DAUPHIN ISL SEA LAB	E&G	104,706	200,689	3,161,271
	AUXILIARY	16,080	9,798	134,861
	TOTAL	120,786	210,487	3,296,132

SOURCE: Alabama Commission on Higher Education, [Fall 2005 Facility Inventory](#).

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2006-2007
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA SOUTHERN COMM. COL.	E&G	182,593	416,914	5,859,362
	AUXILIARY	3,534	5,981	70,445
	OTHER			
	TOTAL	186,127	422,895	5,929,807
BEVILL COMMUNITY COLLEGE	E&G	544,928	1,104,850	14,101,421
	AUXILIARY	158,460	193,778	2,419,375
	OTHER	22,573	48,572	598,781
	TOTAL	725,961	1,347,200	17,119,577
BISHOP COMMUNITY COLLEGE	E&G	524,300	1,313,997	20,596,950
	AUXILIARY	17,237	46,402	780,745
	OTHER			
	TOTAL	541,537	1,360,399	21,377,695
CALHOUN COMMUNITY COLLEGE	E&G	627,790	1,168,989	15,091,787
	AUXILIARY	15,049	20,323	277,958
	OTHER	14,000	15,846	249,075
	TOTAL	656,839	1,205,158	15,618,819
CENTRAL ALABAMA COMMUNITY COL.	E&G	300,236	601,622	8,532,252
	AUXILIARY	40,717	42,038	506,220
	OTHER	10,955	31,580	502,503
	TOTAL	351,908	675,240	9,540,975
CHATTAHOOCHEE VALLEY COM. COL.	E&G	126,172	171,436	1,857,412
	AUXILIARY			
	OTHER			
	TOTAL	126,172	171,436	1,857,412

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2006-2007
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
DRAKE TECHNICAL COLLEGE	E&G	106,529	236,478	3,181,538
	AUXILIARY	5,272	13,219	205,383
	OTHER			
	TOTAL	111,801	249,697	3,386,921
ENTERPRISE-OZARK COMM. COLLEGE	E&G	295,147	683,350	10,458,878
	AUXILIARY	9,740	7,872	118,978
	OTHER	34,099		
	TOTAL	338,986	691,222	10,577,856
FAULKNER COMMUNITY COLLEGE	E&G	225,136	426,298	5,485,229
	AUXILIARY	65,231	146,469	2,258,822
	OTHER	11,880	3,586	22,578
	TOTAL	302,247	576,353	7,766,629
GADSDEN COMMUNITY COLLEGE	E&G	813,765	1,489,518	20,656,974
	AUXILIARY	67,477	146,184	2,161,671
	OTHER	21,430	4,290	16,613
	TOTAL	902,672	1,639,992	22,835,258
INGRAM TECHNICAL COLLEGE	E&G	159,222	302,677	3,666,029
	AUXILIARY			
	OTHER			
	TOTAL	159,222	302,677	3,666,029
JEFF DAVIS COMMUNITY COLLEGE	E&G	219,238	499,099	6,736,412
	AUXILIARY	29,930	29,285	241,548
	OTHER	5,060	11,173	160,804
	TOTAL	254,228	539,557	7,138,764
JEFFERSON STATE COMMUNITY COLL	E&G	630,884	1,401,890	20,081,801
	AUXILIARY	6,100	14,158	192,284
	OTHER			
	TOTAL	636,984	1,416,048	20,274,085

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2006-2007
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
LAWSON STATE COMMUNITY COLL	E&G	542,186	1,061,007	12,960,243
	AUXILIARY	16,294	35,480	428,159
	OTHER	1,122	2,803	36,936
	TOTAL	559,602	1,099,290	13,425,338
L. B. WALLACE COMMUNITY COLLEGE	E&G	241,601	521,167	7,338,596
	AUXILIARY			
	OTHER			
TOTAL	241,601	521,167	7,338,596	
NORTHEAST COMMUNITY COLLEGE	E&G	244,418	507,975	6,879,516
	AUXILIARY	5,913	14,536	217,314
	OTHER			
	TOTAL	250,331	522,511	7,096,830
NORTHWEST-SHOALS COMM COL	E&G	417,411	660,226	7,516,871
	AUXILIARY	26,661	41,356	496,785
	OTHER			
	TOTAL	444,072	701,582	8,013,657
REID TECHNICAL COLLEGE	E&G	68,776	136,453	1,591,487
	AUXILIARY	2,330	3,396	32,893
	OTHER			
	TOTAL	71,106	139,849	1,624,380
SHELTON COMMUNITY COLLEGE	E&G	691,043	696,875	5,921,968
	AUXILIARY	29,278	15,260	66,991
	OTHER	4,400		
	TOTAL	724,721	712,135	5,988,959
SNEAD COMMUNITY COLLEGE	E&G	256,058	427,039	5,492,046
	AUXILIARY	44,444	52,458	720,866
	OTHER	11,264	13,542	171,577
	TOTAL	311,766	493,039	6,384,489

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2006-2007
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA)	CUMULATIVE RENEWAL BACKLOG (FORMULA)
			(\$)	(\$)
SOUTHERN UNION COMMUNITY COL	E&G	541,993	623,434	7,149,979
	AUXILIARY OTHER	51,804	99,395	1,506,307
	TOTAL	593,797	722,829	8,656,287
TRENHOLM TECHNICAL COLLEGE	E&G	234,875	464,916	6,453,178
	AUXILIARY OTHER	7,773	19,271	287,715
	TOTAL	254,624	501,262	6,960,543
WALLACE-DOTHAN COMMUNITY COL.	E&G	549,601	814,314	10,495,449
	AUXILIARY OTHER	21,586	45,828	775,670
	TOTAL	571,187	860,142	11,271,120
WALLACE-HANCEVILLE COMM. COL.	E&G	749,924	1,043,523	10,047,465
	AUXILIARY OTHER	99,573	93,310	733,595
	TOTAL	852,332	1,142,978	10,851,725
WALLACE-SELMA COMMUNITY COL.	E&G	207,359	460,554	6,275,575
	AUXILIARY OTHER	1,440	3,364	45,363
	TOTAL	223,929	475,011	6,490,170
TOTAL COMMUNITY & TECHNICAL COL	E&G	9,501,185	17,234,601	224,428,417
	AUXILIARY OTHER	725,843	1,089,363	14,545,086
	TOTAL	10,393,752	18,489,669	241,191,918

SOURCE: Alabama Commission on Higher Education, [Fall 2005 Facility Inventory](#).



SECTION D

DATA ELEMENTS SUPPORTING FUNDING FORMULAS

ALL PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics that are inputs to the formulas used by the Alabama Commission on Higher Education in determining the ACHE Standard for funding of Alabama public institutions of higher education.

2006-2007 ACADEMIC PROGRAM INPUTS

THREE YEAR AVERAGE
HEADCOUNT

3 Yr Avg.
UNWITTED
MILITARY
CREDIT HRS

INSTITUTION	THREE YEAR AVERAGE			THREE YEAR AVERAGE						THREE YEAR AVERAGE			TOTAL ALL UNITS	UTILITY ALLOWANCE	GROSS SQ. FEET	CREDIT HRS		
	CHP	INCREMENT	REMEDIAL	UNWEIGHTED SEMESTER CREDIT HOURS			LAW&OTHER	MILITARY	OTHER	PLUS	TOTAL ALL UNITS	UTILITY ALLOWANCE					GROSS SQ. FEET	CREDIT HRS
				RESEARCH	SPONSORED	LOWER DIV												
DOCTORAL																		
AAM	267,161	3,217	13,862,945	106,943	42,646	16,917	4,068		6,049		6,049	2,208,864	1,068,116	87				
ASU	193,272	12,047	1,691,734	112,154	38,516	13,551			5,275	131	5,406	2,493,460	981,291	205				
AU	1,192,335		52,907,847	372,537	216,509	30,195	24,379		21,809	878	22,687	12,717,341	4,368,546	1,818				
UA	1,075,020	3,348	29,106,121	306,074	175,665	49,680	23,488		20,904	87	20,991	11,564,907	5,330,298	1,259				
UAB	539,927	8,885	14,213,662	196,194	80,655	39,305	8,205		12,583	4,714	17,297	5,417,437	1,577,000	926				
UAH	347,117	1,298	39,485,541	82,194	57,838	19,223	3,698		7,057		7,057	3,341,192	1,440,790	65				
USA	369,476		16,733,225	172,203	77,124	21,612	2,053		9,519	3,824	13,343	5,256,249	1,874,574	404				
USA-Bald	9,743			718	3,096	2,302			281		13,062	80,325	23,135					
Subtotal Doctoral	3,994,051	28,796	168,001,075	1,349,017	692,049	192,785	65,891		83,477		16,640	43,079,775	16,663,750	4,764				
UAB-HLTH	570,837		71,719,112	2,757	24,416	27,754	18,691		2,908	14,389	17,297	6,526,883	1,478,338					
UAB-Opt	14,859		1,203,604			101	812		25	17,272	17,297	314,048	63,987					
USA-HLTH	251,068			8,123	29,154	20,529	1,477		3,087	10,256	13,343							
Health Related	836,764		72,922,716	10,880	53,570	48,384	20,980		6,021			6,840,931	1,542,325					
UA-Medicine	60,133		176,979				2,483		87	20,904	20,991	535,497	106,971					
UAB-Medicine	663,609		124,895,430			12,827	13,417		933	15,993	17,297	11,960,949	2,802,003					
UAB-Dentistry	140,650		889,511			4,547	4,560		306	16,992	17,297	1,555,928	312,280					
UAB-Optometry	95,117		9,987,700			3,307	3,867		207	17,127	17,297	995,869	197,164					
USA-Medicine	241,070		3,348,463			5,333	6,233		456	12,887	13,343	1,460,229	650,436					
AU-Vet Med	202,665					7,680	7,867		633	22,267	22,687	1,369,088	518,987					
AU-Pharmacy	192,780					10,573	7,733		458	22,230	22,687							
Health:	1,596,024		139,298,082			44,267	46,160		3,202	26,175		17,877,559	4,587,841					
ASU-ACCT	579					177			12	5,394	5,406	4,738	1,801					
ASU-HMG	2,202			134	600				22	5,384	5,406	21,839	6,145					
ASU-OT	2,517				799				23	5,383	5,406	27,912	9,218					
ASU-PT	5,680					976			31	5,375	5,406	64,160	17,967					
ASU-Ed									43	5,364	5,406	9,803	7,119					
Leadership	5,705					649												
Subtotal Doctoral	16,683			134	1,399	1,153	649		131	26,901		128,453	42,250					
Other																		
TOTAL	6,443,522	28,796	380,221,873	1,360,031	747,018	286,589	133,680		92,830	42,815		67,926,718	22,836,166	4,764				
DOCTORAL																		
NONDOCTORAL																		
ATHENS	86,481				58,129				2,207		2,207	507,331	242,742					
AUM	172,132	4,465	172,520	76,318	40,445	12,955	96		5,037		5,037	1,749,194	625,918	117				
JSU	309,356	3,913	1,207,888	116,233	84,672	25,368			8,728	59	8,787	3,032,909	1,386,344	1,756				
JSU-Gad	6,424				4,492	348			59	8,728	8,787							
TROY	447,144	4,778	70,796	145,405	98,371	56,535			13,330	286	13,616	2,526,921	1,076,022	435				
UM	115,214			48,494	29,754	7,686			3,061		3,061	1,556,541	657,826					
UNA	206,598	1,186	201,852	60,914	60,914	11,163			6,015		6,015	2,393,517	1,153,037	209				
UWA	80,679	2,290		29,123	15,748	11,608			2,577		2,577	1,010,212	509,436					
Subtotal	1,424,028	16,632	1,653,055	497,470	392,525	125,663	96		41,016		41,016	12,776,624	5,651,325	2,517				
Nondoctoral																		
TROY-FR	9,127			2,724	2,349	695			107	13,509	13,616							
TROY-Max	20,022	230		4,539	1,884	3,940			179	13,438	13,616							
TOTAL NONDOC	1,453,177	16,862	1,653,055	504,733	396,758	130,298	96		41,302		41,302	12,776,624	5,651,325	2,517				
GRAND TOTAL	7,896,699	45,658	381,874,928	1,864,764	1,143,776	416,887	133,776		134,132	42,815		80,703,343	28,487,491	7,281				

HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

	Preliminary Fall 2003 Headcount Enrollment	Preliminary Fall 2004 Headcount Enrollment	Preliminary Fall 2005 Headcount Enrollment	Three Year Average Headcount Enrollment
<u>Doctoral</u>				
Alabama A&M University	6,108	5,862	6,176	6,049
Alabama State University	5,640	5,111	5,075	5,275
ASU-Master of Accountancy	13	13	10	12
ASU-BS-Hlth Info Mgmt	25	22	19	22
ASU-BS Occup. Therapy	21	35	14	23
ASU-MS Physical Therapy	20	32	41	31
ASU-Ed.D Ed Leadership	30	42	56	43
Auburn University	21,864	21,619	21,945	21,809
University of Alabama	20,145	20,861	21,705	20,904
Univ. of Alabama at Birmingham	12,601	12,716	12,433	12,583
Univ. of Alabama in Huntsville	7,051	7,036	7,084	7,057
Univ. of South Alabama-Main	9,634	9,610	9,313	9,519
Baldwin	257	304	281	281
Doctoral On-Campus	83,409	83,263	84,152	83,608
UAB Health	2,689	2,911	3,124	2,908
UAB Vision Science	25	26	25	25
USA Health	2,916	3,130	3,216	3,087
Doctoral Hlth Related	5,630	6,067	6,365	6,021
AU-PHARM	406	468	499	458
AU-VET MED	416	428	417	420
UA-MED	82	85	94	87
UAB-MED	1,277	1,304	1,333	1,305
UAB-Dentistry	307	306	304	306
UAB-Optometry	166	169	176	170
USA-MED	445	454	469	456
Doctoral First Prof Hlth	3,099	3,214	3,292	3,202
Total Doctoral	92,138	92,544	93,809	92,830
<u>Nondoctoral</u>				
Athens State University	2,059	2,346	2,217	2,207
Auburn Univ. in Montgomery	5,179	4,996	4,936	5,037
Jacksonville State Univ.	8,762	8,643	8,780	8,728
Gadsden	80	61	36	59
Troy University	12,685	13,750	13,556	13,330
University of Montevallo	3,094	3,013	3,077	3,061
University of North Alabama	5,630	5,971	6,444	6,015
University of West Alabama	2,267	2,617	2,848	2,577
Nondoctoral On Campus	39,756	41,397	41,894	41,016
TSUD -Ft. Rucker	163	98	61	107
TSUM -Maxwell	240	206	90	179
Total Nondoctoral	40,159	41,701	42,045	41,302
TOTAL	132,297	134,245	135,854	134,132

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report.

Unweighted Semester Credit Hours - Remedial Courses
2002-2003 - 2004-2005
Public Senior Institutions

	<u>2002-03</u>	<u>2003-04</u>	<u>2004-05</u>	<u>3 Year Average</u>
<u>Doctoral</u>				
Alabama A&M University	2,466	3,132	2,793	2,797
Alabama State University	12,543	10,497	8,388	10,476
Auburn University				
University of Alabama	2,811	3,079	2,845	2,912
University of AL at Birmingham	7,564	8,170	7,445	7,726
University of AL in Huntsville	996	1,170	1,221	1,129
University of South Alabama				
Total Doctoral	26,380	26,048	22,692	25,040
<u>Nondoctoral</u>				
Athens State University				
Auburn University in Montgomery	3,870	3,972	3,807	3,883
Jacksonville State University	3,652	3,374	3,182	3,403
Troy University	3,756	2,895	5,814	4,155
Troy University-Maxwell	210	186	204	200
University of Montevallo				
University of North Alabama	918	966	1,209	1,031
University of West Alabama	2,625	2,253	1,095	1,991
Total Nondoctoral	15,031	13,646	15,311	14,663
Total Senior Institutions	41,411	39,694	38,003	39,703

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 2006-2007 Budget Formula
Senior Institutions
Education and General Space Only

Institution	Institutional Utilities Allowance	E&G Space June 30, 2005 (GSF)	Maximum Purch Util Allowance	Utilities O&M Expended FY 2004-05 (\$)	Total Purch Util Allowance
AAM	2.068	1,068,116	2,208,864		\$2,208,864
ASU	2.541	981,291	2,493,460		2,493,460
ASU-ACCT	2.631	1,801	4,738		4,738
ASU-PT	3.571	17,967	64,160		64,160
ASU-OT	3.028	9,218	27,912		27,912
ASU-HIM	3.554	6,145	21,839		21,839
ASU-Ed L	1.377	7,119	9,803		9,803
AU	2.638	4,368,546	11,524,224	1,193,117	12,717,341
UA	2.016	5,330,298	10,745,881	819,026	11,564,907
UAB	3.166	1,577,000	4,992,782	424,655	5,417,437
UAH	2.319	1,440,790	3,341,192		3,341,192
USA	2.373	1,874,574	4,448,364	807,885	5,256,249
USA-BC	3.472	23,135	80,325		80,325
UAB-Health	3.861	1,478,338	5,707,863	819,020	6,526,883
UAB-Optics	4.908	63,987	314,048		314,048
AU-Vet Med	2.638	518,987	1,369,088		1,369,088
UA-Medical	5.006	106,971	535,497		535,497
UAB-Medical	3.988	2,802,003	11,174,388	786,561	11,960,949
UAB-Dentistry	4.731	312,280	1,477,397	78,531	1,555,928
UAB-Optometry	4.908	197,164	967,681	28,188	995,869
USA-Medical	2.245	650,436	1,460,229		1,460,229
Doctoral		22,836,166	62,969,735	4,956,983	67,926,718
ATHENS	2.090	242,742	507,331		507,331
AUM	2.244	625,918	1,404,560	344,634	1,749,194
JSU	2.171	1,386,344	3,009,753	23,156	3,032,909
TROY	2.285	1,076,022	2,458,710	68,211	2,526,921
UM	1.892	657,826	1,244,607	311,934	1,556,541
UNA	2.004	1,153,037	2,310,686	82,831	2,393,517
UWA	1.983	509,436	1,010,212		1,010,212
Nondoctoral		5,651,325	11,945,858	830,766	12,776,624
Total Sr. Inst.		28,487,491	74,915,594	5,787,749	80,703,343

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
SENIOR INSTITUTIONS - E&G SPACE ONLY
2000-2001 - 2004-2005

INSTITUTIONS	2000-2001 - 2004-2005					CAPITAL ALLOW. (20% OF EACH YEARS TOTALS)
	UTILITIES CAPITAL EXPENDITURES 2000-2001 (\$)	UTILITIES CAPITAL EXPENDITURES 2001-2002 (\$)	UTILITIES CAPITAL EXPENDITURES 2002-2003 (\$)	UTILITIES CAPITAL EXPENDITURES 2003-2004 (\$)	UTILITIES CAPITAL EXPENDITURES 2004-2005 (\$)	
A&M						
ASU						
ATHENS						
AU	193,946	72,868	8,608,912	4,406,531	3,698,976	3,396,247
AUM	144,469	61,000	30,126		28,000	52,719
JSU		55,957		266,186		64,429
TROY				55,657		11,131
UA	262,974	535,383	809,644	123,605	1,907,267	727,775
UAB-UNIV. COL.	1,640,000				360	328,072
UAB-OPTOMETRY	1,784	50,833	78,902	2,386	127,955	52,372
UAB-OPTICS						
UAB-DENTAL	4,281	118,064	244,221	8,087	352,436	145,418
UAB-MEDICAL	22,732	755,939	1,919,953	69,073	3,219,386	1,197,417
UAB-HEALTH	22,172	714,945	1,514,171	53,031	2,707,607	1,002,385
UAH						
UM						
UNA		41,500				8,300
USA	182,000		395,723	59,830		127,511
UWA						
TOTAL	2,474,358	2,406,489	13,601,652	5,044,387	12,041,986	7,113,774

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 2003-2004
(For the 2006-2007 AP Formula)

<u>DOCTORAL</u>	<u>Research Amount</u>	<u>5% of Res. Amount</u>
Alabama A&M University	\$13,862,945	693,147
Alabama State University	1,691,734	84,587
Auburn University	52,907,847	2,645,392
University of Alabama		
- Main	29,106,121	1,455,306
- Medicine	176,979	8,849
UA: Subtotal	29,283,100	1,464,155
Univ. of AL in Birmingham		
-Academic Affairs	14,213,662	710,683
-Health	71,719,112	3,585,956
-Physiological Optics	1,203,604	60,180
-Dentistry	889,511	44,476
-Medicine	124,895,430	6,244,771
-Optometry	9,987,700	499,385
UAB: Subtotal	222,909,018	11,145,451
University of AL in Huntsville	39,485,541	1,974,277
University of South Alabama		
-Main	\$16,733,225	836,661
-College of Medicine	3,348,463	167,423
USA: Subtotal	20,081,688	1,004,084
 <u>NONDOCTORAL</u>		
Athens State University		
Auburn Univ. at Montgomery	172,520	8,626
Jacksonville State University	1,207,888	60,394
Troy University	70,796	3,540
University of Montevallo		
University of North Alabama	201,852	10,093
University of West Alabama		
 <u>TOTAL</u>	 <u>\$381,874,928</u>	 <u>\$19,093,746</u>

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey, 2005.