

FY 2005-2006

**Unified Budget
Recommendation**

**Alabama Commission
on Higher Education**

December 10, 2004

ALABAMA COMMISSION ON HIGHER EDUCATION

UNIFIED BUDGET RECOMMENDATION
FOR FISCAL YEAR 2005-2006

December 2004

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this State, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the Governor and the Legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the legislature or to the governor at any time....."

Ala. Code §16-5-9(b) (1975)

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SECTION A

FY 2005-2006 UNIFIED BUDGET RECOMMENDATION

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

Unified Budget Recommendation By The Alabama Commission on Higher Education

As prescribed by Section 16-5-9(b) of the Code of Alabama, the Alabama Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the community and technical colleges. At the Commission meeting on December 10, 2004, the Commission reached two sets of higher education funding recommendations for Fiscal Year 2005-2006.

The first recommendation, identified as the FY 2005-2006 Alabama Commission on Higher Education (ACHE) Funding Standard, (column 2 of the Executive Summary table, pages A-4 & A-5) is a statement of the Commission's estimate of the basic financial requirements that should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to its citizens. The second recommendation, identified as the FY 2005-2006 Recommendation, (column 10 of the Executive Summary table, pages A-4 & A-5) provides an overall appropriation increase of eleven point three-nine percent (11.39%) from the Education Trust Fund (ETF).

The Commission recommends a funding level of \$1,271,558,496 for all public colleges and universities. The recommendation is based on the following (2-5 not in order of priority):

1. That each institution receive its last year's total appropriation as its base. Monies previously associated with *Knight v. Alabama*, except for Alabama State University, for which the Court still requires certain line-item funding, were rolled into the base (Pages A-4 & A-5 column 1).
2. PEEHIP rate increase (the state provided health insurance, two-year public institutions, JSU and Athens only) and retirement rate increases (Pages A-4 & A-5 columns 3, 5, & 6).
3. Amount needed to cover the requirements of Act 2003-473. This Act required the public senior institutions not already participating in PEEHIP to cover the cost of their employees who enter PEEHIP after retiring (Page A-4 column 4).
4. Amount needed to cover the cost of a four-percent (4.0%) employee compensation increase. Four-percent was used in these calculations; however, this percent should be adjusted to reflect the amount allocated to K-12 for employee compensation (Pages A-4 & A-5 column 7).
5. Increases to bring the percent recommended for the two-year colleges to the same level as the four-year institutions (Page A-5 column 8).

The Commission approved these recommendations by unanimous vote of members present at the December 10, 2004 meeting. The Commission members believe that this recommendation reflects the best compromise possible between documented needs, as outlined in the ACHE Funding Standard, and the anticipated level of available revenues.

Alabama Commission on Higher Education (ACHE) Standard Recommendations

The ACHE Standard recommendations (page A-8) are based on the following (see Section C for a more detailed explanation of the ACHE Funding Standard):

- (1) The institutional Academic Programs, or "O&M," amounts are the products of the Commission's funding formulas for academic programs;
- (2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs;
- (3) Research and Public Service "line items" have been carried forward using an allocation scheme based on instructional formulas;
- (4) Necessary funds legally required to provide the employer's matching share of FICA and TRSA are included at levels expended the previous year; and
- (5) Capital Outlay funds, while a continuing concern for higher education in Alabama, are not recommended for funding from normal revenue sources. The Commission continues to support special funding for the unmet capital needs of the institutions. The Commission's recommendation for capital outlay is based on the Facilities Renewal Formula referred to above.

Modified Funding Recommendations

Historic difficulties in proposing a Unified Budget Recommendation for higher education in Alabama are magnified by the necessity to complete the recommendation process before firm projections are made of ETF revenues and problems in resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of expected ETF revenues.

Facilities Renewal costs are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal Formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the several institutions via processes ancillary to the regular appropriations bill.

The Commission also includes recommendations for other lines not directly associated with a public college or university (Pages A-6 & A-7). These recommendations increase the total FY 2005-2006 recommendation by an additional \$8,759,679. This brings the total increase in funds needed to \$138,230,921 or an increase of eleven point six-two percent (11.62%). The total amount recommended for higher education from the Education Trust Fund is \$1,327,572,100.

Some statewide programs that benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Alabama Student Assistance Program, Articulation Program, EPSCoR, the Network of Alabama Academic Libraries (NAAL), the Alabama Student Assistance Program, and the Alabama Agricultural Land Grant Alliance.

Special Circumstances of this Unified Budget Recommendation

It is important to note that the Commission on Higher Education continues to seek a balance between legitimate institutional needs, as reflected in the construction of the ACHE standard, and the historic gap in actual appropriations. If Higher Education receives a fair share of revenues and if the political leadership uses the recommended approach for distribution among institutions, convergence of relative needs and appropriations will occur. That goal is termed Equity in funding.

The Commission believes that the distribution incorporated in this Unified Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

FY 2005-2006 Unified Budget Recommendation
Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	FY 2004-2005 Appropriation (1)	FY 2005-2006 ACHE Standard (2)	Estimated Funds for FY 2005-2006 Retirement Rate Increase (2) (3)	Estimated Funds for FY 2005-2006 Payment for University Retirees (3) (4)	Estimated Funds for FY 2005-2006 for PEEHIP Rate Increase (2) (5)	Recommended Increases for Other Purposes (4) (6)	4.00% Employee Compensation Including Additional Benefits (5) (7)	Percent Equalization (8)	Simulated		
									FY 2005-2006 Increase (9)	FY 2005-2006 Recommendation (10)	Percent Increase (11)
Alabama A&M University	32,495,853	40,904,330	338,155	1,022,928			1,772,361		3,133,444	35,629,297	9.64%
Alabama State University	28,713,228	35,597,910	352,710	858,096			1,508,193		2,718,999	31,432,227	9.47%
Auburn University	196,063,793	365,743,575	2,591,655	6,843,496			10,131,068		19,566,219	215,630,012	9.98%
University of Alabama	126,565,217	217,153,901	1,576,325	6,181,200			7,336,468		15,093,993	141,659,210	11.93%
Univ. of Alabama at Birmingham	222,473,405	467,218,446	4,847,179	12,027,888			10,861,894		27,736,961	250,210,366	12.47%
Univ. of Alabama in Huntsville	38,560,052	66,033,882	422,787	1,158,672			1,992,058		3,573,517	42,133,569	9.27%
University of South Alabama	86,621,887	165,250,191	2,043,955	4,115,952			5,851,623		12,011,530	98,633,417	13.87%
Doctoral O&M Total	731,493,435	1,357,902,235	12,172,766	32,208,232			39,453,665		83,834,663	815,328,098	11.46%
Athens State University	9,793,601	13,297,872	123,989			242,341	503,756		870,086	10,663,687	8.88%
Auburn University at Montgomery	20,149,157	24,314,797	313,577	770,546			1,193,726		2,277,849	22,427,006	11.30%
Jacksonville State University	30,602,335	42,009,285	362,305			993,840	1,689,814		3,045,959	33,648,294	9.95%
Troy State University	24,092,226	37,767,900	351,890	1,408,589			1,581,700		3,342,179	27,434,405	13.87%
Troy State University Dothan	6,307,639	10,050,302	85,334	217,956			364,829		668,119	6,975,758	10.59%
Troy State Univ. Montgomery	6,993,172	13,241,591	102,584	220,542			575,822		898,948	7,892,120	12.85%
University of Montevallo	15,869,700	18,770,092	165,000	940,512			696,712		1,802,224	17,671,924	11.36%
University of North Alabama	22,425,293	30,735,493	238,583	1,153,824			1,174,677		2,567,084	24,992,377	11.45%
University of West Alabama	9,969,650	15,578,855	117,770	349,056			485,958		952,784	10,922,434	9.56%
Nondoctoral O&M Total	146,202,773	205,766,187	1,861,032	5,061,025		1,236,181	8,266,994		16,425,232	162,628,005	11.23%
Senior Subtotal	877,696,208	1,563,668,422	14,033,798	37,269,257		1,236,181	47,720,659		100,259,895	977,956,103	11.42%
Other											
Alabama A&M University											
Ag Res & Ext-State Match (6)	855,421	855,421								855,421	
Alabama State University											
Desegregation Planning	184,906	184,906								184,906	
Title VI Prog Enhancement	1,657,477	1,657,477								1,657,477	
Master of Accountancy	131,185	141,414					10,229		10,229	141,414	7.80%
BS-Health Information Mgmt.	402,407	383,291					(19,116)		(19,116)	383,291	-4.75%
BS-Occupational Therapy	426,891	471,738					44,847		44,847	471,738	10.51%
MS-Physical Therapy	1,039,421	1,082,504					43,083		43,083	1,082,504	4.14%
EdD Ed Leadership	1,655,316	2,007,767					352,451		352,451	2,007,767	21.29%
Ph.D Microbiology							TBD		TBD	TBD	TBD
Total	884,049,232	1,570,452,940	14,033,798	37,269,257		1,667,675	47,720,659		100,691,389	984,740,621	11.39%

1) Funds previously associated with Knight v. Alabama are now included in each institutions FY 04-05 appropriation, except for Alabama State University, for which the Court still requires certain line-item funding. The FY 2004-2005 funds are also reflected in the FY 2005-2006 Recommendation.

2) Based on calculations made by the AL Comm. on Higher Education using the increase in FY 2005 rate (7.03) to 8.17% in FY 2006 or as supplied by the institution. Rates subject to change due to legislative action.

3) Any increase in retirees from the July 2004 count would not be included in estimated amount for FY 2005-2006. FY 2005-2006 rate based on an increase of approximately 20%. This estimate has been calculated by the Alabama Commission on Higher Education or has been supplied by the institution and has not been verified by PEEHIB and is subject to any legislative action that might be taken up in regular or special session.

4) Funds for Athens State University and Jacksonville State University are to cover the cost of the PEEHIP rate increase.

5) Based on Unrestricted E&G salaries.

6) Additional FY 04-05 allocation of \$762,351 for this line is included in the line for the Alabama Agricultural Land Grant Alliance (AALGA). The total amount allocated for FY 2004-2005 was \$1,617,772. An additional \$1,426,427 will be recommended for FY 05-06 in the AALGA allocation. The total amount recommended for FY 2005-2006 is \$3,044,199.

FY 2005-2006 Unified Budget Recommendation
Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	FY 2004-2005	FY 2005-2006	Estimated Funds	Estimated Funds	Estimated Funds	Recommended	4.00%	Percent	Simulated		Percent
	O&M	ACHE	for FY 2005-2006	for FY 2005-2006	for FY 2005-2006		Employee Compensation		FY 2005-2006	2005-2006	
	Appropriation (1)	Standard	Retirement	Payment for	PEEHIP	Increases for	Including	Equalization	Increase	Recommendation	Increase
	(1)	(2)	Rate Increase (7)	University Retirees	Rate Increase (7)	Other Purposes	Additional Benefits (5)	(8)	(9)	(10)	(11)
Alabama Southern	6,452,361	4,343,134	51,257		116,762		224,041	292,032	684,092	7,136,453	10.60%
Bessemer	6,183,894	4,040,531	53,393		113,295		231,125	279,882	677,695	6,861,589	10.96%
Bevill State	15,887,381	13,250,272	126,202		293,269		517,741	719,059	1,656,271	17,543,652	10.43%
Bishop	13,411,797	13,468,301	135,061		301,921		551,568	607,015	1,595,565	15,007,362	11.90%
Calhoun	16,554,563	15,314,909	170,982		342,428		785,034	749,256	2,047,699	18,602,262	12.37%
Central Alabama	7,074,496	6,072,472	66,193		122,401		263,032	320,190	771,816	7,846,312	10.91%
Chattahoochee	4,599,178	5,189,038	42,038		96,937		207,004	208,158	554,137	5,153,315	12.05%
Drake	3,479,219	2,341,905	31,526		66,341		149,841	157,469	405,177	3,884,396	11.65%
Enterprise-Ozark	7,707,828	6,799,901	80,956		170,245		349,111	348,855	949,167	8,656,995	12.31%
Faulkner	7,778,270	8,206,711	78,350		172,080		366,678	352,043	969,150	8,747,420	12.46%
Gadsden	20,101,083	18,831,119	221,248		393,623		899,241	909,770	2,423,882	22,524,965	12.06%
Ingram	6,291,482	2,636,777	48,982		88,643		198,100	284,751	620,476	6,911,958	9.86%
Jeff Davis	5,701,163	4,825,071	50,440		103,629		221,461	258,033	633,563	6,334,726	11.11%
Jefferson State	20,773,741	18,043,871	174,581		380,476		1,029,254	940,215	2,524,525	23,298,266	12.15%
Lawson	8,238,610	7,477,412	74,383		188,653		307,339	372,878	943,252	9,181,862	11.45%
L. B. Wallace	6,627,437	4,966,994	63,221		127,481		260,336	299,956	750,994	7,378,431	11.33%
Northeast	5,112,199	5,984,536	48,390		94,412		234,848	231,377	609,027	5,721,226	11.91%
Northwest Shoals	10,172,788	12,522,037	109,776		231,728		457,824	460,418	1,259,746	11,432,534	12.38%
Reid	3,910,083	2,467,477	39,215		76,612		168,551	176,969	461,347	4,371,430	11.80%
Shelton	15,759,066	17,004,119	153,752		366,498		634,747	713,252	1,868,249	17,627,315	11.86%
Snead	5,119,679	5,630,578	34,576		90,870		191,815	231,715	548,976	5,668,655	10.72%
Southern Union	12,018,181	13,654,262	94,257		210,837		443,731	543,940	1,292,765	13,310,946	10.76%
Trenholm	9,299,086	5,341,910	81,335		166,170		342,624	420,874	1,011,004	10,310,090	10.87%
Wallace - Dothan	14,240,567	11,806,759	133,167		267,702		559,395	644,525	1,604,789	15,845,356	11.27%
Wallace - Hanceville	13,190,289	14,906,969	122,123		305,751		557,697	596,989	1,582,561	14,772,850	12.00%
Wallace - Selma	6,415,827	4,788,963	55,544		110,325		235,425	290,379	691,673	7,107,500	10.78%
Shelton State Fire College	4,348,417	4,348,417	22,635		56,950		109,979		189,564	4,537,981	4.36%
Unallocated	1,042,026									1,042,026	
Two Year Total	257,490,711	234,264,445	2,363,583		5,056,039		10,497,541	11,410,000	29,327,163	286,817,874	11.39%
Total All Institutions	1,141,539,943	1,804,717,385	16,397,381	37,269,257	5,056,039	1,667,675	58,218,201	11,410,000	130,018,553	1,271,558,496	11.39%

- 1) Funds previously associated with Knight v. Alabama are now included in each institutions FY 04-05 appropriation, except for Alabama State University, for which the Court still requires certain line-item funding. The FY 2004-2005 funds are also reflected in the FY 2005-2006 Recommendation.
- 2) Based on calculations made by the AL Comm. on Higher Education using the increase in FY 2005 rate (7.03) to 8.17% in FY 2006 or as supplied by the institution. Rates subject to change due to legislative action.
- 3) Any increase in retirees from the July 2004 count would not be included in Estimates amount for FY 2005-2006. FY 2005-2006 rate based on an increase of approximately 20%. This estimate has been calculated by the Alabama Commission on Higher Education or has been supplied by the institution and has not been verified by PEEHIB and is subject to any legislative action that might be taken up in regular or special session.
- 4) Funds for Athens State University and Jacksonville State University are to cover the cost of the PEEHIP rate increase.
- 5) Based on Unrestricted E&G salaries.
- 6) Additional FY 04-05 allocation of \$762,351 for this line is included in the line for the Alabama Agricultural Land Grant Alliance (AALGA). The total amount allocated for FY 2004-2005 was \$1,617,772. An additional \$1,426,427 will be recommended for FY 05-06 in the AALGA allocation. The total amount recommended for FY 2005-2006 is \$3,044,199.
- 7) Supplied by the Alabama Department of Postsecondary Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	2004-2005 <u>Appropriation</u> (2)	2005-2006 <u>Request</u> (1)	2005-2006 <u>ACHE Standard</u> (2)	2005-2006 ACHE <u>Recommended Budget</u> (3)	<u>Difference</u> (4)	<u>Percent Change</u> (5)
Total Public institutions	1,141,539,944	1,294,636,816	1,804,717,386	1,271,558,496	130,018,553	11.39%
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>						
<u>Other Two-Year</u>						
Postsecondary Education Department	3,636,923	3,806,197		3,806,197	169,274	4.65%
Adult Basic Education	6,433,111	11,433,111		6,773,423	340,312	5.29%
Alabama Ind. Devel. Trng. Inst.	6,587,546	7,087,546		6,936,027	348,481	5.29%
C.I.T.Y Program	4,431,273	4,844,252		4,665,687	234,414	5.29%
Subtotal: <u>Other Two-Year</u>	21,088,853	27,171,106		22,181,334	1,092,481	5.18%
<u>Other Higher Education</u>						
MESC/Dauphin Island Sea Lab	2,919,846	3,802,969		3,074,306	154,460	5.29%
Private Colleges & Schools						
*Marion Military Institute	217,496	359,692		229,002	11,506	5.29%
**Talladega College	363,756	363,756		363,756		
**A&M/Miles Consortium	173,436	173,436		173,436		
State-Related Institution						
Tuskegee University	4,726,460	21,495,608		4,976,490	250,030	5.29%
Total: <u>Private & State-Related Institutions</u>	5,481,148	22,392,492		5,742,683	261,535	4.77%
Medical Scholarships Board						
Bd. of Dental Schol. Awards						
Bd. of Optometric Schol. Awards						
Subtotal: <u>Other Higher Education</u>	8,400,994	26,195,461		8,816,989	415,995	4.95%

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2005-2006 is \$513,845.

** Talladega College and the A&M Miles College Consortium did not request any increases over what was received in FY 04-05.

ALABAMA COMMISSION ON HIGHER EDUCATION
2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	2004-2005 <u>Appropriation</u> (2)	2005-2006 <u>Request</u> (1)	2005-2006 <u>ACHE Standard</u> (2)	2005-2006 ACHE <u>Recommended Budget</u> (3)	<u>Difference</u> (4)	<u>Percent Change</u> (5)
<u>Alabama Commission on Higher Education</u>						
Planning & Coordination Services	2,322,691	2,552,637		2,552,637	229,946	9.90%
Articulation Program	330,000	450,000		450,000	120,000	36.36%
SREB	713,471	845,000		845,000	131,529	18.44%
Network of AL Academic Libraries	319,655	1,500,000		1,500,000	1,180,345	369.26%
EPSCOR	481,139	600,000		600,000	118,861	24.70%
Governor's Comm./Hist. Black Coll/Univ Small Business Develop. Consortium						
Subtotal: Statewide	1,844,265	3,395,000		3,395,000	1,550,735	84.08%
Chiropractic Scholarships						
AL National Guard Schol. Prog.	675,143	675,143		675,143		
AL Student Assistance Program	820,558	2,652,707		2,652,707	1,832,149	223.28%
AL Educational Grant Program (ASGP)	1,768,471	884,235		884,235	(884,236)	-50.00%
Police and Fire Fighters' Survivors Tuition	95,880	95,880		95,880		
Subtotal: Student Aid	3,360,052	4,307,965		4,307,965	947,913	28.21%
Alabama Agricultural Land Grant Alliance	2,024,702	6,000,000		6,000,000	3,975,298	196.34%
Total: <u>ACHE and Statewide Pgms.</u>	9,551,710	16,255,602		16,255,602	6,703,892	70.19%
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	39,041,557	69,622,169		47,253,925	8,212,368	21.03%
<u>TOTAL SENIOR, TWO YEAR & STATE LEVEL</u>	1,180,581,501	1,364,258,985	1,804,717,386	1,318,812,421	138,230,921	11.71%
Knight vs. AL Financial Obligations (excluding Court- Ordered Pgms & Minority Recruitment & Retention Line)	8,759,679			8,759,679		
<u>TOTAL SENIOR, TWO YEAR & STATE LEVEL</u>	1,189,341,180	1,364,258,985	1,804,717,386	1,327,572,100	138,230,921	11.62%

Note: Additional funds for programs which have been previously funded and which are related to higher education but for which the Alabama Commission on Higher Education has no direct function or adequate information have not been included in the numbers above. The amounts for these programs in FY 03-04 added to \$23,554,074 and \$20,203,026 in FY 04-05. The Commission makes no recommendation on funding for these programs.

Alabama Commission on Higher Education
FY 2005-2006 ACHE Funding Standard
Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Agric (6)	Facilities Renewal Allowance (7)	2005-2006 ACHE Standard (8)
Alabama A&M University	36,586,740			846,396	1,079,427	338,291	2,053,477	40,904,330
Alabama State University	29,772,683			2,049,138	2,092,496		1,683,594	35,597,910
Auburn University	174,324,175	59,729,589	82,013,606	19,470,985	21,426,267		8,778,952	365,743,575
University of Alabama	162,755,472	10,375,832		17,530,578	17,530,578		8,961,442	217,153,901
University of Alabama at Birmingham	174,712,995	216,359,990		31,285,839	31,285,839		13,573,784	467,218,446
University of Alabama in Huntsville	55,237,890			4,468,273	4,074,003		2,253,717	66,033,882
University of South Alabama	82,735,822	57,090,315		9,109,794	9,117,701		7,196,561	165,250,191
Doctoral O&M Subtotal	716,125,776	343,555,725	82,013,606	84,761,001	86,606,309	338,291	44,501,527	1,357,902,235
Athens State University	11,551,313			408,141	816,281		522,137	13,297,872
Auburn University Montgomery	20,874,502			717,533	1,515,059		1,207,703	24,314,798
Jacksonville State University	36,501,535			1,271,344	2,542,688		1,693,719	42,009,285
Troy State University	32,989,567			1,184,098	2,486,079		1,108,156	37,767,900
Troy State University Dothan	8,972,496			324,126	648,253		105,428	10,050,302
Troy State University Montgomery	11,845,877			429,376	885,548		80,789	13,241,591
University of Montevallo	15,847,673			559,325	1,118,650		1,244,443	18,770,092
University of North Alabama	25,990,898			918,132	1,891,678		1,934,785	30,735,493
University of West Alabama	13,052,965			463,755	927,511		1,134,624	15,578,855
Nondoctoral O&M Subtotal	177,626,826			6,275,830	12,831,746		9,031,784	205,766,186
Senior Subtotal	893,752,602	343,555,725	82,013,606	91,036,832	99,438,055	338,291	53,533,311	1,563,668,421
Other								
Alabama A&M University								
Ag Resh & Ext - State Match						855,421		855,421
Alabama State University								
Title VI Lines	1,842,383							1,842,383
Master of Accountancy	120,532			8,342	8,342		4,198	141,414
BS- Health Information Management	333,511			24,043	24,043		1,694	383,291
BS-Occupational Therapy	411,028			29,084	29,084		2,541	471,738
MS-Physical Therapy	940,089			68,730	68,730		4,955	1,082,504
EdD Ed Leadership	2,003,841						3,926	2,007,767
Ph.D Microbiology	TBD							TBD
Subtotal Other	5,651,384			130,200	130,200	855,421	17,314	6,784,518
Total Senior Institutions	899,403,986	343,555,725	82,013,606	91,167,032	99,568,255	1,193,712	53,550,625	1,570,452,940
Alabama Southern Community College	3,951,147						391,987	4,343,134
Bessemer State Technical College	3,590,203						450,328	4,040,531
Bevill State Community College	12,252,339						997,933	13,250,272
Bishop State Community College	12,434,229				4,848		1,029,224	13,468,301
Calhoun Community College	14,201,605						1,113,304	15,314,909
Central Alabama Community College	5,525,280						547,192	6,072,472
Chattahoochee Valley Community College	5,000,643						188,395	5,189,038
Drake State Technical College	2,127,702						214,203	2,341,905
Enterprise-Ozark Community College	6,181,139						618,762	6,799,901
Faulkner State Community College	7,836,878						369,833	8,206,711
Gadsden State Community College	17,480,621					19,895	1,330,603	18,831,119
Ingram State Technical College	2,366,547						270,230	2,636,777
Jeff Davis Community College	4,374,596						450,475	4,825,071
Jefferson State Community College	16,749,986						1,293,885	18,043,871
Lawson State Community College	6,834,170						643,242	7,477,412
L. B. Wallace Community College	4,494,830						472,164	4,966,994
Northeast Alabama Community College	5,518,000						466,536	5,984,536
Northwest-Shoals Community College	11,932,382						589,655	12,522,037
Reid State Technical College	2,343,929						123,548	2,467,477
Shelton State Community College	16,403,070						601,049	17,004,119
Snead State Community College	5,136,599						493,979	5,630,578
Southern Union State Community College	12,971,595						682,667	13,654,262
Trenholm State Technical College	4,870,345						471,565	5,341,910
Wallace - Dothan Community College	11,098,998						707,761	11,806,759
Wallace - Hanceville Community College	13,899,419						1,007,550	14,906,969
Wallace - Selma Community College	4,368,512						420,451	4,788,963
Shelton State - Fire College	567,766				3,780,651			4,348,417
Two Year Institutions	214,512,530				3,805,394		15,946,521	234,264,445
Total All Institutions	1,113,916,515	343,555,725	82,013,606	91,167,032	103,373,649	1,193,712	69,497,146	1,804,717,384

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
FY 2005-2006 Unified Budget Recommendation
Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Agric (6)	Facilities Renewal Allowance (7)	2005-2006 Recommendation (8)
Alabama A&M University	31,868,504			737,245	940,223	294,665	1,788,660	35,629,297
Alabama State University	26,288,670			1,809,347	1,847,631		1,486,579	31,432,227
Auburn University	102,775,623	35,214,541	48,352,442	11,479,433	12,632,201		5,175,772	215,630,012
University of Alabama	106,172,680	6,768,619		11,435,981	11,435,981		5,845,950	141,659,210
University of Alabama at Birmingham	93,564,376	115,867,669		16,754,564	16,754,564		7,269,194	250,210,366
University of Alabama in Huntsville	35,245,080			2,851,025	2,599,457		1,438,006	42,133,569
University of South Alabama	49,382,798	34,075,681		5,437,392	5,442,111		4,295,435	98,633,417
Doctoral O&M Subtotal	445,297,732	191,926,510	48,352,442	50,504,985	51,652,168	294,665	27,299,596	815,328,098
Athens State University	9,263,105			327,292	654,583		418,707	10,663,687
Auburn University Montgomery	19,253,814			661,824	1,397,431		1,113,937	22,427,006
Jacksonville State University	29,236,736			1,018,312	2,036,623		1,356,623	33,648,294
Troy State University	23,963,449			860,122	1,805,874		804,959	27,434,405
Troy State University Dothan	6,227,669			224,971	449,942		73,176	6,975,758
Troy State University Montgomery	7,060,261			255,912	527,796		48,151	7,892,120
University of Montevallo	14,920,485			526,601	1,053,202		1,171,635	17,671,924
University of North Alabama	21,134,338			746,574	1,538,207		1,573,259	24,992,377
University of West Alabama	9,151,517			325,142	650,284		795,492	10,922,434
Nondoctoral O&M Subtotal	140,211,375			4,946,750	10,113,942		7,355,938	162,628,005
Senior Subtotal	585,509,107	191,926,510	48,352,442	55,451,735	61,766,110	294,665	34,655,535	977,956,103
Other								
Alabama A&M University								
Ag Resh & Ext - State Match	855,421							855,421
Alabama State University								
Title VI Lines	1,842,383							1,842,383
Master of Accountancy	120,532			8,342	8,342		4,198	141,414
BS- Health Information Management	333,511			24,043	24,043		1,694	383,291
BS-Occupational Therapy	411,028			29,084	29,084		2,541	471,738
MS-Physical Therapy	940,088			68,730	68,730		4,955	1,082,504
EdD Ed Leadership	2,007,767							2,007,767
Ph.D Microbiology	TBD							TBD
Subtotal Other	6,510,731			130,200	130,200		13,388	6,784,518
Total Senior Institutions	592,019,837	191,926,510	48,352,442	55,581,935	61,896,310	294,665	34,668,923	984,740,621
Alabama Southern Community College	6,492,357						644,096	7,136,453
Bessemer State Technical College	6,096,847						764,742	6,861,589
Bevill State Community College	16,222,367						1,321,285	17,543,652
Bishop State Community College	13,855,124				5,402		1,146,836	15,007,362
Calhoun Community College	17,249,987						1,352,275	18,602,262
Central Alabama Community College	7,139,279						707,033	7,846,312
Chattahoochee Valley Community College	4,966,217						187,098	5,153,315
Drake State Technical College	3,529,109						355,287	3,884,396
Enterprise-Ozark Community College	7,869,245						787,750	8,656,995
Faulkner State Community College	8,353,220						394,200	8,747,420
Gadsden State Community College	20,909,558					23,798	1,591,609	22,524,965
Ingram State Technical College	6,203,586						708,372	6,911,958
Jeff Davis Community College	5,743,308						591,418	6,334,726
Jefferson State Community College	21,627,600						1,670,666	23,298,266
Lawson State Community College	8,391,995						789,867	9,181,862
L. B. Wallace Community College	6,677,035						701,396	7,378,431
Northeast Alabama Community College	5,275,217						446,009	5,721,226
Northwest-Shoals Community College	10,894,183						538,351	11,432,534
Reid State Technical College	4,152,550						218,880	4,371,430
Shelton State Community College	17,004,238						623,077	17,627,315
Snead State Community College	5,171,335						497,320	5,668,655
Southern Union State Community College	12,645,444						665,502	13,310,946
Trenholm State Technical College	9,399,952						910,138	10,310,090
Wallace - Dothan Community College	14,895,500						949,856	15,845,356
Wallace - Hanceville Community College	13,774,365						998,485	14,772,850
Wallace - Selma Community College	6,483,491						624,009	7,107,500
Shelton State - Fire College	728,573					4,851,434		5,580,007
Two Year Institutions	261,751,679				4,880,634		20,185,560	286,817,873
Total All Institutions	853,771,516	191,926,510	48,352,442	55,581,935	66,776,944	294,665	54,854,483	1,271,558,494

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 FY 2005-2006 Unified Budget Recommendation
 Public Institutions of Higher Education

Indices by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Service	Agric	Facilities Renewal Allowance	2005-2006 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama A&M University	0.0250626			0.0005798	0.0007394	0.0002317	0.0014067	0.0280202
Alabama State University	0.0206744			0.0014229	0.0014530		0.0011691	0.0247195
Auburn University	0.0808265	0.0276940	0.0380261	0.0090278	0.0099344		0.0040704	0.1695793
University of Alabama	0.0834981	0.0053231		0.0089937	0.0089937		0.0045975	0.1114060
University of Alabama at Birmingham	0.0735824	0.0911226		0.0131764	0.0131764		0.0057168	0.1967746
University of Alabama in Huntsville	0.0277180			0.0022422	0.0020443		0.0011309	0.0331354
University of South Alabama	0.0388364	0.0267984		0.0042762	0.0042799		0.0033781	0.0775689
Doctoral O&M Subtotal	0.3501984	0.1509380	0.0380261	0.0397190	0.0406211	0.0002317	0.0214694	0.6412038
Athens State University	0.0072848			0.0002574	0.0005148		0.0003293	0.0083863
Auburn University Montgomery	0.0151419			0.0005205	0.0010990		0.0008760	0.0176374
Jacksonville State University	0.0229928			0.0008008	0.0016017		0.0010669	0.0264622
Troy State University	0.0188457			0.0006764	0.0014202		0.0006330	0.0215754
Troy State University Dothan	0.0048977			0.0001769	0.0003539		0.0000575	0.0054860
Troy State University Montgomery	0.0055524			0.0002013	0.0004151		0.0000379	0.0062067
University of Montevallo	0.0117340			0.0004141	0.0008283		0.0009214	0.0138978
University of North Alabama	0.0166208			0.0005871	0.0012097		0.0012373	0.0196549
University of West Alabama	0.0071971			0.0002557	0.0005114		0.0006256	0.0085898
Nondoctoral O&M Subtotal	0.1102673			0.0038903	0.0079540		0.0057850	0.1278966
Senior Subtotal	0.4604657	0.1509380	0.0380261	0.0436093	0.0485751	0.0002317	0.0272544	0.7691004
Other								
Alabama A&M University								
Ag Resh & Ext - State Match	0.0006727							0.0006727
Alabama State University								
Title VI Lines	0.0014489							0.0014489
Master of Accountancy	0.0000948			0.0000066	0.0000066		0.0000033	0.0001112
BS- Health Information Management	0.0002623			0.0000189	0.0000189		0.0000013	0.0003014
BS-Occupational Therapy	0.0003232			0.0000229	0.0000229		0.0000020	0.0003710
MS-Physical Therapy	0.0007393			0.0000541	0.0000541		0.0000039	0.0008513
EdD Ed Leadership	0.0015790							0.0015790
Ph.D Microbiology	TBD							TBD
Subtotal Other	0.0051203			0.0001024	0.0001024		0.0000105	0.0053356
Total Senior Institutions	0.4655860	0.1509380	0.0380261	0.0437117	0.0486775	0.0002317	0.0272649	0.7744360
Alabama Southern Community College	0.0051058						0.0005065	0.0056124
Bessemer State Technical College	0.0047948						0.0006014	0.0053962
Bevill State Community College	0.0127579						0.0010391	0.0137970
Bishop State Community College	0.0108962				0.0000042		0.0009019	0.0118023
Calhoun Community College	0.0135660						0.0010635	0.0146295
Central Alabama Community College	0.0056146						0.0005560	0.0061706
Chattahoochee Valley Community College	0.0039056						0.0001471	0.0040528
Drake State Technical College	0.0027754						0.0002794	0.0030548
Enterprise-Ozark Community College	0.0061887						0.0006195	0.0068082
Faulkner State Community College	0.0065693						0.0003100	0.0068793
Gadsden State Community College	0.0164440				0.0000187		0.0012517	0.0177145
Ingram State Technical College	0.0048787						0.0005571	0.0054358
Jeff Davis Community College	0.0045167						0.0004651	0.0049819
Jefferson State Community College	0.0170087						0.0013139	0.0183226
Lawson State Community College	0.0065998						0.0006212	0.0072210
L. B. Wallace Community College	0.0052511						0.0005516	0.0058027
Northeast Alabama Community College	0.0041486						0.0003508	0.0044994
Northwest-Shoals Community College	0.0085676						0.0004234	0.0089910
Reid State Technical College	0.0032657						0.0001721	0.0034379
Shelton State Community College	0.0133728						0.0004900	0.0138628
Snead State Community College	0.0040669						0.0003911	0.0044580
Southern Union State Community College	0.0099448						0.0005234	0.0104682
Trenholm State Technical College	0.0073925						0.0007158	0.0081082
Wallace - Dothan Community College	0.0117144						0.0007470	0.0124614
Wallace - Hanceville Community College	0.0108327						0.0007852	0.0116179
Wallace - Selma Community College	0.0050989						0.0004907	0.0055896
Shelton State - Fire College	0.0005730				0.0038153			0.0043883
Two Year Institutions	0.2058511				0.0038383		0.0158747	0.2255640
Total All Institutions	0.6714371	0.1509380	0.0380261	0.0437117	0.0525158	0.0002317	0.0431396	1.0000000

Categories have been adjusted to include Fringe Benefits.

SECTION B

HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATION PROGRAM DETAIL:

FY 2003-2004 AND 2004-2005 APPROPRIATIONS 2005-2006 REQUESTS, ACHE STANDARD, AND RECOMMENDATION

This section presents the FY 2003-2004 and 2004-2005 Higher Education Appropriations and the 2005-2006 Alabama Commission on Higher Education (ACHE) Standard and Recommendation by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama A&M University</u>					
Academic Program	25,667,498	27,428,249	37,802,923	36,586,740	31,868,504
Title VI Pgm. Enhancement	570,416				
Desegregation Planning	173,442				
Research	608,697	713,108		846,396	737,245
Public Service	805,708	697,037		1,079,427	940,223
Coop. Extension, Research and Services				338,291	294,665
ACES-System Personnel Costs	924,528	924,528	924,528		
Ag Research Station Fixed Costs	300,000	300,000	300,000		
Urban Affairs & NonTraditional Land Grt Program	2,211,755	2,432,931	2,676,224		
Agri Research & Coop. Ext Matching*	855,421	855,421	3,044,199	855,421	855,421
Facilities Renewal Allowance				2,053,476	1,788,660
Total: <u>Alabama A&M University</u>	32,117,465	33,351,274	44,747,874	41,759,751	36,484,718
<u>Court-Ordered Programs</u>					
Electrical Engineering	731,903				
Mechanical Engineering	370,333				
Knight vs. Ala. Remedy**	**	**			
Title VI Trust for Excellence in Education					

* Additional funds to match the State direct portion of the Federal allocation are included in the line for the Alabama Agricultural Land Grant Alliance. The total amount allocated for FY 2004-2005 was \$1,617,772. The total amount recommended for FY 2005-06 is \$3,044,199.

** Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2003-2004 and 2004-2005 appropriation for this line included in the Knight vs. Alabama financial obligations line.

The amounts shown above for the Court-Ordered Programs are also funded from the Knight vs. Alabama financial obligations line.

NOTE: A&M/Miles Consortium - see state level private institutions.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama State University</u>					
Academic Program	24,531,584	25,171,779	38,689,872	29,772,683	26,288,670
Title VI Pgm. Enhancement	1,657,477	1,657,477	1,657,477	1,657,477	1,657,477
Desegregation Planning	184,906	184,906	184,906	184,906	184,906
Research	1,725,642	1,755,971		2,049,138	1,809,347
Public Service	1,751,748	1,785,479		2,092,496	1,847,631
Facilities Renewal Allowance				1,683,593	1,486,579
Total: <u>Alabama State University</u>	29,851,357	30,555,612	40,532,255	37,440,293	33,274,610
<u>Court-Ordered Programs</u>					
Master of Accountancy	115,406	131,185		141,414	141,414
BS-Health Information Management	437,843	402,407		383,291	383,291
BS-Occupational Therapy	447,864	426,891		471,738	471,738
MS-Physical Therapy	906,953	1,039,421		1,082,504	1,082,504
Ed.D. Educational Leadership	1,469,665	1,655,316		2,007,767	2,007,767
Ph.D Microbiology					
Knight vs. Ala. Remedy *					

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2003-2004 and 2004-2005 appropriation for this line included in the Knight vs. Alabama financial obligations line.

The amounts shown above for the Court-Ordered Programs are also funded from the Knight vs. Alabama financial obligations line.

Note: ASU also received \$50,000 for the Intercollegiate Partnership Program in FY 03-04 which is not reflected in the numbers above.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Athens State University</u>					
Academic Program	8,238,696	8,761,411	10,923,343	11,551,313	9,263,105
Research	293,858	310,730		408,141	327,292
Public Service	587,716	621,460		816,281	654,583
Facilities Renewal Allowance				522,137	418,707
Knight v AL Minority Faculty Recruitment & Retention	100,000	100,000			
Total: <u>Athens State University</u>	9,220,270	9,793,601	10,923,343	13,297,872	10,663,687
 <u>Auburn University System</u>					
<u>Auburn University</u>					
Academic Program	105,206,045	108,395,906	153,999,879	174,324,175	102,775,623
First Professional Health	15,828,913	16,308,529		59,729,589	35,214,541
Research	7,681,038	7,913,928		19,470,985	11,479,433
Public Service	7,287,944	7,508,915		21,426,267	12,632,201
AAES/ACES	51,980,366	55,456,295	60,660,574	82,013,606	48,352,442
Facilities Renewal Allowance				8,778,953	5,175,772
Knight v AL Minority Faculty Recruitment & Retention	480,220	480,220			
Subtotal: <u>Auburn University</u>	188,464,526	196,063,793	214,660,453	365,743,575	215,630,012

Note: AU also received \$369,338 in FY 03-04 for the Alabama Technology Network which is not reflected in the numbers above.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Auburn University at Montgomery</u>					
Academic Program	17,456,662	18,021,828	21,825,000	20,874,502	19,253,814
Research	623,507	635,743		717,533	661,824
Public Service	1,350,179	1,352,196		1,515,059	1,397,431
Facilities Renewal Allowance				1,207,703	1,113,937
Knight v AL Minority Faculty Recruitment & Retention	139,389	139,389			
Subtotal: <u>Auburn Univ. at Montgomery</u>	19,569,737	20,149,156	21,825,000	24,314,797	22,427,006
<u>Auburn University System</u>	208,034,263	216,212,949	236,485,453	390,058,372	238,057,018
<u>Jacksonville State University</u>					
Academic Program	26,276,391	27,489,012	41,040,214	36,501,535	29,236,736
Research	944,087	984,731		1,271,344	1,018,312
Public Service	1,888,173	1,969,462		2,542,688	2,036,623
Facilities Renewal Allowance				1,693,718	1,356,623
Knight v AL Minority Faculty Recruitment & Retention	159,130	159,130			
Total: <u>Jacksonville State University</u>	29,267,781	30,602,335	41,040,214	42,009,285	33,648,294

Note: JSU also received \$31,658 for the Aeronautics for Aerospace Development Center in FY 03-04 which is not reflected in the numbers above.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Troy State University</u>					
Academic Program	20,779,658	21,554,373	27,591,060	32,989,567	23,963,449
Research	753,767	788,855		1,184,098	860,122
Public Service	1,564,419	1,648,998		2,486,079	1,805,874
Facilities Renewal Allowance				1,108,156	804,959
Knight v AL Minority Faculty Recruitment & Retention	100,000	100,000			
Subtotal: <u>Troy State University</u>	23,197,844	24,092,226	27,591,060	37,767,900	27,434,404
<u>Troy State University Dothan</u>					
Academic Program	5,372,946	5,583,571	7,124,822	8,972,496	6,227,669
Research	197,198	203,975		324,126	224,971
Public Service	394,397	407,951		648,253	449,942
Facilities Renewal Allowance				105,427	73,176
Knight v AL Minority Faculty Recruitment & Retention	112,142	112,142			
Subtotal: <u>Troy State University Dothan</u>	6,076,683	6,307,639	7,124,822	10,050,302	6,975,758

Note: Troy also received \$84,420 for the SE AL Technology Network and \$25,000 for the TSU/MacArthur Technical Consortium for Wiregrass Workforce Development in FY 03-04 which is not reflected in the numbers above.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Troy State University - Montgomery</u>					
Academic Program	5,965,102	6,200,004	7,927,148	11,845,877	7,060,261
Research	219,543	227,170		429,376	255,912
Public Service	451,563	465,998		885,548	527,796
Facilities Renewal Allowance				80,790	48,151
Knight v AL Minority Faculty Recruitment & Retention	100,000	100,000			
Subtotal: <u>Troy State Univ. - Montgomery</u>	6,736,208	6,993,172	7,927,148	13,241,591	7,892,120
Total: <u>Troy State University System</u>	36,010,735	37,393,037	42,643,030	61,059,793	42,302,282
<u>University of Alabama System</u>					
<u>University of Alabama</u>					
Academic Program	94,931,225	98,726,848	145,149,785	162,755,472	106,172,680
First Professional Health	6,161,066	6,315,750		10,375,832	6,768,619
Research	10,368,001	10,587,303		17,530,578	11,435,981
Public Service	10,368,001	10,587,303		17,530,578	11,435,981
Facilities Renewal Allowance				8,961,441	5,845,950
Knight v AL Minority Faculty Recruitment & Retention	348,013	348,013			
Subtotal: <u>University of Alabama</u>	122,176,306	126,565,217	145,149,785	217,153,901	141,659,211

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Alabama at Birmingham</u>					
Academic Program	83,098,159	85,290,974	255,223,962	174,712,995	93,564,376
First Professional Health	102,755,251	105,891,678		216,359,990	115,867,669
Research	14,943,800	15,375,614		31,285,839	16,754,564
Public Service	14,943,800	15,375,614		31,285,839	16,754,564
Facilities Renewal Allowance				13,573,783	7,269,194
Knight v AL Minority Faculty Recruitment & Retention	539,525	539,525			
Subtotal: <u>Univ. of AL at Birmingham</u>	216,280,535	222,473,405	255,223,962	467,218,446	250,210,367
<u>University of Alabama in Huntsville</u>					
Academic Program	32,214,072	33,196,985	44,141,816	55,237,890	35,245,080
Research	2,646,639	2,721,811		4,468,273	2,851,025
Public Service	2,393,997	2,465,392		4,074,003	2,599,457
Facilities Renewal Allowance				2,253,716	1,438,006
Knight v AL Minority Faculty Recruitment & Retention	175,864	175,864			
Subtotal: <u>Univ. of AL in Huntsville</u>	37,430,572	38,560,052	44,141,816	66,033,882	42,133,568
Total: <u>University of Alabama System</u>	375,887,413	387,598,674	444,515,563	750,406,229	434,003,146

NOTE: UAB also received \$4,032,177 in FY 03-04 & 04-05 for Special Mental Health. In FY 03-04 the following funds were also received: UA SchoolFest Program (\$140,772), UA AL Technology Network (\$369,338), UA-Minority Tech Network (\$189,945), UAB- Emergency Medicine Residency Program (\$21,105), UAB-James Cystic Fibrosis Ctr (\$44,555), and UAB-Holmes Grant to Brain Tumor Treatment (\$44,555). These amounts are not reflected in the numbers above.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Montevallo</u>					
Academic Program	13,777,566	14,199,482	18,171,536	15,847,673	14,920,485
Research	499,300	513,034		559,325	526,601
Public Service	998,600	1,026,068		1,118,650	1,053,202
Facilities Renewal Allowance				1,244,444	1,171,635
Knight v AL Minority Faculty Recruitment & Retention	131,116	131,116			
Total: <u>University of Montevallo</u>	15,406,582	15,869,700	18,171,536	18,770,092	17,671,923
<u>University of North Alabama</u>					
Academic Program	19,512,587	20,092,813	23,395,314	25,990,898	21,134,338
Research	699,262	724,501		918,132	746,574
Public Service	1,413,763	1,463,938		1,891,678	1,538,207
Facilities Renewal Allowance				1,934,785	1,573,259
Knight v AL Minority Faculty Recruitment & Retention	144,041	144,041			
Total: <u>University of North Alabama</u>	21,769,653	22,425,293	23,395,314	30,735,493	24,992,378

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of South Alabama</u>					
Academic Program	43,420,175	44,798,173	93,958,879	82,735,822	49,382,798
First Professional Health	30,479,029	31,294,617		57,090,315	34,075,681
Research	4,950,961	5,126,105		9,109,794	5,437,392
Public Service	4,960,217	5,132,432		9,117,701	5,442,111
Facilities Renewal Allowance				7,196,560	4,295,435
Knight v AL Minority Faculty Recruitment & Retention	270,560	270,560			
Total: <u>University of South Alabama</u>	84,080,942	86,621,887	93,958,879	165,250,192	98,633,417
<u>University of West Alabama</u>					
Academic Program	8,576,755	8,906,303	12,933,550	13,052,965	9,151,517
Research	310,139	321,116		463,755	325,142
Public Service	620,277	642,232		927,511	650,284
Facilities Renewal Allowance				1,134,624	795,492
Knight v AL Minority Faculty Recruitment & Retention	100,000	100,000			
Total: <u>University of West Alabama</u>	9,607,171	9,969,651	12,933,550	15,578,855	10,922,435
GRAND TOTAL: <u>SENIOR INSTITUTIONS*</u>	855,733,599	884,049,233	1,009,347,011	1,570,452,941	984,740,622

* Grand Total includes Court Ordered Programs for Alabama A&M University and Alabama State University.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
Total Community & Technical					
Academic Program	232,102,336	245,037,364	269,504,554	205,964,577	254,102,354
Deferred Maintenance			3,320,000		
Facilities Renewal Allowance				15,946,521	20,172,609
Knight v AL Minority Faculty Recruitment & Retention	100,000	100,000			
Total Community & Technical	232,202,336	245,137,364	272,824,554	221,911,098	274,274,963
Prison Education Project	8,004,930	8,004,930	8,004,930	8,004,930	8,004,930
Alabama Fire College	4,034,843	4,348,417	4,460,321	4,348,417	4,537,981
Total: <u>Two Year Institutions</u>	244,242,109	257,490,711	285,289,805	234,264,445	286,817,874

* See page B-12 for the ACHE 2005-2006 Recommendation for the Community and Technical colleges by institution.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>					
<u>Other Two-Year</u>					
Postsecondary Education Department	3,324,075	3,636,923	3,806,197		3,806,197
Adult Basic Education	5,790,329	6,433,111	11,433,111		6,773,423
Alabama Ind. Devel. Trng. Inst.	6,657,087	6,587,546	7,087,546		6,936,027
C.I.T.Y Program	4,291,273	4,431,273	4,844,252		4,665,687
Subtotal: <u>Other Two-Year</u>	20,062,764	21,088,853	27,171,106		22,181,334
<u>Other Higher Education</u>					
MESC/Dauphin Island Sea Lab	2,839,173	2,919,846	3,802,969		3,074,306
Private Colleges & Schools					
*Marion Military Institute	144,997	217,496	359,692		229,002
**Talladega College	242,504	363,756	363,756		363,756
**A&M/Miles Consortium	173,436	173,436	173,436		173,436
State-Related Institution					
Tuskegee University	2,363,230	4,726,460	21,495,608		4,976,490
Total: <u>Private & State-Related Institutions</u>	2,924,167	5,481,148	22,392,492		5,742,683
Medical Scholarships Board	98,924				
Bd. of Dental Schol. Awards	45,716				
Bd. of Optometric Schol. Awards	21,772				
Subtotal: <u>Other Higher Education</u>	5,929,752	8,400,994	26,195,461		8,816,989

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2005-2006 is \$513,845.

** Talladega College and the A&M/Miles College Consortium did not request any increases over what was received in FY 04-05.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004, 2004-2005 Appropriation, 2005-2006 Request, ACHE Standard, and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>Appropriation</u> (2)	<u>2005-2006</u> <u>Request</u> (3)	<u>2005-2006</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2005-2006 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama Commission on Higher Education</u>					
Planning & Coordination Services	2,316,937	2,322,691	2,552,637		2,552,637
Articulation Program	330,000	330,000	450,000		450,000
SREB	713,471	713,471	845,000		845,000
Network of AL Academic Libraries	319,655	319,655	1,500,000		1,500,000
EPSCOR	481,139	481,139	600,000		600,000
Governor's Comm./Hist. Black Coll/Univ	22,278				
Small Business Develop. Consortium	101,842				
Subtotal: Statewide	1,968,385	1,844,265	3,395,000		3,395,000
Chiropractic Scholarships	8,017				
AL National Guard Schol. Prog.	675,143	675,143	675,143		675,143
AL Student Assistance Program	820,558	820,558	2,652,707		2,652,707
AL Educational Grant Program (ASGP)	1,768,471	1,768,471	884,235		884,235
Police and Fire Fighters' Survivors Tuition	95,880	95,880	95,880		95,880
Subtotal: Student Aid	3,368,069	3,360,052	4,307,965		4,307,965
Alabama Agricultural Land Grant Alliance	1,624,702	2,024,702	6,000,000		6,000,000
Total: <u>ACHE and Statewide Pgms.</u>	9,278,093	9,551,710	16,255,602		16,255,602
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	35,270,609	39,041,557	69,622,169		47,253,925
Knight vs. AL Financial Obligations (excluding Court-Ordered Pgms & Minority Recruitment & Retention Line)	8,736,388	8,759,679			8,759,679
<u>TOTAL SENIOR, TWO YEAR & STATE LEVEL</u>	1,143,982,705	1,189,341,180	1,364,258,985	1,804,717,386	1,327,572,100

Note: Additional funds for programs which have been previously funded and which are related to higher education but for which the Commission on Higher Education has no direct function or adequate information have not been included in the numbers above. The amounts for these programs in FY 03-04 adds to \$23,554,074 and \$20,203,026 in FY 04-05. The Commission makes no recommendation on funding for these programs.

Alabama Commission on Higher Education
 FY 2005-2006 Unified Budget Recommendation
 Alabama Public Community, and Technical Colleges

Institution	Academic Program	Public Service	Facilities Renewal Allowance	FY 2005-2006 Unified Budget Recommendation
Alabama Southern Community College	6,492,357		644,096	7,136,453
Bessemer State Technical College	6,096,847		764,742	6,861,589
Bevill State Community College	16,222,367		1,321,285	17,543,652
Bishop State Community College	13,855,124	5,402	1,146,836	15,007,362
Calhoun Community College	17,249,987		1,352,275	18,602,262
Central Alabama Community College	7,139,279		707,033	7,846,312
Chattahoochee Valley Community College	4,966,217		187,098	5,153,315
Drake State Technical College	3,529,109		355,287	3,884,396
Enterprise-Ozark Community College	7,869,245		787,750	8,656,995
Faulkner State Community College	8,353,220		394,200	8,747,420
Gadsden State Community College	20,909,558	23,798	1,591,609	22,524,965
Ingram State Technical College	6,203,586		708,372	6,911,958
Jeff Davis Community College	5,743,308		591,418	6,334,726
Jefferson State Community College	21,627,600		1,670,666	23,298,266
Lawson State Community College	8,391,995		789,867	9,181,862
L. B. Wallace Community College	6,677,035		701,396	7,378,431
Northeast Alabama Community College	5,275,217		446,009	5,721,226
Northwest-Shoals Community College	10,894,183		538,351	11,432,534
Reid State Technical College	4,152,550		218,880	4,371,430
Shelton State Community College	17,004,238		623,077	17,627,315
Snead State Community College	5,171,335		497,320	5,668,655
Southern Union State Community College	12,645,444		665,502	13,310,946
Trenholm State Technical College	9,399,952		910,138	10,310,090
Wallace - Dothan Community College	14,895,500		949,856	15,845,356
Wallace - Hanceville Community College	13,774,365		998,485	14,772,850
Wallace - Selma Community College	6,483,491		624,009	7,107,500
Shelton State - Fire College	728,573	4,851,434		5,580,007
Two Year Institutions	261,751,679	4,880,634	20,185,560	286,817,873

Categories have been adjusted to include Fringe Benefits.

SECTION C

FUNDING FORMULAS
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate ACHE Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the ACHE Standard for Alabama higher education funding.

Overview of ACHE Standard Formula

Formula Components:

(1) Academic Program Calculation (Senior Institutions)

Cost of Instruction and departmental operating expenses

Multiplier

- a) Unit instructional Cost (For general studies-average regional faculty salaries divided by assumed productivity adjusted for inflation)
- b) Departmental Operating Expenses (overhead and administration)

The multiplier times weighted Semester Credit Hours (Academic weights to reflect cost differences in program mix and instruction level) equals total cost of instruction

Academic Support (5% of estimated cost of instruction and operating expenses)

Research (2% of sum of estimated cost of instruction, operating expenses & academic support)

Sponsored Research (5% of qualifying research)

Public Service (2% of sum of estimated cost of instruction, operating expenses & academic support)

Library Support (Actual unweighted semester hours, less military science, times cost factor)

General Administration & Student Services (set amounts based on headcount enrollment)

Physical Plant & Custodial Services (gross square feet multiplied by cost factor)

General Institutional Support (14% of items above)

Utilities O&M Allowance (calculations are based on consumption rates for heating, electricity, and other utilities and gross square educational and general floor area)

Less—Tuition adjustment (90% of weighted average credit hour charge multiplied by 3-year average unweighted credit hours—court ordered exceptions include ASU and AAMU)

Utilities Capital Allowance (5-yr amortized expenditures for major repairs and replacement)

1st Professional Health (medicine, optometry, dentistry, veterinary medicine, pharmacy & teaching hospitals)

(2) Other Components of ACHE Standard Calculations (Senior Institutions):

Agricultural Experimentation and Extension (Auburn University-prior year ACHE standard calculation times 3%)

Organized Research (8% of Academic Program Research Component for doctoral institutions and 4% for non-doctoral institutions)

Public Service (8% of Academic Program Public Service Component)

Facilities renewal and replacement (based on volume of physical space, its construction and age, use and nationally estimated engineering rates for renovation and replacement)

Fringe Benefits (Social Security (FICA), Retirement (TRSA) and PEEHIP (Health Insurance of prior year actual expenditures—Two-Year colleges)

Title VI Knight v. State of Alabama Court ordered funding (Desegregation)

(3) Two Year College ACHE Standard Calculations: (plus facilities renewal and fringes)

Community College = median SREB appropriation per FTE times 3-Yr Average Fall FTE

Technical College = Adjusted Expense Rate times 3-Yr Average Fall FTE

Adjusted expense rate is based on average faculty salaries, student:faculty ratio, program support expense adjustment and tuition adjustment

EXPLANATION OF ACHE FUNDING PROCESS FOR HIGHER EDUCATION

The Alabama Commission on Higher Education's recommendations for the funding of Postsecondary education are based on several types of assessment:

- A set of formulas, which relate funding needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.
- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.
- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.
- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated National Association of State Universities and Land-Grant Colleges (NASUGLC) regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for FY 2005-2006, for the senior institutions, are shown on page C-7.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

- (a) Weighting Factors
- (b) Other Cost Factors.

**CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA**

Academic Program Formula Category	Discipline	Academic Complexity Weights					Residency
		Undergraduate		Upper Level	Graduate		
		LwrDiv	UprDiv		Level 1	Level 2	
1 Business	08. Marketing Operations/Marketing and Distribution	0.95	1.29	1.29	3.27	13.45	
	25. Library Science						
	31. Parks, Recreation, Leisure and Fitness Studies						
	43. Protective Services						
	44. Public Administration and Services						
	52. Business Management and Administrative Services						
2 General Studies	05. Area, Ethnic and Cultural Studies	0.85	1.15	1.67	2.73	10.33	
	09. Communications						
	10. Communications Technologies						
	16. Foreign Languages and Literatures						
	23. English Language and Literature/Letters						
	27. Mathematics						
	38. Philosophy and Religion						
	42. Psychology						
45. Social Sciences and History							
3 Education	13. Education	0.88	1.20	1.20	2.30	8.79	
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51. Health Professions and Related Sciences	2.33	3.15	3.15	5.82	17.60	
5 Engineering/Architect	04. Architecture and Related Programs	1.76	2.38	2.38	5.46	17.60	
	14. Engineering						
	15. Engineering-Related Technologies						
6 Fine Arts	48. Precision Production Trades	1.78	2.40	2.71	4.95	17.71	
	50. Visual and Performing Arts						
7 Home Economics	19. Home Economics	1.18	1.60	1.67	3.34	9.31	
	20. Vocational Home Economics						
8 Science	11. Computer and Information Sciences	1.10	1.48	2.11	5.36	17.60	
	26. Biological Sciences/Life Sciences						
	40. Physical Sciences						
	41. Science Technologies						
9 Military Science	28. Reserve Officers' Training Corps	0.10	0.14	0.14			

(Table continued.)

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

Academic Program Formula Category	Discipline	Academic Complexity Weights					Residency
		Undergraduate		Upper Level	Graduate		
		LwrDiv	UprDiv		Level 1	Level 2	
10 Law	22. Law and Legal Studies					2.31	
11 Agriculture	01. Agricultural Business and Production 02. Agricultural Sciences 03. Conservation and Renewable Natural Resources	1.28	1.74	1.74	4.57	16.03	
12 Veterinary Medicine	51.25 Veterinary Medicine					20.53	
13 Pharmacy	51.2001 Pharmacy	2.57	3.47		5.06	19.01	
14 Interdisciplinary	24. Liberal Arts and Sciences, General Studies and Humanities 30. Multi/Interdisciplinary Studies	1.07	1.45	1.45	3.23	10.33	
First Professional Health	Medicine (M.D.) - UAB & USA				5.36	19.00	19.00
	Medicine (M.D.) - UA				5.36	17.60	17.60
	Dentistry (D.D.S., D.M.D.)				5.36	19.00	19.00
	Optometry (O.D.)				5.36	19.00	19.00
	Veterinary Medicine (D.V.M.)				5.36	19.00	19.00
15 Not Funded for Senior Colleges	Pharmacy (Pharm.D.)				5.36	17.60	
	12. Personal and Miscellaneous Services						
	21 Technology Education/Industrial Arts						
	29. Military Technologies						
	32 Basic Skills						
	33 Citizenship Activities						
	34 Health-Related Knowledge and Skills						
	35 Interpersonal and Social Skills						
	36 Leisure and Recreational Activities						
	37 Personal Awareness and Self-Improvement						
	39. Theological Studies and Religious Vocations						
46. Construction Trades							
47. Mechanics and Repairers							
49. Transportation and Material Moving Workers							

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics, [A Classification of Instructional Programs \(CIP\)](#) and Alabama Commission on Higher Education.

CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2005-2006

Salary Year	General Studies			Cumul. Average
	National Salaries		CUPA / NASULGC	
	NASULGC	CUPA		
2003-04	69,120	59,040	0.8542	0.8777
2002-03	67,927	58,089	0.8552	0.8900
2001-02	65,766	57,129	0.8687	0.9025
2000-01	61,528	55,883	0.9083	0.9083
1999-00	61,724	55,677	0.9020	0.9040

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Region IV Estimated Multiplier
2003-04	62,789	1.0506	65,967	125.65
2002-03	61,690	1.0384	64,056	122.01
2001-02	60,225	1.0343	62,290	118.65
2000-01	57,318	1.0609	60,808	115.82
1999-00	55,813	1.0496	58,581	111.58

Source: 2003-2004 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2003-2004 Faculty Salary Survey by Discipline, Office Institutional Research, Information Technology Division, Oklahoma State University.

Notes:

- A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.
- B. Multiplier applied to nondoctoral is weighted by the average ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
Doctoral and Nondoctoral Institutions

2003-2004

CUPA - 2003-2004

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	63,645	616	39,205,320
Communications, Journalism & Related Pgms	55,342	3,007	166,413,394
Communications Technologies	58,432	80	4,674,560
Foreign Languages & Literatures	54,306	3,764	204,407,784
English Lang. & Lit.\Letters	53,467	8,425	450,459,475
Mathematics & Statistics	61,489	6,164	379,018,196
Philosophy & Religion	60,410	1,729	104,448,890
Psychology	62,467	4,610	287,972,870
Social Sciences	63,275	9,161	579,662,275
History	59,334	3,583	212,593,722
General Studies	59,040	41,139	2,428,856,486

NASULGC - 2003-2004

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	66,243	778	51,537,054
Communications	62,194	1,739	108,155,366
Communications Technologies	-	-	-
Foreign Languages & Literatures	60,114	3,711	223,083,054
English Lang. & Lit.\Letters	63,746	4,632	295,271,472
Mathematics	74,220	4,064	301,630,080
Philosophy & Religion	65,039	1,198	77,916,722
Psychology	74,023	2,535	187,648,305
Social Sciences & History	73,959	9,162	677,612,358
General Studies	69,120	27,819	1,922,854,411

NASULGC REG IV- 2003-2004

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	60,442	73	4,412,266
Communications	58,620	507	29,720,340
Communications Technologies	-	-	-
Foreign Languages & Literatures	53,596	869	46,574,924
English Lang. & Lit.\Letters	55,030	1,264	69,557,920
Mathematics	69,236	1,108	76,713,488
Philosophy & Religion	60,591	385	23,327,535
Psychology	67,167	682	45,807,894
Social Sciences & History	68,233	1,983	135,306,039
General Studies	62,789	6,871	431,420,406

Source: 2003-2004 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2003-2004 Faculty Salary Survey by Discipline, Office Institutional Research, Information Technology Division, Oklahoma State University.

Senior Institutions

1. Instruction: The three-year average of actual on-campus weighted semester credit hours for 2001-2002, 2002-2003, and 2003-2004 is applied to the instructional multiplier. The instructional multiplier is 125.65. Remedial credit hours receive an additional 115% increment.

2. Academic Support: 5% of the amount generated for instruction.

3. Research: 2% of combined amounts for instruction and academic support plus 5% of 2002-2003 sponsored research.

4. Public Service: 2% of combined amounts for instruction and academic support.

5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	\$10.21
Graduate I (Masters)	20.52
Graduate II (Doctoral)	87.85
Law	54.19

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

1 to 2,000 Headcount	\$1,254.83
2,001 to 2,999 Headcount	660.44
3,000 to 3,999 Headcount	297.01

For institutions with total approved headcount enrollment of 4,000 or greater:

First 4,000 Headcount	\$517.56
4,001 to 8,000 Headcount	387.61
Over 8,000 Headcount	348.63

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

Example: Total Approved Headcount	4,000
Main-Campus Headcount	3,800
Approved Branch Campus Headcount	200

Total GA/SS = 4,000 x 517.56 = \$2,070,240.

Main-Campus: $\frac{3,800}{4,000} \times 2,070,240 = \$1,966,728$

Approved Branch Campus $\frac{200}{4,000} \times 2,070,240 = \$103,512$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 2004, multiplied by \$5.23.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 2001-02, 2002-03, and 2003-04) for heat energy and electrical energy multiplied by projected rates per energy units for 2004-05. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 2003-04 by a projected rate per energy unit for 2004-05. The projected escalation factors for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the AP (1.027 and 1.023). The second set of calculations are made using a statewide standard, which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The gross E & G floor area as of June 30, 2004 is then multiplied against the higher of these two calculations.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using 2004-05 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three-year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 2005-2006 formula, the weighted per-credit-hour tuition deductions are:

General	\$139.74
Alabama A&M University	141.08
Alabama State University	125.08

Additional Components added after the Academic Program Formula calculation in order to determine the ACHE Standard

The Academic Program Formula provides only a portion of the funds needed to carry out the assignments of Alabama public colleges and universities. Additional components of funding are added to the Academic Program Formula to cover these needs.

These needs include organized research and public service (the historic “line item” activities), facilities renewal, and funds to cover Social Security and Retirement and additional funds for health insurance for the two-year institutions.

Organized Research and Public Service

Doctoral institutions receive an additional eight percent (8.0%) and nondoctoral institutions receive four percent (4.0%) of the amount they received from the academic program formula for Research. All four-year institutions receive eight percent (8.0%) of instructional costs for Public Service.

Facilities Renewal Allowance

The Facilities Renewal Allowance is calculated from a detailed formula based on the volume of physical space, construction, age and use (office, classroom, lab, etc.). Nationally estimated engineering rates for renovation and replacement are used to determine the costs factors. (Page C-16)

Fringe Benefits

Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the ACHE Standard.

Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2005-2006

The funding rate per FTE student of the Southern Regional Education Board (SREB) states is calculated. The rate is multiplied by the Alabama Community College three-year average Fall FTE enrollment to produce a total which approximates the amount funded at the average of the SREB states.

STATE	APPROPRIATIONS	FTE ENROLLMENT	\$/FTE
ALABAMA	211,651,461	63,823	3,316
ARKANSAS	137,752,345	35,167	3,917
DELAWARE	45,939,300	9,143	5,025
FLORIDA	884,127,338	294,380	3,003
GEORGIA	170,189,792	45,532	3,738
KENTUCKY	182,303,600	35,843	5,086
LOUISIANA	87,380,218	28,821	3,032
MARYLAND	204,906,896	68,387	2,996
MISSISSIPPI	154,977,799	56,328	2,751
NORTH CAROLINA	590,754,902	209,899	2,814
OKLAHOMA	138,782,446	46,914	2,958
SOUTH CAROLINA	140,951,285	64,085	2,199
TENNESSEE	190,561,900	52,701	3,616
TEXAS	1,028,045,855	390,614	2,632
VIRGINIA	261,024,476	93,576	2,789
WEST VIRGINIA	43,012,664	11,324	3,798
SREB COHORTS AVERAGE W/O ALABAMA	4,472,362,277	1,506,537	3,355 3,357

Source: SREB Data Exchange, 2003-2004 (preliminary data)

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2005-2006

Total funding needs for the Alabama technical colleges are estimated by calculating the average salary (9 months) for technical college faculty, applying a standard student: faculty ratio (15:1) to determine instructional salary expense per student FTE, and multiplying this rate by the three-year average Fall FTE enrollment.

AVERAGE FACULTY SALARY 2003-2004	44,977
INFLATION FACTOR 1.0506	47,254
PROJECTED INSTR'L EXP/FTE	3,150
PROJECTED TOTAL EXP (DIVIDE BY .6)	5,250
TUITION ADJUSTMENT	(2,430)
ADJUSTED EXP PER FULL-TIME STUDENT	2,820

CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2005-2006

	Three-Year Fall Average Credit Hours				Academic Programs At 2005-2006 Standard				
	Junior/Tnsfr	Technical	Prison		Junior	Technical	Prison		Total
	Regular	Regular	Jr/Transfer	Technical			Junior	Technical	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	
Alabama Southern	10,949	2,406			2,450,386	452,328			2,902,714
Bessemer		12,783				2,403,204			2,403,204
Bevill State CC	29,754	14,182			6,658,945	2,666,216			9,325,161
Bishop	34,602	9,148			7,743,928	1,719,824			9,463,752
Calhoun	40,131	5,735		2,206	8,981,318	1,078,180		414,728	10,474,226
Central Alabama	16,456	2,632			3,682,853	494,816			4,177,669
Chattahoochee	18,008	649			4,030,190	122,012			4,152,202
Drake		7,904				1,485,952			1,485,952
Enterprise-Ozark CC	15,821	5,676			3,540,740	1,067,088			4,607,828
Faulkner	24,628	3,097			5,511,746	582,236			6,093,982
Gadsden	40,882	20,314		1,270	9,149,392	3,819,032		238,760	13,207,184
Ingram				7,406				1,392,328	1,392,328
Jeff Davis	10,959	1,057		3,562	2,452,624	198,716		669,656	3,320,996
Jefferson State	55,248	2,098			12,364,502	394,424			12,758,926
Lawson	17,735	3,923		1,568	3,969,093	737,524		294,784	5,001,401
L. B. Wallace	9,684	5,701			2,167,279	1,071,788			3,239,067
Northeast	18,956	904			4,242,353	169,952			4,412,305
Northwest Shoals	37,121	7,235			8,307,680	1,360,180			9,667,860
Reid		7,975				1,499,300			1,499,300
Shelton	50,609	9,313			11,326,294	1,750,844			13,077,138
Snead	17,746	593			3,971,555	111,484			4,083,039
Southern Union	45,058	3,368			10,083,980	633,184			10,717,164
Trenholm		16,479				3,098,052			3,098,052
Wallace - Dothan	28,802	7,178		2,355	6,445,888	1,349,464		442,740	8,238,092
Wallace - Hanceville	41,904	9,145			9,378,115	1,719,260			11,097,375
Wallace - Selma	11,553	3,641			2,585,561	684,508			3,270,069
TOTAL	576,606	163,136		18,367	129,044,423	30,669,568		3,452,996	163,166,987

* Note: Recommended funding calculations based on \$3,357 per FTE for Junior/Community Colleges and \$2,820 per FTE for Technical Colleges, as calculated from SREB Data Exchange, 2003-04 (preliminary data).

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation, a detailed engineering estimate cannot be prepared and the process followed by the staff provides a consistent and realistic estimate of needs.

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age, and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing, and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount that should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount that should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 2004 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 2004 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance.

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:

Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount that should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 2003 Facility Inventory, 2004 Space Data Reports and 2004 construction cost data.

References

2004 RS Means® Square Foot Costs, 26th Annual Edition, R. S. Means Company, Inc. Construction Publishers & Consultants, Kingston, MA, 2004.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 2004

SYSTEM	CLRM/ADM (1)	LAB (2)	VOC SCHL (3)	LIBRARY (4)	GYM (5)	SW POOL (6)	AUDITORIUM (7)	STUDENT CENTER (8)	UTIL PLANT (9)	SHOP (10)	MEDICAL CLINIC (11)	HOSPITAL (12)	RESIDENCE (13)	DORMITORY (14)	OTHER (15)
<u>50-YEAR</u>															
EXT CLOSURE	3.37	5.70	8.29	10.92	7.28	14.64	11.21	8.76	17.75	5.55	11.90	8.94	10.58	8.48	4.19
INT CONSTRUCTION	8.47	10.89	6.62	5.49	7.20	7.88	7.32	8.51	8.59	2.22	15.97	14.45	9.48	11.51	1.66
CONVEYING	1.76	0.00	1.10	2.09	0.00	0.00	2.02	1.76	0.00	0.00	0.00	2.26	0.00	2.31	0.00
MECHANICAL	9.27	13.26	3.58	2.66	6.80	9.39	4.16	2.90	4.93	3.64	11.76	14.97	1.06	7.42	2.36
ELECTRICAL	11.86	7.71	8.18	7.49	7.07	6.12	10.86	9.41	5.39	4.34	7.41	10.09	1.64	8.23	3.36
SPEC CONSTRUCTION	3.94	0.82	1.58	0.47	1.13	15.21	0.63	0.71	0.87	8.11	0.00	6.17	1.52	5.17	1.90
FIXED EQUIP	3.41	7.18	5.18	6.31	2.58	2.56	4.51	0.11	0.00	0.66	2.51	1.65	0.00	0.09	0.00
TOTAL 50-YEAR	42.07	45.57	34.53	35.43	32.06	55.80	40.71	32.15	37.53	24.51	49.55	58.53	24.27	43.21	13.47
<u>25-YEAR</u>															
ROOFING	1.70	3.62	1.98	1.65	2.29	1.13	3.69	1.82	4.57	4.17	2.38	1.29	2.89	1.04	3.68
INT CONSTRUCTION	5.30	6.41	4.99	4.43	5.70	7.20	6.45	5.21	5.66	1.38	5.23	8.04	6.22	4.11	1.44
HVAC	12.15	12.15	12.57	12.78	7.02	8.62	8.07	12.15	5.28	10.04	11.60	9.94	2.46	7.57	3.21
TOTAL 25-YEAR	19.15	22.19	19.53	18.85	15.01	16.95	18.21	19.18	15.52	15.60	19.21	19.27	11.56	12.72	8.34

Note: Cost Factors are determined using 2004 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.

ATTACHMENT 2

FACILITIES RENEWAL FORMULA - FY 2005-2006 SUMMARY
ANNUAL RENEWAL ALLOWANCE

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	31,419,999	38,154,108	15,946,521	195,904	54,296,533
AUXILIARY	14,931,220	18,480,440	1,003,533	8,692	19,492,665
OTHER	1,671,638	1,906,460	165,835		2,072,295
HEALTH E&G	4,315,755	7,673,387			7,673,387
HOSPITAL	2,824,859	6,094,182			6,094,182
VET. MEDICINE	508,023	779,442			779,442
AAES/ACES	461,769	849,506			849,506
TOTAL	56,133,264	73,937,525	17,115,889	204,596	91,258,010

FACILITIES RENEWAL FORMULA - FY 2006-2006 SUMMARY

CUMULATIVE RENEWAL BACKLOG

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	31,419,999	516,973,456	207,287,127	3,055,283	727,315,866
AUXILIARY	14,931,220	258,001,020	13,240,622	120,702	271,362,344
OTHER	1,671,638	24,776,380	2,351,862		27,128,242
HEALTH E&G	4,315,755	92,427,997			92,427,997
HOSPITAL	2,824,859	77,513,773			77,513,773
VET. MEDICINE	508,023	10,657,826			10,657,826
AAES/ACES	461,769	14,904,588			14,904,588
TOTAL	56,133,264	995,255,040	222,879,612	3,175,984	1,221,310,637

Source: Alabama Commission on Higher Education. Fall 2003 Facilities Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2005-2006
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA A&M UNIVERSITY	E&G	1,030,555	2,053,477	30,402,024
	AUXILIARY	876,889	1,089,304	13,369,716
	OTHER	91,836	101,870	709,586
	TOTAL	1,999,280	3,244,651	44,481,326
ALABAMA STATE UNIVERSITY	E&G	969,771	1,683,594	23,103,997
	AUXILIARY	627,494	1,034,202	15,067,578
	OTHER	92,668	206,730	3,414,448
	ACCOUNTANCY	1,801	4,198	55,348
	HIM	6,145	1,694	3,389
	OT	9,218	2,541	5,084
	PT	17,967	4,955	9,909
	ED LEADERSHIP	7,119	3,926	13,742
TOTAL	1,732,183	2,941,840	41,673,494	
AUBURN UNIVERSITY	E&G	3,931,483	7,150,004	95,090,047
	AUXILIARY	1,755,696	2,428,193	30,541,826
	OTHER	12,083	29,542	377,181
	VET. MED.	508,023	779,442	10,657,826
	AES/CES	461,769	849,506	14,904,588
	TOTAL	6,669,055	11,236,687	151,571,468
UNIVERSITY OF ALABAMA	E&G	4,676,018	8,719,943	132,805,236
	AUXILIARY	3,039,430	4,320,216	69,103,517
	OTHER	61,566	31,469	222,136
	HEALTH E&G	98,481	241,499	3,598,485
TOTAL	7,875,495	13,313,127	205,729,374	
UNIVERSITY OF ALABAMA - B'HAM	E&G	2,584,723	3,920,630	44,562,791
	AUXILIARY	2,518,823	2,146,061	22,727,988
	OTHER	452,582	421,570	3,583,206
	HEALTH E&G	3,567,150	6,091,623	72,346,793
	HOSPITAL	1,867,913	3,561,531	40,577,912
TOTAL	10,991,191	16,141,415	183,798,690	
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,399,370	2,253,717	27,133,754
	AUXILIARY	534,363	538,363	5,867,464
	OTHER	162,216	55,842	278,001
TOTAL	2,095,949	2,847,922	33,279,220	
UNIVERSITY OF SOUTH ALABAMA	E&G	1,911,178	3,323,645	42,299,322
	AUXILIARY	1,985,256	3,156,641	49,961,423
	OTHER	273,476	518,268	5,692,981
	HEALTH E&G	650,124	1,340,265	16,482,719
	HOSPITAL	956,946	2,532,651	36,935,861
TOTAL	5,776,980	10,871,470	151,372,307	

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2005-2006
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ATHENS STATE UNIVERSITY	E&G	243,822	522,137	8,077,597
	AUXILIARY	29,822	55,149	753,439
	OTHER	28,764	51,018	875,174
	TOTAL	302,408	628,304	9,706,209
AUBURN UNIVERSITY - MONTGOMERY	E&G	623,798	1,207,703	15,156,823
	AUXILIARY	234,614	180,768	2,190,329
	OTHER			
	TOTAL	858,412	1,388,471	17,347,152
JACKSONVILLE STATE UNIVERSITY	E&G	1,222,033	1,693,719	19,736,563
	AUXILIARY	576,008	670,482	7,762,116
	OTHER	188,543	332,339	5,788,468
	TOTAL	1,986,584	2,696,540	33,287,147
TROY STATE UNIVERSITY	E&G	676,309	1,038,576	13,099,917
	AUXILIARY	833,360	915,510	13,247,599
	OTHER	23,433	33,961	498,368
	TOTAL	1,533,102	1,988,047	26,845,883
TROY STATE UNIVERSITY - DOTHAN	E&G	125,546	105,428	708,770
	AUXILIARY	2,965	3,815	28,617
	OTHER			
	TOTAL	128,511	109,243	737,387
TROY STATE UNIVERSITY - MTGY.	E&G	190,748	80,789	239,742
	AUXILIARY	106,017	43,631	261,976
	OTHER	74,065	80,965	2,691,114
	TOTAL	370,830	205,385	3,192,832
TROY STATE UNIVERSITY - P.C.	E&G	72,434	69,580	498,270
	AUXILIARY	1,520	2,515	23,892
	OTHER			
	TOTAL	73,954	72,095	522,161
UNIVERSITY OF MONTEVALLO	E&G	555,877	1,244,443	19,275,810
	AUXILIARY	443,606	720,544	9,724,965
	OTHER	11,806	15,485	255,658
	TOTAL	1,011,289	1,980,472	29,256,433
UNIVERSITY OF NORTH ALABAMA	E&G	1,149,564	1,934,785	27,746,993
	AUXILIARY	382,715	707,484	10,469,412
	OTHER	30,651	27,401	390,059
	TOTAL	1,562,930	2,669,670	38,606,463

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2005-2006
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
UNIVERSITY OF WEST ALABAMA	E&G	509,436	1,134,624	16,948,330
	AUXILIARY	248,034	467,562	6,899,165
	OTHER			
	TOTAL	757,470	1,602,186	23,847,495
TOTAL - SENIOR INSTITUTIONS	E&G	21,914,915	38,154,108	516,973,456
	AUXILIARY	14,196,612	18,480,440	258,001,020
	OTHER	1,503,689	1,906,460	24,776,380
	HEALTH E&G	4,315,755	7,673,387	92,427,997
	HOSPITAL	2,824,859	6,094,182	77,513,773
	VET. MED.	508,023	779,442	10,657,826
	AES/CES	461,769	849,506	14,904,588
TOTAL	45,725,623	73,937,525	995,255,040	

SOURCE: Alabama Commission on Higher Education, Fall 2003 Facility Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2005-2006

MARINE ENVIRONMENTAL SCIENCE CONSORTIUM / DAUPHIN ISLAND SEA LAB

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
MESCD/DAUPHIN ISL SEA LAB	E&G	104,896	195,904	3,055,283
	AUXILIARY	16,080	8,692	120,702
	TOTAL	120,976	204,596	3,175,984

SOURCE: Alabama Commission on Higher Education, Fall 2003 Facility Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2005-2006
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA SOUTHERN COMM. COL.	E&G	182,593	391,987	5,456,527
	AUXILIARY	3,534	6,345	80,165
	OTHER			
	TOTAL	186,127	398,332	5,536,692
BESSEMER TECHNICAL COLLEGE	E&G	242,603	450,328	5,131,776
	AUXILIARY	10,277	18,893	198,377
	OTHER	1,122	2,579	33,518
	TOTAL	254,002	471,800	5,363,672
BEVILL COMMUNITY COLLEGE	E&G	533,400	997,933	12,456,827
	AUXILIARY	169,988	198,856	2,519,546
	OTHER	22,573	44,074	529,371
	TOTAL	725,961	1,240,863	15,505,744
BISHOP COMMUNITY COLLEGE	E&G	528,045	1,029,224	14,874,786
	AUXILIARY	17,237	36,067	562,421
	OTHER			
	TOTAL	545,282	1,065,291	15,437,206
CALHOUN COMMUNITY COLLEGE	E&G	611,679	1,113,304	15,009,660
	AUXILIARY	20,284	16,004	181,295
	OTHER	14,000	14,602	226,358
	TOTAL	645,963	1,143,910	15,417,314
CENTRAL ALABAMA COMMUNITY COL.	E&G	265,052	547,192	7,691,053
	AUXILIARY	40,717	37,985	448,190
	OTHER	10,955	29,170	457,403
	TOTAL	316,724	614,347	8,596,646
CHATTAHOOCHEE VALLEY COM. COL.	E&G	125,308	188,395	2,364,798
	AUXILIARY			
	OTHER			
	TOTAL	125,308	188,395	2,364,798

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2005-2006
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
DRAKE TECHNICAL COLLEGE	E&G	106,529	214,203	2,829,127
	AUXILIARY	5,272	12,187	186,539
	OTHER			
	TOTAL	111,801	226,390	3,015,666
ENTERPRISE-OZARK COMM. COLLEGE	E&G	295,147	618,762	9,321,806
	AUXILIARY	9,740	7,273	108,248
	OTHER	34,099		
	TOTAL	338,986	626,035	9,430,055
FAULKNER COMMUNITY COLLEGE	E&G	225,136	369,833	4,435,586
	AUXILIARY	65,231	133,197	2,012,493
	OTHER	7,680	2,905	17,658
	TOTAL	298,047	505,935	6,465,738
GADSDEN COMMUNITY COLLEGE	E&G	813,365	1,330,603	18,247,308
	AUXILIARY	67,877	134,472	1,956,719
	OTHER	21,430	3,212	11,458
	TOTAL	902,672	1,468,287	20,215,484
INGRAM TECHNICAL COLLEGE	E&G	159,990	270,230	3,209,879
	AUXILIARY			
	OTHER			
	TOTAL	159,990	270,230	3,209,879
JEFF DAVIS COMMUNITY COLLEGE	E&G	217,375	450,475	5,955,496
	AUXILIARY	29,930	25,227	202,376
	OTHER	6,923	14,757	208,234
	TOTAL	254,228	490,459	6,366,106
JEFFERSON STATE COMMUNITY COLL	E&G	630,884	1,293,885	18,373,162
	AUXILIARY	6,100	13,009	174,908
	OTHER			
	TOTAL	636,984	1,306,894	18,548,070

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2005-2006
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
LAWSON STATE COMMUNITY COLL	E&G	299,387	643,242	9,382,409
	AUXILIARY	6,017	13,125	177,006
	OTHER			
	TOTAL	305,404	656,367	9,559,414
L. B. WALLACE COMMUNITY COLLEGE	E&G	235,718	472,164	6,576,363
	AUXILIARY	5,883	2,264	15,394
	OTHER			
	TOTAL	241,601	474,428	6,591,757
NORTHEAST COMMUNITY COLLEGE	E&G	244,418	466,536	6,240,558
	AUXILIARY	5,913	13,506	199,676
	OTHER			
	TOTAL	250,331	480,042	6,440,234
NORTHWEST-SHOALS COMM COL	E&G	416,931	589,655	6,577,091
	AUXILIARY	26,661	37,532	451,121
	OTHER			
	TOTAL	443,592	627,187	7,028,213
REID TECHNICAL COLLEGE	E&G	66,976	123,548	1,406,938
	AUXILIARY	2,330	2,999	28,274
	OTHER			
	TOTAL	69,306	126,547	1,435,212
SHELTON COMMUNITY COLLEGE	E&G	694,022	601,049	5,073,577
	AUXILIARY	21,978	12,198	48,330
	OTHER	4,400		
	TOTAL	720,400	613,247	5,121,907
SNEAD COMMUNITY COLLEGE	E&G	269,127	493,979	6,757,818
	AUXILIARY	25,521	49,183	716,661
	OTHER	14,826	23,403	460,871
	TOTAL	309,474	566,565	7,935,350

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2005-2006
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
SOUTHERN UNION COMMUNITY COL	E&G	526,929	682,667	8,487,045
	AUXILIARY	52,616	92,694	1,383,778
	OTHER			
	TOTAL	579,545	775,361	9,870,822
TRENHOLM TECHNICAL COLLEGE	E&G	236,178	471,565	6,527,317
	AUXILIARY	7,773	17,666	255,553
	OTHER	11,976	15,443	193,034
	TOTAL	255,927	504,674	6,975,905
WALLACE-DOTHAN COMMUNITY COL.	E&G	524,020	707,761	9,296,571
	AUXILIARY	21,586	43,178	727,329
	OTHER			
	TOTAL	545,606	750,939	10,023,900
WALLACE-HANCEVILLE COMM. COL.	E&G	742,017	1,007,550	9,963,363
	AUXILIARY	94,623	76,568	564,879
	OTHER	2,835	5,472	60,196
	TOTAL	839,475	1,089,590	10,588,439
WALLACE-SELMA COMMUNITY COL.	E&G	207,359	420,451	5,640,285
	AUXILIARY	1,440	3,105	41,345
	OTHER	15,130	10,218	153,761
	TOTAL	223,929	433,774	5,835,390
TOTAL COMMUNITY & TECHNICAL COL	E&G	9,400,188	15,946,521	207,287,127
	AUXILIARY	718,528	1,003,533	13,240,622
	OTHER	167,949	165,835	2,351,862
	TOTAL	10,286,665	17,115,889	222,879,612

SOURCE: Alabama Commission on Higher Education, Fall 2003 Facility Inventory.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS ALL PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics that are inputs to the formulas used by the Alabama Commission on Higher Education in determining the ACHE Standards for funding of Alabama public institutions of higher education.

2005-2006 ACADEMIC PROGRAM INPUTS

INSTITUTION	THREE YEAR AVERAGE		SPONSORED RESEARCH	THREE YEAR AVERAGE UNWEIGHTED SEMESTER CREDIT HOURS					THREE YEAR AVERAGE HEADCOUNT BALANCE			UTILITY ALLOWANCE	GROSS SQ. FEET	3 Yr Avg. UNWTTED MILITARY CREDIT HRS
	WEIGHTED CHP	REMEDIAL INCREMENT		LOWERDIV	UPPERDIV	G-1	G-2	LAW&OTHER	AP PLUS MILITARY	OTHER	TOTAL ALL UNITS			
DOCTORAL														
AAM	260,491	3,590	9,752,657	102,592	41,532	17,846	3,608		5,754		5,754	2,507,340	1,030,555	91
ASU	190,965	13,373	864,188	108,605	37,708	13,995			5,468	123	5,591	2,758,751	975,513	255
AU	1,142,908		48,712,029	359,918	214,056	28,326	22,149		21,873	830	22,703	11,958,872	4,170,177	1,832
UA	1,029,551	3,201	29,207,825	288,674	172,620	47,727	21,957	16,807	20,160	85	20,245	10,316,071	4,663,401	1,376
UAB	512,836	9,095	13,789,194	179,803	77,475	37,939	7,787		12,435	4,458	16,892	5,920,478	1,507,594	1,264
UAH	331,925	1,333	38,607,601	76,132	57,165	18,952	3,317		7,044		7,044	3,483,217	1,444,120	59
USA	344,137		11,491,094	163,167	74,726	21,056	1,463		9,522	3,564	13,087	5,168,336	1,873,014	454
USA-Bald	10,475			730	3,205	2,494			251	12,836	13,087	52,309	22,165	
Subtotal Doctoral	3,823,288	30,593	152,424,588	1,279,621	678,487	188,335	60,281	16,807	82,507			42,165,373	15,686,539	5,331
UAB-HLTH	536,139		60,251,395	2,481	22,226	27,740	17,157		2,686	14,206	16,892	5,065,615	1,445,254	
UAB-Opt	12,257		1,312,854		2	94	665		25	16,867	16,892	282,717	62,245	
USA-HLTH	227,118			6,076	26,630	19,027	1,042		2,866	10,220	13,087			
Health Related	775,514		61,564,249	8,557	48,858	46,861	18,864		5,578			5,348,332	1,507,499	
UA-Medicine	58,080		278,694				2,367	933	85	20,160	20,245	332,570	98,481	
UAB-Medicine	651,234		119,870,449			12,733	13,733	16,950	1,271	15,621	16,892	11,219,055	2,734,488	
UAB-Dentistry	140,446		1,231,979			4,627	4,547	1,540	306	16,586	16,892	1,448,164	307,406	
UAB-Optometry	94,966		9,758,186			3,267	3,883		169	16,723	16,892	926,167	197,999	
USA-Medicine	237,245		3,203,214			5,240	6,217	4,792	447	12,640	13,087	1,197,766	584,276	
AU-Vet Med	203,532					7,440	8,000		613	417	22,286	1,353,824	527,190	
AU-Pharmacy	168,985					9,987	6,560			414	22,289	22,703		
First Prof. Health:	1,554,487		134,342,522			43,293	45,307	25,022	3,108			16,477,546	4,449,840	
ASU-ACCT	585					179			13	5,577	5,591	9,202	2,426	
ASU-HMG	1,911			109	526				23	5,567	5,591	24,236	6,145	
ASU-OT	2,192				696				25	5,566	5,591	30,982	9,218	
ASU-PT	4,650					799			25	5,566	5,591	74,954	20,861	
ASU-Ed Leadership	4,562								36	5,555	5,591	9,309	6,116	
Subtotal Doctoral Other	13,900			109	1,222	978	519		123	27,831		148,682	44,766	
TOTAL DOCTORAL	6,167,189	30,593	348,331,358	1,288,287	728,567	279,467	124,971	41,829	91,316			64,139,933	21,688,644	5,331
NONDOCTORAL														
ATHENS	83,973				56,455				2,229		2,229	532,263	243,822	
AUM	164,853	4,798	122,872	72,871	38,885	12,749	101		5,045		5,045	1,766,274	623,798	125
JSU	296,498	4,002	986,452	111,669	82,351	23,637			8,743	64	8,807	2,767,081	1,218,086	1,923
JSU-Gad	6,719				4,582	408			64	8,743	8,807			
TSU	219,455	2,225	70,889	73,140	45,809	23,622			6,093	1,448	7,541	1,521,190	607,644	412
TSU-PC	57,739			645	9,953	17,205			1,448	6,093	7,541	85,979	72,434	
TSUD	56,499		10,562	15,140	18,594	5,161			1,704	137	1,841	588,288	131,667	
TSUM	74,414	1,492		37,519	16,795	5,441			3,446	239	3,685	534,667	190,748	120
UM	108,953			45,074	28,774	6,994			3,014		3,014	1,236,626	552,208	
UNA	195,196	1,084	302,526	75,547	59,092	10,520			5,672		5,672	2,494,843	1,137,879	240
UWA	71,993	3,023		28,938	15,725	8,155			2,287		2,287	1,058,099	509,436	
Subtotal Nondoctoral	1,336,292	16,624	1,493,301	460,543	377,015	113,892	101		39,746			12,585,310	5,287,722	2,820
TSUD-FR	10,707			3,035	2,782	761			137	1,704	1,841			
TSUM-Max	20,403	261		4,581	2,071	3,875			239	3,446	3,685			
TOTAL NONDOC	1,367,402	16,885	1,493,301	468,159	381,868	118,528	101		40,122			12,585,310	5,287,722	2,820
GRAND TOTAL	7,534,591	47,479	349,824,659	1,756,446	1,110,435	397,995	125,072	41,829	131,438			76,725,243	26,976,366	8,151

HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

<u>Doctoral</u>	<u>Preliminary Fall 2002 Headcount Enrollment</u>	<u>Preliminary Fall 2003 Headcount Enrollment</u>	<u>Preliminary Fall 2004 Headcount Enrollment</u>	<u>Three Year Average Headcount Enrollment</u>
Alabama A&M University	5,293	6,108	5,862	5,754
Alabama State University	5,653	5,640	5,111	5,468
ASU-Master of Accountancy	14	13	13	13
ASU-BS-Hlth Info Mgmt	23	25	22	23
ASU-MS Physical Therapy	23	20	32	25
ASU-BS Occup. Therapy	19	21	35	25
ASU-Ed.D Ed Leadership		30	42	36
Auburn University	22,135	21,864	21,619	21,873
University of Alabama	19,474	20,145	20,861	20,160
Univ. of Alabama at Birmingham	11,987	12,601	12,716	12,435
Univ. of Alabama in Huntsville	7,045	7,051	7,036	7,044
Univ. of South Alabama-Main	9,323	9,634	9,610	9,522
Baldwin	192	257	304	251
Doctoral On-Campus	81,181	83,409	83,263	82,630
UAB Health	2,458	2,689	2,911	2,686
UAB Vision Science	25	25	26	25
USA Health	2,553	2,916	3,130	2,866
Doctoral Hlth Related	5,036	5,630	6,067	5,578
AU-PHARM	367	406	468	414
AU-VET MED	406	416	428	417
UA-MED	87	82	85	85
UAB-MED	1,232	1,277	1,304	1,271
UAB-Dentistry	306	307	306	306
UAB-Optometry	172	166	169	169
USA-MED	442	445	454	447
Doctoral First Prof Hlth	3,012	3,099	3,214	3,108
Total Doctoral	89,229	92,138	92,544	91,316
<u>Nondoctoral</u>				
Athens State University	2,283	2,059	2,346	2,229
Auburn Univ. in Montgomery	4,961	5,179	4,996	5,045
Jacksonville State Univ.	8,824	8,762	8,643	8,743
Gadsden	51	80	61	64
Troy State Univ.-Main	5,698	6,093	6,488	6,093
Phenix City	1,246	1,392	1,705	1,448
Troy State Univ. Dothan	1,671	1,682	1,760	1,704
Troy State Univ. Montgomery	3,024	3,518	3,797	3,446
University of Montevallo	2,935	3,094	3,013	3,014
University of North Alabama	5,416	5,630	5,971	5,672
University of West Alabama	1,977	2,267	2,617	2,287
Nondoctoral On Campus	38,086	39,756	41,397	39,746
TSUD -Ft. Rucker	149	163	98	137
TSUM -Maxwell	271	240	206	239
Total Nondoctoral	38,506	40,159	41,701	40,122
TOTAL	127,735	132,297	134,245	131,438

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report.

Unweighted Semester Credit Hours - Remedial Courses
2001-2002 - 2003-2004
Public Senior Institutions

	<u>2001-02</u>	<u>2002-03</u>	<u>2003-04</u>	<u>3 Year Average</u>
<u>Doctoral</u>				
Alabama A&M University	3,768	2,466	3,132	3,122
Alabama State University	11,847	12,543	10,497	11,629
Auburn University				
University of Alabama	2,461	2,811	3,079	2,784
University of AL at Birmingham	7,993	7,564	8,170	7,909
University of AL in Huntsville	1,311	996	1,170	1,159
University of South Alabama				
Total Doctoral	27,380	26,380	26,048	26,603
<u>Nondoctoral</u>				
Athens State University				
Auburn University in Montgomery	4,674	3,870	3,972	4,172
Jacksonville State University	3,414	3,652	3,374	3,480
Troy State University	2,409	2,709	687	1,935
Troy State University Dothan				
Troy State University Montgomery	609	1,047	2,235	1,297
Troy State Univ. Montgomery-Maxwell	285	210	186	227
University of Montevallo				
University of North Alabama	945	918	966	943
University of West Alabama	3,009	2,625	2,253	2,629
Total Nondoctoral	15,345	15,031	13,673	14,683
Total Senior Institutions	42,725	41,411	39,721	41,286

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 2005-2006 Budget Formula
Senior Institutions
Education and General Space Only

Institution	Institutional Utilities Allowance	E&G Space June 30, 2004 (GSF)	Maximum Purch Util Allowance	Utilities O&M	
				Expended FY 2003-04 (\$)	Total Purch Util Allowance
AAM	2.433	1,030,555	2,507,340		\$2,507,340
ASU	2.828	975,513	2,758,751		2,758,751
ASU-ACCT	3.793	2,426	9,202		9,202
ASU-PT	3.593	20,861	74,954		74,954
ASU-OT	3.361	9,218	30,982		30,982
ASU-HIM	3.944	6,145	24,236		24,236
ASU-EDL	1.522	6,116	9,309		9,309
AU	2.568	4,170,177	10,709,015	1,249,857	11,958,872
UA	2.033	4,663,401	9,480,694	835,377	10,316,071
UAB	3.134	1,507,594	4,724,800	1,195,678	5,920,478
UAH	2.412	1,444,120	3,483,217		3,483,217
USA	2.194	1,873,014	4,109,393	1,058,943	5,168,336
USA-BC	2.360	22,165	52,309		52,309
UAB-Health	3.505	1,445,254	5,065,615		5,065,615
UAB-Optics	4.542	62,245	282,717		282,717
AU-Vet Med	2.568	527,190	1,353,824		1,353,824
UA-Medical	3.377	98,481	332,570		332,570
UAB-Medical	3.786	2,734,488	10,352,772	866,284	11,219,055
UAB-Dentistry	4.418	307,406	1,358,120	90,044	1,448,164
UAB-Optometry	4.542	197,999	899,311	26,855	926,167
USA-Medical Doctoral	2.050	584,276 21,688,644	1,197,766 58,816,895		1,197,766 64,139,933
ATHENS	2.183	243,822	532,263		532,263
AUM	2.294	623,798	1,430,993	335,281	1,766,274
JSU	2.257	1,218,086	2,749,220	17,861	2,767,081
TSU	2.420	607,644	1,470,498	50,692	1,521,190
TSUD	4.468	131,667	588,288		588,288
TSUM	2.803	190,748	534,667		534,667
TSUPC	1.187	72,434	85,979		85,979
UM	1.782	552,208	984,035	252,591	1,236,626
UNA	2.113	1,137,879	2,404,338	90,505	2,494,843
UWA Nondoctoral	2.077	509,436 5,287,722	1,058,099 11,838,380		1,058,099 12,585,310
Total Sr. Inst.		26,976,366	70,655,276	6,069,968	76,725,243

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
 SENIOR INSTITUTIONS - E&G SPACE ONLY
 1999-2000 - 2003-2004

INSTITUTIONS	UTILITIES CAPITAL EXPENDITURES 1999-2000 (\$)	UTILITIES CAPITAL EXPENDITURES 2000-2001 (\$)	UTILITIES CAPITAL EXPENDITURES 2001-2002 (\$)	UTILITIES CAPITAL EXPENDITURES 2002-2003 (\$)	UTILITIES CAPITAL EXPENDITURES 2003-2004 (\$)	CAPITAL ALLOW. (20% OF EACH YEARS TOTALS) (\$)
A&M						
ASU						
ATHENS						
AU	2,867,951	193,946	72,868	8,608,912	4,406,531	3,230,042
AUM	390,592	144,469	61,000	30,126		125,237
JSU			55,957		266,186	64,429
TSU					55,657	11,131
TSUD						
TSUM						
UA	80,673	262,974	535,383	809,644	123,605	362,456
UAB-UNIV. COL.	1,666,775	1,662,172	714,945	1,514,171	53,031	1,122,219
UAB-OPTOMETRY	61,067	1,784	50,833	78,902	2,386	38,995
UAB-OPTICS						
UAB-DENTAL	276,598	4,281	118,064	244,221	8,087	130,250
UAB-MEDICAL	1,587,747	22,732	755,939	1,919,953	69,073	871,089
UAH						
UM						
UNA			41,500			8,300
USA		182,000		395,723	59,830	127,511
UWA						
TOTAL	6,931,404	2,474,358	2,406,489	13,601,652	5,044,387	6,091,658

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 2002-2003
(For the 2005-2006 AP Formula)

<u>DOCTORAL</u>	<u>Research Amount</u>	<u>5% of Res. Amount</u>
Alabama A&M University	\$9,752,657	487,633
Alabama State University	864,188	43,209
Auburn University	48,712,029	2,435,601
University of Alabama		
- Main	29,207,825	1,460,391
- Medicine	278,694	13,935
UA: Subtotal	29,486,519	1,474,326
Univ. of AL in Birmingham		
-Academic Affairs	13,789,194	689,460
-Health	60,251,395	3,012,570
-Physiological Optics	1,312,854	65,643
-Dentistry	1,231,979	61,599
-Medicine	119,870,449	5,993,522
-Optometry	9,758,186	487,909
UAB: Subtotal	206,214,057	10,310,703
University of AL in Huntsville	38,607,601	1,930,380
University of South Alabama		
-Main	11,491,094	574,555
-College of Medicine	3,203,214	160,161
USA: Subtotal	14,694,308	734,715
 <u>NONDOCTORAL</u>		
Athens State University		
Auburn Univ. at Montgomery	122,872	6,144
Jacksonville State University	986,452	49,323
Troy State University	70,889	3,544
Troy State University Dothan	10,562	528
Troy State University Montgomery		
University of Montevallo		
University of North Alabama	302,526	15,126
University of West Alabama		
TOTAL	\$349,824,659	\$17,491,233

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey, 2004.

SECTION E

CRITICAL CAPITAL FUNDING NEEDS ALABAMA PUBLIC HIGHER EDUCATION

This section presents the Alabama Commission on Higher Education's summary of the accumulated backlog of critical capital needs arising from the effects of age, methods and materials of construction, and other factors impacting on the continued usefulness of existing physical plant facilities at the public institutions of higher education in Alabama.

**Critical Capital Needs of Alabama
Public Higher Education**

As prescribed by Section 16-5-2(c), "...the Commission shall serve in an advisory capacity to the legislature and the governor of this state in respect to all matters pertaining to state funds for the operation and the allocation of funds for capital improvements of state supported institutions of higher education."

The Commission's funding recommendation for FY 2005-2006 is based solely on the estimated facilities renewal backlog for all of public higher education. This estimate is based on the Commission's Facilities Renewal Formula, which is located on pages C-13 through C-24. A summary of which can be found on Table 1 below.

Table 1								
Facilities Renewal Formula FY 2005-2006 Summary								
Alabama Public Institutions								
Annual Renewal Allowance								
Institution	E&G	Auxiliary	Other	Health E&G	Hospital	Vet Med	AAES/ACES	Total
Senior & Dauphin Isl Sealab	\$38,350,012	\$18,489,132	\$1,906,460	\$7,673,387	\$6,094,182	\$779,442	\$849,506	\$74,142,121
Two-Year System	\$15,946,521	\$1,003,533	\$165,835					\$17,115,889
Total	\$54,296,533	\$19,492,665	\$2,072,295	\$7,673,387	\$6,094,182	\$779,442	\$849,506	\$91,258,010
Cumulative Renewal Allowance								
Senior & Dauphin Isl Sealab	\$520,028,739	\$258,121,722	\$24,776,380	\$92,427,997	\$77,513,773	\$10,657,826	\$14,904,588	\$998,431,025
Two-Year System	\$207,287,127	\$13,240,622	\$2,351,862					\$222,879,612
Total	\$727,315,866	\$271,362,344	\$27,128,242	\$92,427,997	\$77,513,773	\$10,657,826	\$14,904,588	\$1,221,310,637

By applying well-established facilities planning standards, state and national codes, and other professional criteria to campus facilities and enrollment data, one-third of the facilities renewal formula backlog may be viewed as critical.

This year, from the Facilities Master Plans and Capital Project Requests reports submitted by all public two and four-year institutions, the Commission staff has received capital requests for immediate (year 1) and intermediate (year 2) capital projects totaling over a billion dollars. Table 2 is a recapitulation of all the institutional requests. Appendix 1, which follows this narrative, describes the institutional requests in more detail.

Table 2					
Summary of Immediate and Intermediate Capital Projects Requests					
Alabama Public Institutions					
Institution	New Construction	Renovation / Major Remodeling	Major Capital Equipment	Deferred Maintenance / Facilities Renewal	Total
Senior & Dauphin Isl Sealab	\$819,530,940	\$293,125,464	\$36,707,097	\$93,602,536	\$1,242,966,037
Two-Year System	\$166,645,000	\$44,574,717	\$14,995,000	\$27,021,000	\$253,235,717
Total	\$986,175,940	\$337,700,181	\$51,702,097	\$120,623,536	\$1,496,201,754

APPENDIX 1

SUMMARY OF IMMEDIATE AND INTERMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
SENIOR INSTITUTIONS AND MES/DAUPHIN ISLAND SEA LAB

INSTITUTION	NEW CONSTRUCTION	RENOVATION/ MAJOR REMODELING	MAJOR CAPITAL EQUIPMENT	DEFERRED MAINTENANCE/ FAC RENEWAL	TOTAL COST OF CAPITAL REQUESTS
ALABAMA A&M UNIVERSITY	\$10,950,000	\$17,186,200	\$2,025,000	\$8,120,000	\$38,281,200
ALABAMA STATE UNIVERSITY	62,445,000	20,550,000	7,013,445	6,477,000	96,485,445
ATHENS STATE UNIVERSITY		2,375,000	650,000	2,020,000	5,045,000
AUBURN UNIVERSITY	182,313,000	61,450,000		7,010,685	250,773,685
AUBURN UNIV. AT MONTGOMERY	31,540,000			1,050,000	32,590,000
JACKSONVILLE STATE UNIVERSITY	6,000,000	9,850,000	250,000	7,540,500	23,640,500
TROY STATE UNIVERSITY	51,600,000	54,650,000	1,005,000	900,000	108,155,000
TROY STATE UNIV. DOTHAN	7,243,760	400,000	25,000	105,000	7,773,760
TROY STATE UNIV. MTGY.	4,800,000	7,025,000	75,000	800,000	12,700,000
UNIVERSITY OF ALABAMA	234,228,282	61,609,900		33,755,454	329,593,636
UNIVERSITY OF AL. AT BIRMINGHAM	30,400,000	22,780,000	3,400,000	10,000,000	66,580,000
UNIVERSITY OF AL. IN HUNTSVILLE	39,100,000	500,000	18,500,000	2,330,000	60,430,000
UNIVERSITY OF MONTEVALLO	1,000,000			4,100,000	5,100,000
UNIVERSITY OF NORTH ALABAMA	50,700,898	11,105,864	1,554,152	2,012,472	65,373,386
UNIVERSITY OF SOUTH ALABAMA	96,210,000	11,180,000	1,705,000	3,945,425	113,040,425
UNIVERSITY OF WEST ALABAMA	11,000,000	12,213,500		3,436,000	26,649,500
MES/ DAUPHIN ISL. SEA LAB		250,000	504,500		754,500
TOTAL SENIOR AND MES	\$819,530,940	\$293,125,464	\$36,707,097	\$93,602,536	\$1,242,966,037

APPENDIX 1 (Continued)

SUMMARY OF IMMEDIATE AND INTERMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	NEW CONSTRUCTION	RENOVATION/ MAJOR REMODELING	MAJOR CAPITAL EQUIPMENT	DEFERRED MAINTENANCE/ FAC RENEWAL	TOTAL COST OF CAPITAL REQUESTS
ALABAMA SOUTHERN COM. COLLEGE	\$600,000	\$1,305,000		\$537,000	\$2,442,000
BESSEMER TECHNICAL COLLEGE	3,825,000	12,040,217		6,720,000	22,585,217
BEVILL STATE COMMUNITY COLLEGE	10,200,000	2,060,000		725,000	12,985,000
BISHOP STATE COMMUNITY COLLEGE	1,250,000	2,300,000		309,000	3,859,000
CALHOUN COMMUNITY COLLEGE	500,000		100,000	2,420,000	3,020,000
CENTRAL ALABAMA COM. COLLEGE	3,650,000		75,000	265,000	3,990,000
CHATTAHOOCHEE VALLEY COM COL	6,000,000	250,000			6,250,000
DRAKE TECHNICAL COLLEGE				550,000	550,000
ENTERPRISE-OZARK COM COLLEGE	12,290,000	2,155,000	7,300,000	1,420,000	23,165,000
FAULKNER COMMUNITY COLLEGE	19,000,000		3,250,000		22,250,000
GADSDEN COMMUNITY COLLEGE	20,100,000	7,590,000	2,000,000	3,827,000	33,517,000
INGRAM TECHNICAL COLLEGE	200,000	60,000		150,000	410,000
JEFFERSON DAVIS COMM. COLLEGE	2,180,000	515,500	300,000	540,500	3,536,000
JEFFERSON STATE COM. COLLEGE	24,000,000	400,000		172,500	24,572,500
LAWSON COMMUNITY COLLEGE	3,250,000	1,344,000	345,000	900,000	5,839,000
L. B. WALLACE STATE JUNIOR COL.	3,580,000	550,000		50,000	4,180,000
NORTHEAST AL COM. COLLEGE	5,000,000	50,000		65,000	5,115,000
NORTHWEST-SHOALS COMM COL.	5,520,000	2,200,000		860,000	8,580,000
REID TECHNICAL COLLEGE	100,000	350,000		3,715,000	4,165,000
SHELTON ST COMMUNITY COLLEGE	250,000	2,950,000		500,000	3,700,000
SNEAD COMMUNITY COLLEGE	100,000	450,000	175,000	485,000	1,210,000
SOUTHERN UNION COMM. COLLEGE	23,000,000			600,000	23,600,000
TRENHOLM TECHNICAL COLLEGE	2,800,000	1,225,000		1,160,000	5,185,000
WALLACE COM. COLLEGE DOTHAN	400,000	4,800,000		150,000	5,350,000
WALLACE COM. COL. HANCEVILLE	18,350,000	650,000		350,000	19,350,000
WALLACE COM. COLLEGE SELMA	500,000	1,330,000	1,450,000	550,000	3,830,000
TOTAL COM & TECH COL.	\$166,645,000	\$44,574,717	\$14,995,000	\$27,021,000	\$253,235,717